



บริษัท ประชาอาภรณ์ จำกัด (มหาชน)
PEOPLE'S GARMENT PUBLIC COMPANY LIMITED

Tor Hor. 020/2024

October 29, 2024

Subject: Notification on receipt of Tender Offer for the securities of People's Garment Public Company Limited
(Form 247-4)

To The President,
The Stock Exchange of Thailand

Enclosure: Copy of Tender Offer for the Securities of People's Garment Public Company Limited (Form 247-4)

We, People's Garment Public Company Limited (the "Company") would like to inform that on October 29, 2024, the Company has received a copy of Tender Offer for the securities of People's Garment Public Company Limited (Form 247-4) from Saha Pathana Inter-Holding Public Company Limited as the Offeror. The details of which are set out in the enclosure.

Please be informed accordingly

Yours Sincerely,

People's Garment Public Company Limited

Mrs. Sunan Niyomnaitham

Director

Authorized Persons to Disclose Information

- Translation -

Tender Offer for Securities

(Form 247-4)

Of

People's Garment Public Company Limited

The Offeror

Saha Pathana Inter-Holding Public Company Limited

Bangkok Bank

Public Company Limited

Tender Offer Preparer

Bualuang Securities

Public Company Limited

Tender Offer Agent



(Translation)

Ref: CF. 687/2567

29 October 2024

Subject: Submission of the Tender Offer for the Securities of People's Garment Public Company Limited (Form 247-4)

To: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Board of Directors of People's Garment Public Company Limited
Securities Holders of People's Garment Public Company Limited

Enclosure: Tender Offer for the Securities of People's Garment Public Company Limited (Form 247-4)

Reference is made to the Board of Directors' Meeting of Saha Pathana Inter-Holding Public Company Limited ("SPI" No.5 (Board#31) held on 17 October 2024, which resolved to approve SPI to purchase the ordinary shares of People's Garment Public Company Limited ("PG" or the "Business") with the amount of 27,468,098 shares equivalent to 28.61 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business from some of existing shareholders (the "Transaction") as detailed in the Information Memorandum regarding the Acquisition of Assets previously disclosed by SPI to the Stock Exchange of Thailand on 17 October 2024. According to the completion of the Transaction on 17 October 2024, SPI has held 40,696,764 shares equivalent to 42.39 percent from previously 13.78 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business, crossing the trigger point for obligation to make a tender offer for the entire securities of the Business (Mandatory Tender Offer) pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated on 13 May 2011 (as amended) (the "Tender Offer").

With reference to this letter, Bangkok Bank Public Company Limited, as the tender offer preparer, would like to submit the Tender Offer for the Securities of the Business (Form 247-4) to the Office of The Securities and Exchange Commission, the Stock Exchange of Thailand, the Business, and the securities holders of the Business for the consideration in connection with this Tender Offer.

Yours Sincerely,

- Mr. Prasert Deejongkit -

(Mr. Prasert Deejongkit)

Executive Vice President and Manager of
Corporate Finance Department, Merchant Banking Division
Bangkok Bank Public Company Limited
Tender Offer Preparer

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Tender Offer for the Securities of People's Garment Public Company Limited

(This Tender Offer, Offer Price, and Offer Period are the final offer
which will not be amended subject to the conditions specified in Section 8)

To Securities Holders of People's Garment Public Company Limited

We, Saha Pathana Inter-Holding Public Company Limited ("SPI" or the "Offeror"), hereby offer to purchase all of the remaining shares of People's Garment Public Company Limited ("PG" or the "Business") in the total of 55,303,236 shares (Fifty-Five Million Three Hundred Three Thousand Two Hundred Thirty-Six shares), equivalent to 57.61 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business (excluding those shares held by the Offeror) in accordance with the following terms and conditions (the "Tender Offer").

Part 1**Significant Elements of the Tender Offer****1. Date of Submission of the Tender Offer**

29 October 2024

2. Name of the Offeror

Saha Pathana Inter-Holding Public Company Limited

3. Name of the Tender Offer Preparer

Bangkok Bank Public Company Limited (the "Tender Offer Preparer")

4. Objectives of the Tender Offer

Reference is made to the Board of Directors' Meeting of SPI No.5 (Board# 31) held on 17 October 2024, which has resolved to approve the SPI to purchase the ordinary shares of the Business amount up to 27,468,098 shares (Twenty-Seven Million Four Hundred Sixty-Eight Thousand Ninety-Eight shares) or equivalent to 28.61 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business from some of the Business's securities holders (collectively as the "Transaction") as detailed in the Information Memorandum regarding the Acquisition of Assets previously disclosed by SPI to the Stock Exchange of Thailand on 17 October 2024.

According to the completion of the Transaction on 17 October 2024, SPI has held 40,696,764 shares (Forty Million Six Hundred Ninety-Six Thousand Seven Hundred Sixty-Four shares) in the Business, equivalent to 42.39 percent

from previously 13.78 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business. Therefore, SPI is obliged to make a tender offer for the entire securities of the Business (Mandatory Tender Offer) pursuant to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities of Business Takeovers dated on 13 May 2011 (as amended).

The objective of this investment is to significantly increase the proportion of investment in the Business that has a stable financial position and holds valuable assets with potential for further development. SPI would support the Business to conduct a more detailed study in order to seek opportunities to improve and develop a business plan for the production and distribution of garment which is the current main business in order to be able to operate effectively and sustainably for enhanced profitability.

In addition, considering best benefits of PG, SPI may work together with the Business to conduct a more detailed study in order to assist PG to seek opportunities for investment expansion of existing core business and/or improve the efficiency of operations in business activities that support the core business. SPI may consider and support PG to expand new investment opportunities in other potential businesses that can generate satisfactory returns and create long-term growth for the Business, as well as, may consider seeking potential business partner(s), with investment potential and interests, which the Business considers to have expertise and business potential to strengthen and drive future growth for the Business.

5. Type and Amount of the Offered Securities

At the date of the submission of the Tender Offer, the Business has only one type of securities, which is in the form of ordinary shares, with a total number of issued and paid-up 96,000,000 shares (Ninety-Six Million shares), at the par value of THB 1 per share (One Baht), whereby 1 ordinary share (One share) of the Business is entitled to 1 voting right.

According to the completion of the Transaction of purchasing the ordinary shares of the Business amount up to 27,468,098 shares (Twenty-Seven Million Four Hundred Sixty-Eight Thousand Ninety-Eight shares), equivalent to 28.61 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business on 17 October 2024 as mentioned in Section 4 above, when combined with the previous number of the ordinary shares held by the Offeror in the amount of 13,228,666 shares (Thirteen Million Two Hundred Twenty-Eight Thousand Six Hundred Sixty-Six shares) equivalent to 13.78 percent of the total issued and paid-up ordinary shares and the total voting rights of the Business, as of the date of submission of the Tender Offer, the Offeror holds 40,696,764 shares (Forty Million Six Hundred Ninety-Six Thousand Seven Hundred Sixty-Four shares) in the Business or equivalent to 42.39 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business. Therefore, the maximum number of shares of the Business that the Offeror shall make tender offer to purchase all shares from other shareholders of the Business will not exceed 55,303,236 shares

(Fifty-Five Million Three Hundred Three Thousand Two Hundred Thirty-Six shares) or equivalent to 57.61 percent of the total issued and paid-up ordinary shares of the Business and of the total voting rights of the Business.

6. Offer Price

The Offeror shall purchase ordinary shares in the Business at offer price of THB 9.00 (Nine Baht) per share (the "Offer Price"), which is the same price as the purchase price under the Share Purchase Transaction dated on 17 October 2024. The Offer Price will be made by the Offeror in cash.

In addition, the shareholders who accept the Tender Offer (each an "Offeree") are subject to a brokerage fee of 0.25 percent of the Offer Price and value added tax of 7.00 percent of the brokerage fee. Therefore, the net price to be received by the Offeree will be THB 8.975925 (Eight Point Nine Seven Five Nine Two Five Baht) per share. Such Offer Price is:

the final offer price which will not be changed (subject to the conditions specified in Section 8).

not the final offer price and the Offeror may change the Offer price.

For the purpose of calculating the amount payable to each Offeree, Bualuang Securities Public Company Limited (the "Tender Offer Agent") will multiply the net Offer Price by the number of shares offered by each Offeree and any fraction of a result of which shall be rounded up or down to two decimal places. Where a numeral in the third decimal place is more than or equals 5, it will be rounded up, but if it is less than 5, it will be rounded down.

Pursuant to the Revenue Code of Thailand, unless specifically exempted under the terms of the applicable double taxation treaty, if the Offeree is a foreign juristic person not operating any business in Thailand and not residing in a country which has a double tax treaty with Thailand, or residing in a country which has a double tax treaty with Thailand but such double tax treaty does not exempt such foreign juristic person from withholding tax on capital gains realized from the sale of securities in Thailand, such Offeree is subject to deduction of 15 percent withholding tax on the capital gains from the sale of securities, i.e., the difference between the Offer Price and the price at which the Offeree originally paid for the tendered securities. The price at which such the Offeree originally paid for the tendered securities must be declared to the Tender Offer Agent by completing the Form for Confirmation of Cost of Tendered Securities in Attachment 2 (4) for ordinary shares and in Attachment 4 (4) for Non-Voting Depository Receipts ("NVDR").

In the event that any Offeree fails to declare the aforementioned information, the Tender Offer Agent will determine the amount of withholding tax calculated by multiplying the Offer Price by the total number of tendered securities or NVDR of the Business and will deduct the withholding tax accordingly.

Note: An Offeree which is a Thai juristic person will be responsible to withhold 3 percent tax on the brokerage fee and must issue a withholding tax certificate to Bualuang Securities Public Company Limited which is the Tender Offer Agent.

7. Offer Period

The Offeror will offer to purchase the shares for a period of 25 business days commencing from 30 October 2024 to 3 December 2024, during 9.00 a.m. to 4.00 p.m. of every business day of the Tender Offer Agent, and such Tender Offer period is:

- the final period which will not be extended (subject to the conditions specified in Section 8).
- not the final period and the Offeror may extend the period.

In addition, if there is any announcement of additional public holidays during the Offer Period, the Offeror will extend the Offer Period until the Offer Period is comprised of 25 business days.

8. Conditions for Change to the Tender Offer

- No condition
- Conditions for changes to the Tender Offer are as follows:
- The Offeror may reduce the Offer Price or extend the Offer Period in case of any event or action that occur during the Offer period which causes severe damage to the status or assets of the Business.
 - The Offeror may change the offer or extend the Offer Period to compete with another offeror who has submitted a tender offer for securities of the Business during the Offer Period.

9. Conditions for Cancellation of the Tender Offer

The Offeror may cancel the Tender Offer upon the occurrence of one or more of the following events:

- 9.1 any event or action occurring after the submission of the Tender Offer to the Office of the Securities and Exchange Commission (the "SEC") but within the Offer Period, which causes or may cause severer damage to the status or assets of the Business, where such event or action has not result solely from the actions of the Offeror or actions for which the Offeror is responsible; or
- 9.2 any action conducted by the Business after the submission of the Tender Offer to the SEC but within the Offer Period, which causes a significant decrease in the value of the Business's shares; or

9.3 any action conducted by the Business which may affect the Tender Offer pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 14/2554 re: Actions or Omission of Actions which may affect the Tender Offer of the Business (as amended).

10. Tender Offer Revocation Period

The Offeree is able to revoke its acceptance of the Tender Offer at the office of the Tender Offer Agent from 30 October 2024 to 26 November 2024 on every business day of the Tender Offer Agent during the hours of 9.00 a.m. to 4.00 p.m., totaling 20 business days. If the Offeree wishes to revoke its acceptance of the Tender offer, it must follow the Tender Offer Revocation Procedures as specified in Attachment 3 (1).

In addition, if there is any announcement of additional public holidays during the Tender Offer Revocation Period, the Offeror will extend the Tender Offer Revocation Period until the Offer Period is comprised of 20 business days.

11. Allocation of Shares if the Number of the Tendered Securities are more or less than the number of the Offered Securities (Only in Case of Partial Tender Offer Pursuant to Chapter 5 of the Notification of Capital Market Supervisory Board No. TorJor. 12/2554)

- Not applicable in this case as the Offeror intends to make a tender offer for the entire securities of the Business -

12. Source of Funds for the Tender Offer

In the event of all of other existing shareholders express their intention to sell all the remaining 55,303,236 shares (Fifty-Five Million Three Hundred Three Thousand Two Hundred Thirty-Six shares) of the Business, at the Offer Price of THB 9.00 per share. The Offeror will be required to use an aggregate fund of THB 497,729,124 (Four Hundred Ninety-Seven Million Seven Hundred Twenty-Nine Thousand One Hundred Twenty-Four Baht) for the Tender Offer. The source of funds that will be used to finance the Tender Offer are comprising of:

(1) Credit facility from Krung Thai Bank Public Company Limited in the amount of THB 600,000,000 (Six Hundred Million Baht), as of 17 October 2024, Krung Thai Bank Public Company Limited issued the confirmation letter to provide financial support to the Offeror for the purpose of the Tender Offer under the credit line of THB 600,000,000 (Six Hundred Million Baht) covering a period from 17 October 2024 until the final date of the Tender Offer. Please consider further details of the Confirmation Letter on Source of Funds Available for the Tender Offer (Attachment 1)

In connection with the provision of this line of credit by the Krung Thai Bank Public Company Limited, the significant conditions are summarized as follows:

- 1) The Offeror shall not declare dividends in the form of cash if the offeror has not fully repaid the principal and/or interest of the loan that is due to the Krung Thai Bank Public Company Limited;
- 2) The Offeror agrees with the Krung Thai Bank Public Company Limited that this line of credit has conditions that are not inferior to the debentures (Pari Passu);
- 3) The Offeror agrees to maintain the Net Debt to Shareholders' Equity ratio at a level not exceeding 2.00 to 1.00;
- 4) In the event that the Offeror defaults on the principal and/or interest on this loan, the Offeror agrees to allow the Krung Thai Bank Public Company Limited to adjust the default interest rate to the highest rate as announced by the Bank of Thailand from the date of default until the debt is fully repaid, the Offeror agrees to calculate the default interest rate based on the principal amount in default, except in cases where the bank has exercised its right to require the Offeror to repay all outstanding debt.

Remark:

- "Net Debt" refers to the total amount of interest-bearing debt, net of cash and cash equivalents, and temporary investments.

"Shareholders' Equity" refers to the total amount of shareholders' equity

Bangkok Bank Public Company Limited, as the Tender Offer Preparer, has verified the source of funds and financial conditions of the Offeror in light of the Tender Offer and opined that the Offeror has sufficient funds for conducting this Tender Offer.

13. Tender Offer Agent

Name	Bualuang Securities Public Company Limited
Address	23 rd Floor, Silom Complex Building, No.191 Silom Road, Silom, Bang Rak, Bangkok 10500
Contact Person	Operations Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building, 191 Silom Road, Silom Subdistrict, Bang Rak District, Bangkok 10500
Telephone No.	0-2618-1833
Facsimile No.	0-2618-1120

14. Payment Date

The Offeror will pay the Offeree for the tendered shares within the second business day following the last day of the Tender Offer Period (which is on 6 December 2024). The Tender Offer Acceptance Form submitted by the Offeree must be correct and completed and the transfer of the tendered shares by the Offeree must be completed

and is valid or in case that an extension to the Offer Period, the Offeree shall receive payment for the tendered shares within the second business day following the last day of the extended Offer Period.

Part 2**Information of the Offeror****1. The Offeror Information****1.1. General Information**

Name	Saha Pathana Inter-Holding Public Company Limited ("SPI" or the "Offeror")
Address	530 Soi Sathupradit 58, Bangpongpan Sub-district, Yannawa District, Bangkok 10120
Company Registration No.	0107537001340
Telephone No.	0-2293-0030-9
Facsimile No.	0-2293-0040
Website	http://www.spi.co.th
Exchange	The Stock Exchange of Thailand
Industry	Service
Sector	Commerce
Business Segments	Consists of 3 main business segments i.e., 1. Investment in Consumer Products Business, 2. Investment in Food and Beverage Business, and 3. Industrial Park Development and Investment in Other Businesses.

1.2. Business Information and Other Information**1.2.1 Nature of Business Operation**

SPI is a company in the Saha Group, which was registered and established on 5 April 1972, under the name Saha Pathana Investment Company Limited, with an initial registered capital of THB 6,000,000 (Six Million Baht). Currently, it has a registered capital of THB 582,923,188 (Five Hundred Eighty-Two Million Nine Hundred Twenty-Three Thousand One Hundred Eighty-Eight Baht), with issued and paid-up capital of THB 571,933,066 (Five Hundred Seventy-One Million Nine Hundred Thirty-Three Thousand Sixty-Six Baht) (as of 30 September 2024). Its main objective is to engage in investment business in shares of various companies and to develop Saha Group Industrial Parks. SPI was listed on the stock exchange in 1977 under the trading symbol "SPI". Later in 1984, it changed its name to Saha Pathana Inter-Holding Company Limited and registered as a public company limited on 9 May 1994.

SPI's business consists of 3 business groups: (1) Investment in Consumer Products Business, (2) Investment in Food and Beverage Business, and (3) Industrial Park Development Business and Investment in Other Businesses. The details are as follows:

1) Investment in Consumer Products Business

SPI invests in shares of various companies under the consumer products business group, featuring a diverse range of trademarks. These include textiles and fashion (under the trademarks such as "Wacoal", "Arrow", "Welcare"), household products (under the trademarks such as "Pao", "Shokubutsu Monogatari"), cosmetics and beauty products (under the trademarks such as "BSC", "Mistine"), and other consumer goods. SPI considers these as fundamental businesses crucial to everyone's daily life. Business investments span the entire value chain, from upstream production to distribution of products to consumers.

2) Investment in Food and Beverage Business

SPI invests in shares of various companies under the food and beverage business group. Currently, its main investments are in the instant noodles and ready-to-eat food production business (under the trademarks such as "Mama") and the bread and bakery production and distribution business (under the trademarks such as "Farmhouse"). These trademarks have long been recognized and accepted by consumers. SPI has also expanded its investments and/or joint ventures into other food and beverage businesses to diversify its portfolio. For example, the ice cream production and distribution business (under the trademarks such as "BUD's") and the distribution of electrolyte beverages (under the trademarks such as "POCARI SWEAT"), and the production and distribution of mayonnaise and ready-to-use salad dressings under the KEWPIE brand.

3) Industrial Park Development Business and Investment in Other Businesses

SPI operates an industrial park development business to support investors and companies within Saha Group and to respond to government policies encouraging industrial expansion into regional areas. Currently, SPI operates 4 Saha Group Industrial Parks located in: 1) Si Racha District, Chonburi Province; 2) Kabin Buri District, Prachinburi Province; 3) Mueang Lamphun District, Lamphun Province; and 4) Mae Sot District, Tak Province. These parks offer land and building leasing, land sales, along with basic infrastructure and facility services. In addition, SPI also invests in other businesses, including other real estate development projects that enhance the quality of life for foreign investors and surrounding communities. For example, the J-Town project is designed to accommodate Japanese investors with comprehensive residential and recreational facilities, including residential zones, schools, and a Japanese-style Community Mall called J-Park Sriracha Nihon Mura, located in Surasak Sub-district, Si Racha District, Chonburi Province. Furthermore, SPI engages in joint ventures in various business sectors with key partners both domestically and internationally, such as partnership with world-leading printed circuit board manufacturers. Moreover, SPI collaborates with companies within Saha Group to develop real estate in the Rama 3 area, aiming to

transform it into another important business district in Bangkok, with projects such as the KingBridge Tower, an office building project, and KingsQuare Residence, a residential complex project.

1.2.2 Registered Capital and Paid-Up Capital

As of 30 September 2024, the Offeror has a registered capital of THB 582,923,188 (Five Hundred Eighty-Two Million Nine Hundred Twenty-Three Thousand One Hundred Eighty-Eight Baht), consisting of 582,923,188 (Five Hundred Eighty-Two Million Nine Hundred Twenty-Three Thousand One Hundred Eighty-Eight) ordinary shares with a par value of THB 1.00 (One Baht) per share. The issued and paid-up capital is THB 571,933,066 (Five Hundred Seventy-One Million Nine Hundred Thirty-Three Thousand Sixty-Six Baht), consisting of 571,933,066 (Five Hundred Seventy-One Million Nine Hundred Thirty-Three Thousand Sixty-Six) ordinary shares.

1.2.3 List of Top 10 Major Shareholders

1.2.3.1 List of shareholders of the Offeror as appearing in the latest shareholder register as of 30 September 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Chokwatana Company Limited	99,858,866	17.46	17.46
2. I.C.C. International Public Company Limited	57,030,956	9.97	9.97
3. Saha Pathanapibul Public Company Limited	49,433,806	8.64	8.64
4. NOMURA SECURITIES CO LTD-CLIENT A/C	34,994,953	6.12	6.12
5. Uni Central Company Limited	21,218,182	3.71	3.71
6. SMBC NIKKO SECURITIES INC. - CLIENT ACCOUNT	20,220,550	3.54	3.54
7. Mr. Weerapat Punsak-Udomsin	20,060,122	3.51	3.51
8. I.D.F. Company Limited	19,368,582	3.39	3.39
9. Uniwealth Company Limited	14,380,310	2.51	2.51
10. BTS Group Holdings Public Company Limited	11,138,269	1.95	1.95
Top 10 Major Shareholders	347,704,596	60.80	60.80
Other shareholders	224,228,470	39.20	39.20
Total	571,933,066	100.00	100.00

1.2.3.2 List of shareholders of Chokwatana Company Limited (which is the major shareholder of the Offeror) as appearing in the latest shareholder register as of 27 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Saiphin Wattana Company Limited	890,000	12.71	12.71
2. Mr. Narong Chokwatana	766,102	10.94	10.94
3. Mr. Boonkiet Chokwatana	485,000	6.93	6.93
4. Mr. Pipope Chokvathana	400,000	5.71	5.71
5. Siratarn Company Limited	400,000	5.71	5.71
6. Mrs. Kityaporn Chaithavornsathien	400,000	5.71	5.71
7. Mr. Boonchai Chokwatana	295,000	4.21	4.21
8. Mrs. Chailada Tantivejakul	295,000	4.21	4.21
9. Mr. Chailadol Chokwatana	295,000	4.21	4.21
10. Mr. Thamarat Chokwatana	235,673	3.37	3.37
Top 10 Major Shareholders	4,461,775	63.71	63.71
Other shareholders	2,538,225	36.29	36.29
Total	7,000,000	100.00	100.00

1.2.3.3 List of shareholders of Saiphin Wattana Company Limited as appearing in the latest shareholder register as of 27 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Narong Chokwatana	200,000	14.29	14.29
2. Siratarn Company Limited	100,000	7.13	7.13
3. Mr. Boonkiet Chokwatana	100,000	7.13	7.13
4. Mrs. Kityaporn Chaithavornsathien	100,000	7.13	7.13
5. Mr. Pipope Chokvathana	80,000	5.71	5.71
6. Mrs. Chailada Tantivejakul	70,000	5.00	5.00
7. Mr. Chailadol Chokwatana	70,000	5.00	5.00
8. Mr. Boonchai Chokwatana	60,000	4.29	4.29
9. Mr. Boon-Ek Chokwatana	40,000	2.86	2.86
10. Mr. Piranart Chokwatana	40,000	2.86	2.86
11. Mr. Vathit Chokwatana	40,000	2.86	2.86
12. Mr. Phitsanu Chokwatana	40,000	2.86	2.86
13. Miss Tiwaluck Chokwatana	40,000	2.86	2.86
14. Mr. Boonpakorn Chokwatana	40,000	2.86	2.86
15. Miss Vorawan Chokvathana	40,000	2.86	2.86
16. Miss Vorawong Chokvathana	40,000	2.86	2.86
17. Mr. Boonsithi Chokwatana	40,000	2.86	2.86
18. Mr. Thamarat Chokwatana	40,000	2.86	2.86
19. Mrs. Teerada Ambhanwong	40,000	2.86	2.86
20. Miss Thaninthorn Chokwatana	40,000	2.86	2.86
21. Mr. Thitiphoom Chokwatana	40,000	2.86	2.86
22. Mr. Panithan Pavarolarvidya	40,000	2.86	2.86
23. Mrs. Pravara Ekaraphanich	40,000	2.86	2.86
Top 23 Major Shareholders	1,380,000	98.58	98.58
Other shareholders	20,000	1.42	1.42
Total	1,400,000	100.00	100.00

1.2.3.4 List of shareholders of Siratarn Company Limited as appearing in the latest shareholder register as of 30 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Panithan Pavarolarvidya	287,924	43.76	43.76
2. Mrs. Pravara Ekaraphanich	287,923	43.76	43.76
3. Mr. Pramote Pavarolarvidya	51,380	7.81	7.81
4. Mrs. Sirina Pavarolarvidya	30,773	4.67	4.67
Total	658,000	100.00	100.00

1.2.3.5 List of shareholders of Uni Central Company Limited as appearing in the latest shareholder register as of 30 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Weerapat Punsak-Udomsin	1,191,000	99.25	99.25
2. Mrs. Panida Punsak-Udomsin	1,000	0.08	0.08
3. Mr. Atthapol Punsak-Udomsin	1,000	0.08	0.08
4. Mr. Chonlawit Punsak-Udomsin	1,000	0.08	0.08
5. Miss Yanida Punsak-Udomsin	1,000	0.08	0.08
6. Mr. Jakabhumi Punsak-Udomsin	1,000	0.08	0.08
7. Mrs. Orapint Punsak-Udomsin	1,000	0.08	0.08
8. Mrs. Orathai Thongmeearkom	1,000	0.08	0.08
9. Miss Phawinee Punsak-Udomsin	1,000	0.08	0.08
10. Miss Ratiporn Punsak-Udomsin	1,000	0.08	0.08
Total	1,200,000	100.00	100.00

1.2.3.6 List of shareholders of I.D.F. Company Limited as appearing in the latest shareholder register as of 12 July 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Sinparadom Company Limited	479,444	47.95	47.95
2. Saha Pathanapibul Public Company Limited	196,044	19.60	19.60
3. Yi Tong Tian Tai BSC Company Limited	125,000	12.50	12.50
4. I.C.C. International Public Company Limited	90,000	9.00	9.00
5. Mr. Boonsithi Chokwatana	33,401	3.34	3.34
6. Sahapat Real Estate Company Limited	33,333	3.33	3.33
7. First United Industry Company Limited	20,000	2.00	2.00
8. Mr. Thamarat Chokwatana	11,111	1.11	1.11
9. B S T R 408 Company Limited	8,333	0.83	0.83
10. Mr. Boonkiet Chokwatana	1,667	0.17	0.17
11. BSC So In Company Limited	1,667	0.17	0.17
Total	1,000,000	100.00	100.00

1.2.3.7 List of shareholders of Sinparadom Company Limited as appearing in the latest shareholder register as of 9 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. BSC So In Company Limited	540,000	90.00	90.00
2. Mr. Thamarat Chokwatana	30,000	5.00	5.00
3. Mr. Vichai Kulsomphob	30,000	5.00	5.00
Total	600,000	100.00	100.00

1.2.3.8 List of shareholders of BSC So In Company Limited as appearing in the latest shareholder register as of 29 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mrs. Teerada Ambhanwong	1,000,000	10.00	10.00
2. Miss Thaninthorn Chokwatana	1,000,000	10.00	10.00
3. Mr. Thitiphoom Chokwatana	1,000,000	10.00	10.00
4. B S T R 408 Company Limited	850,000	8.50	8.50
5. Mr. Thamarat Chokwatana	800,000	8.00	8.00
6. Mr. Piranart Chokwatana	500,000	5.00	5.00
7. Mr. Pipope Chokvathana	500,000	5.00	5.00
8. Mr. Vichai Kulsomphob	500,000	5.00	5.00
9. Mr. Panithan Pavarolarvidya	500,000	5.00	5.00
10. Mr. Chailadol Chokwatana	500,000	5.00	5.00
11. Mrs. Kityaporn Chaithavornsathien	500,000	5.00	5.00
Top 11 Major Shareholders	7,650,000	76.50	76.50
Other shareholders	2,350,000	23.50	23.50
Total	10,000,000	100.00	100.00

1.2.3.9 List of shareholders of B S T R 408 Company Limited as appearing in the latest shareholder register as of 26 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Boonsithi Chokwatana	1,550,000	75.60	75.60
2. Mr. Thamarat Chokwatana	150,000	7.32	7.32
3. Mr. Thitiphoom Chokwatana	150,000	7.32	7.32
4. Mrs. Teerada Chokwatana	100,000	4.88	4.88
5. Miss Thaninthorn Chokwatana	100,000	4.88	4.88
Total	2,050,000	100.00	100.00

1.2.3.10 List of shareholders of Yi Tong Tian Tai BSC Company Limited as appearing in the latest shareholder register as of 15 August 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Boonsithi Chokwatana	14,991,996	99.95	99.95
2. Mr. Thamarat Chokwatana	2,000	0.01	0.01
3. Mrs. Teerada Ambhanwong	2,000	0.01	0.01
4. Miss Thaninthorn Chokwatana	2,000	0.01	0.01
5. Mr. Thitiphoom Chokwatana	2,000	0.01	0.01
6. Mr. Samrerng Manoonpol	2	0.00	0.00
7. Mrs. Patcharee Sangrungsan	2	0.00	0.00
Total	15,000,000	100.00	100.00

1.2.3.11 List of shareholders of Sahapat Real Estate Company Limited as appearing in the latest shareholder register as of 27 June 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Saha Pathana Inter-Holding Public Company Limited	14,400,000	40.00	40.00
2. Saha Pathanapibul Public Company Limited	7,200,000	20.00	20.00
3. I.C.C. International Public Company Limited	7,164,000	19.90	19.90
4. I.D.F. Company Limited	3,204,000	8.90	8.90
5. International Laboratories Corporation Limited	1,584,000	4.40	4.40
6. Thai Wacoal Public Company Limited	1,584,000	4.40	4.40
7. Thanulux Public Company Limited	864,000	2.40	2.40
Total	36,000,000	100.00	100.00

1.2.3.12 List of shareholders of International Laboratories Corporation Limited as appearing in the latest shareholder register as of 10 July 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Saha Pathana Inter-Holding Public Company Limited	6,250,000	25.00	25.00
2. I.C.C. International Public Company Limited	4,890,000	19.56	19.56
3. Vitayasithi Company Limited	3,681,666	14.73	14.73
4. Saha Pathanapibul Public Company Limited	2,458,333	9.83	9.83
5. Mr. Boonkiet Chokwatana	1,759,791	7.04	7.04
6. I.D.F. Company Limited	1,260,416	5.04	5.04
7. Chokwatana Company Limited	750,000	3.00	3.00
8. Mrs. Kityaporn Chaithavornsathien	591,666	2.37	2.37
9. Mr. Boonsithi Chokwatana	458,333	1.83	1.83
10. Mrs. Tipaporn Chokwatana	291,666	1.17	1.17
Top 10 Major Shareholders	22,391,871	89.57	89.57
Other shareholders	2,608,129	10.43	10.43
Total	25,000,000	100.00	100.00

1.2.3.13 List of shareholders of Vitayasithi Company Limited as appearing in the latest shareholder register as of 24 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Mr. Boonsithi Chokwatana	40,000	20.00	20.00
2. Mr. Boonkiet Chokwatana	30,000	15.00	15.00
3. Mr. Thamarat Chokwatana	30,000	15.00	15.00
4. Mrs. Tipaporn Chokwatana	20,000	10.00	10.00
5. Mrs. Kityaporn Chaithavornsathien	15,000	7.50	7.50

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
6. Mrs. Somjit Eiamkijsamrit	10,000	5.00	5.00
7. Mrs. Teerada Ambhanwong	10,000	5.00	5.00
8. Miss Thaninthorn Chokwatana	10,000	5.00	5.00
9. Mr. Thitiphoom Chokwatana	10,000	5.00	5.00
10. Mr. Thirasak Vikitset	5,000	2.50	2.50
11. Mrs. Chitraporn Vikitset	5,000	2.50	2.50
12. Mrs. Saengthong Chaisiroj	5,000	2.50	2.50
13. Mrs. Kaewta Ongsaranakom	5,000	2.50	2.50
14. Mrs. Ammara Trakarnkulphun	5,000	2.50	2.50
Total	200,000	100.00	100.00

1.2.3.14 List of shareholders of First United Industry Company Limited as appearing in the latest shareholder register as of 5 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Saha Pathana Inter-Holding Public Company Limited	112,582	28.15	28.15
2. Saha Pathanapibul Public Company Limited	57,466	14.37	14.37
3. I.C.C. International Public Company Limited	36,468	9.12	9.12
4. Chokwatana Company Limited	25,688	6.41	6.41
5. BSC So In Company Limited	12,700	3.17	3.17
6. Miss Surang Kriengprathana	8,824	2.21	2.21
7. Mrs. Suree Ono	8,624	2.15	2.15
8. Mr. Phongphat Dhanasarnsilp	8,350	2.09	2.09
9. Mr. Sermwong Dhanasarnsilp	8,300	2.08	2.08
10. I.D.F. Company Limited	8,072	2.02	2.02

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
Top 10 Major Shareholders	287,074	71.77	71.77
Other shareholders	112,926	28.23	28.23
Total	400,000	100.00	100.00

1.2.3.15 List of shareholders of Uniwealth Company Limited as appearing in the latest shareholder register as of 30 November 2023.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Universe Beauty Company Limited	1,769,300	99.96	99.96
2. Mr. Weerapat Punsak-Udomsin	300	0.02	0.02
3. Mrs. Orapint Punsak-Udomsin	100	0.005	0.005
4. Mrs. Orathai Thongmeearkom	100	0.005	0.005
5. Miss Phawinee Punsak-Udomsin	100	0.005	0.005
6. Miss Ratiporn Punsak-Udomsin	100	0.005	0.005
Total	1,770,000	100.00	100.00

1.2.3.16 List of shareholders of Universe Beauty Company Limited as appearing in the latest shareholder register as of 30 April 2024.

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
1. Uni Central Company Limited	268,181	44.70	44.70
2. Unichamp Company Limited	254,612	42.44	42.44
3. Chokwatana Company Limited	9,277	1.55	1.55
4. Mr. Weerapat Punsak-Udomsin	8,271	1.37	1.37
5. Uniwealth Company Limited	7,754	1.29	1.29

Name	Number of Shares	Percentage of Total Issued Shares	Percentage of Total Voting Rights
6. Mr. Chavalit Limatibul	3,360	0.56	0.56
7. First United Industry Company Limited	3,110	0.52	0.52
8. Mrs. Orathai Thongmeearkom	2,920	0.49	0.49
9. Miss Phawinee Punsak-Udomsin	2,749	0.46	0.46
10. Miss Ratiporn Punsak-Udomsin	2,664	0.44	0.44
Top 10 Major Shareholders	562,898	93.82	93.82
Other shareholders	37,102	6.18	6.18
Total	600,000	100.00	100.00

1.2.3.17 List of shareholders of Unichamp Company Limited as appearing in the latest shareholder register as of 29 September 2024.

Name	Number of Shares	Percentage of Total Outstanding Shares	Percentage of Total Voting Rights
1. Uni Central Company Limited	299,300	99.78	99.78
2. Mr. Weerapat Punsak-Udomsin	300	0.10	0.10
3. Mrs. Orapint Punsak-Udomsin	100	0.03	0.03
4. Mrs. Orathai Thongmeearkom	100	0.03	0.03
5. Miss Phawinee Punsak-Udomsin	100	0.03	0.03
6. Mrs. Panida Punsak-Udomsin	100	0.03	0.03
Total	300,000	100.00	100.00

1.2.4 List of Board of Directors

List of Board of Directors of the Offeror as of 17 October 2024 is as follows:

Name	Position
1. Mr. Somkid Jatusripitak	Chairman of the Board of Directors/ Independent Director
2. Mr. Boonsithi Chokwatana	Vice Chairman of the Board of Directors
3. Mr. Samrerng Manoonpol	Vice Chairman of the Board of Directors
4. Mr. Vichai Kulsompob	Chief Executive Officer / Director
5. Miss Sirikul Dhanasamsilp	Director
6. Mr. Pipope Chokvathana	Director
7. Mr. Pipat Paniangvait	Director
8. Mr. Sujarit Patchimnan	Director
9. Mr. Boonkiet Chokwatana	Director
10. Mr. Piriya Khempon	Director
11. Mr. Vorayos Thongtan	Director
12. Mr. Nipon Poapongsakorn	Independent Director / Chairman of the Audit Committee
13. Mrs. Punnee Worawuthichongsathit	Independent Director / Audit Committee
14. Mrs. Atchaka Sibunruang	Independent Director / Audit Committee
15. Mr. Ruangroj Poonpol	Independent Director

Remark: The Authorized Directors who can sign to bind the company are any two out of nine directors signing jointly with the company seal affixed, except for Mr. Somkid Jatusripitak, Mr. Piriya Khempon, Mr. Nipon Poapongsakorn, Mrs. Punnee Worawuthichongsathit, Mrs. Atchaka Sibunruang, and Mr. Ruangroj Poonpol.

1.2.5 List of Management

List of Management of the Offeror as of 17 October 2024 is as follows:

Name	Position
1. Mr. Vichai Kulsomphob	Chief Executive Officer / Chairman of the Executive Board / Chairman of Sustainability Committee / Nomination and Remuneration Committee / Authorized Director of the company
2. Mr. Sontaya Tabkhan	President / Executive Director / Corporate Governance and Risk Management Committee / Sustainability Committee
3. Mr. Vorayos Thongtan	President / Executive Director / Sustainability Committee / Authorized Director of the company
4. Miss. Suthida Jongjenkit	President / Executive Director / Sustainability Committee
5. Mr. Tinakorn Bunnag	Senior Vice President
6. Miss. Kesara Sumkanjanaruk	Executive Director / Sustainability Committee / Senior Vice President
7. Mr. Phongthep Rohitasun	Chief Financial Officer

1.2.6 Summary of the Financial Status and Operating Performance of the Offeror

Summary of financial status and operating performance of the Offeror for the fiscal years ended 31 December 2021, 31 December 2022, and 31 December 2023, and for the six-month periods ended 30 June 2023 and 30 June 2024.

Unit: Million Baht (unless otherwise specified)	Fiscal Year Ended 31 December			Six-month Period Ended 30 June	
	2021	2022	2023	2023	2024
	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹
Total Assets	55,432	61,719	65,254	62,384	66,401
Total Liabilities	13,179	17,270	18,786	16,976	18,325
Shareholders' equity	42,253	44,449	46,468	45,408	48,076
Major shareholders' equity	42,253	44,449	46,468	45,408	48,049
Registered share capital	583	583	583	583	583
Issued and paid-up capital	572	572	572	572	572

Unit: Million Baht (unless otherwise specified)	Fiscal Year Ended 31 December			Six-month Period Ended 30 June	
	2021	2022	2023	2023	2024
	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹	Consolidated financial statements ¹
Total revenues ²	4,436	6,240	4,515	2,213	2,206
Total expenses ³	3,352	4,895	4,375	2,245	1,996
Net Profit ⁴	3,585	3,388	3,095	1,537	2,096
Net Profit attributable to the parent company	3,585	3,361	3,095	1,537	2,096
Net Profit per share (Baht) ⁵	6.27	5.88	5.41	2.69	3.66
Dividend per share (Baht) ⁶	0.80	0.80	0.80	0.60	0.60
Book value per share (Baht) ⁷	73.88	77.72	81.25	79.40	84.06

Source: Audited financial statements for the fiscal years and reviewed financial statements for the six-month periods of Saha Pathana Inter-Holding Public Company Limited. Additional details can be viewed on the SEC website (www.sec.or.th) or the Stock Exchange of Thailand website (www.set.or.th).

Remark: ¹ This financial information is based on financial statements in which the equity method is applied, but does not present the separate financial statement of SPI.

² Total revenues comprise all types of revenue except for share of profits from associates and share of profit from joint ventures.

³ Total expenses comprise utility costs, rental and service costs, real estate sales costs, administrative expenses, loss from decrease in investment value, and finance costs.

⁴ Net Profit includes share of profit from investment in associates.

⁵ Net Profit per share for SPI Shareholders' equity is calculated from the amount of total paid-up shares.

⁶ Dividend per share announced according to the performance of SPI in each period, excluding the dividend from SPI's subsidiaries.

⁷ Book value per share is calculated from the amount of total paid-up shares.

1.2.7 Significant Obligations Pursuant to the Notes to Financial Statements which are Audited or Reviewed by Auditors as of 30 June 2024

The Offeror has significant obligations, which are presented in the reviewed consolidated financial statements for the six-month period ending 30 June 2024. These can be summarized as follows:

1) Commitments related to interest-bearing liabilities

Unit: Million Baht	Consolidated financial statements	Separated financial statements
The Offeror has loans from financial institutions		
Short-term loans from financial institutions	5,400	5,400
Current portion of lease liabilities which will be due within one year	19	19
Current portion of long-term loans from financial institutions which will be due within one year	2,312	2,312
Long-term loans from financial institutions	3,798	3,798
Lease liabilities	31	31
Total	11,560	11,560
The Offeror has loans from related parties		
Short-term loans from related parties	70	70
Total	11,630	11,630

2) Commitments related to debentures

Unit: Million Baht	Consolidated financial statements	Separated financial statements
The Offeror has the debentures liabilities		
Debentures	4,996	4,996
Total	4,996	4,996

3) Commitments related to capital expenditures

Unit: Million Baht	Consolidated financial statements	Separated financial statements
The Offeror has capital expenditure in respect of construction in Sahapat Industrial Parks and the purchase of land.	277	277
The associates have capital expenditure in respect of procurement agreements for purchase of land, office building construction and production machinery and equipment.	1,187	1,187
Total	1,464	1,464

4) Commitments related to guarantees

Unit: Million Baht	Consolidated financial statements	Separated financial statements
The Offeror had bank guarantees which issued by the bank to guarantee for the electricity use and others.	9	9
Many joint ventures and associated companies of the Offeror, which have bank guarantees issued in relation to certain operational obligations in the normal course of business and obligations to government agencies:	182	182
Many joint ventures and associated companies of the Offeror provide guarantees for their related businesses.	5,630	5,630
The Offeror had guaranteed credit facilities to its related businesses with financial institutions and other companies		
Associates	643	643
Related businesses	152	152
Total	6,616	6,616

5) Employee benefit obligations

Unit: Million Baht	Consolidated financial statements	Separated financial statements
The Offeror has a net amount of long-term employee benefit reserves, which represents employee severance pay upon termination of employment.	137	136
Total	137	136

6) Commitments under natural gas purchase agreements for production

Unit: As identified	Average minimum quantity purchase
An associate has commitments under natural gas purchase agreement to purchase natural gas at a minimum quantity at the price stipulated in the agreement.	
One-year contract ending 31 December 2024 (Million BTU per day)	282
Seven-year contract ending 30 November 2029 (Million BTU per year)	22,211
Seven-year contract ending 30 November 2029 (Million BTU per year)	43,859

7) Lease and service agreement commitments

Unit: Baht per Month	Rent and service fees
The Offeror has commitments related to lease and service agreements with an average duration of 1-3 years. Future rent and service fees are to be paid as follows:	
Year 1	828,640
Year 2	143,648
Year 3	32,175

8) Other contractual commitments

As of 30 June 2024, the Offeror has other contractual commitments consisting of:

- The Offeror has entered into agreements with several foreign companies regarding the use of trademarks for consumer products. The Offeror is committed to paying compensation according to the criteria and rates specified in the agreements.

- The Offeror has entered into an electricity and steam energy purchase agreement with a company, according to the volume and prices specified in the agreement. This agreement will expire in April 2036.
- The Offeror has entered into a solar power purchase agreement at prices specified in the contract. The agreement has a term of 17 years, starting from March 2020. After the 17-year term expires, the company can renew the agreement for one year at a time.
- Many joint ventures and associated companies of the Offeror have entered into agreements for the use of trademarks for product manufacturing and distribution, and technical assistance agreements with other companies. These joint ventures and associated companies are committed to paying compensation according to the criteria and rates specified in the agreements.

1.2.8 Information Relating to Criminal Records

-None-

1.2.9 Pending Legal Disputes

-None-

2 Information of the Tender Offer Preparer and the Tender Offer Agent

2.2 Information of the Tender Offer Preparer Information

Name	Bangkok Bank Public Company Limited
Address	333 Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500
Telephone No.	02-230-1577
Facsimile No.	02-236-0501

2.3 The Tender Offer Agent

Name	Bualuang Securities Public Company Limited
Address	23 rd Floor, Silom Complex Building, No.191 Silom Road, Silom, Bang Rak, Bangkok 10500
Telephone No.	0-2618-1833
Facsimile No.	0-2618-1120

3 The Legal Advisor Information

Name	Kudun and Partners Company Limited
Address	34/3 Vivre Langsuan, 4th, 5th, and 6th Floor, Soi Langsuan, Lumpini Sub-district, Pathum Wan District, Bangkok 10330
Telephone No.	0-2838-1750
Facsimile No.	0-2838-1795

4 Relationship between the Offeror and the Business, Major Shareholders, or Directors of the Business

4.1 Summary of key points of the contract/agreement/memorandum of understanding that the Offeror or related persons made before submitting the Tender Offer, with the objective of significantly purchasing or selling securities of the Business. This applies whether or not such contract/agreement/memorandum of understanding was made for the purpose of trading securities in the Tender Offer.

4.1.1 Prior to submitting the Tender Offer for the securities of the Business, the Offeror entered into share purchase transactions with a total of 6 shareholders of the Business. The details are as follows:

	The number of shares held (Share)	Percentage compared to total issued shares	The number of Sale Shares (Share)	Percentage compared to total issued shares
1. Thanulux Public Company Limited	10,484,000	10.92	10,484,000	10.92
2. Yi Tong Tian Tai BSC Company Limited	5,305,999	5.53	5,305,999	5.53
3. BSC So In Company Limited	4,072,100	4.24	4,072,100	4.24
4. I.D.F. Company Limited	3,790,000	3.95	3,790,000	3.95
5. First United Industry Company Limited	2,186,666	2.28	2,186,666	2.28
6. Sinparadorn Company Limited	1,629,333	1.69	1,629,333	1.69
Total	27,468,098	28.61	27,468,098	28.61

4.1.2 The Offeror has entered into a total of 6 share purchase agreements between the Offeror (as the purchaser) and 6 shareholders of the Business ("Share Purchase Agreements"). The Share Purchase Agreements that the Offeror entered into with the shareholders of the Business (according to their shareholding proportions as of the date of entering into the agreements) are with 6 parties in total, with details as follows:

a) Details of the Share Purchase Agreement between the Offeror and Thanulux Public Company Limited are as follows:

Parties	<ul style="list-style-type: none"> The Offeror (as a Purchaser) Thanulux Public Company Limited (as a Seller)
Execution Date	17 October 2024
Sale Shares	Thanulux Public Company Limited will sell ordinary shares in the Business in the total amount of 10,484,000 shares, representing approximately 10.92 percent of the total issued and paid-up shares and voting right of the Business ("Sale Shares") to the Offeror
Purchase Price	THB 9 per share of the Sale Shares, which is THB 94,356,000 (Ninety-Four Million Three Hundred Fifty-Six Thousand Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree
Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<ul style="list-style-type: none"> The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement No event having a material adverse effect on the Business shall have occurred
Important Conditions Precedent that are the Seller's Responsibility	<ul style="list-style-type: none"> The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement No event having a material adverse effect on the Business shall have occurred
Representations and Warranties of the Purchaser	<ul style="list-style-type: none"> The Purchaser is not in a state of bankruptcy or insolvent The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement

<p>Representations and Warranties of the Seller</p>	<ul style="list-style-type: none"> • The Seller is not in a state of bankruptcy or insolvent • The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law • The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions
<p>Termination</p>	<ul style="list-style-type: none"> • The Share Purchase Agreement may be terminated for the following reasons: <ul style="list-style-type: none"> (a) When both parties mutually agree in writing to terminate the Share Purchase Agreement. (b) If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice. (c) If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party. (d) If there is a law or regulation of a government agency which results in: <ul style="list-style-type: none"> (1) Either party being unable to comply with any material terms of the Share Purchase Agreement, or (2) Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement. • The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination
<p>Governing Law and Dispute Resolution</p>	<p>Thai law</p>

- b) Details of the Share Purchase Agreement between the Offeror and Yi Tong Tian Tai BSC Company Limited are as follows:

Parties	<ul style="list-style-type: none"> The Offeror (as a Purchaser) Yi Tong Tian Tai BSC Company Limited (as a Seller)
Execution Date	17 October 2024
Sale Shares	Yi Tong Tian Tai BSC Company Limited will sell ordinary shares in the Business in the total amount of 5,305,999 ordinary shares, representing approximately 5.53 percent of the total issued and paid-up shares and voting right of the Business ("Sale Shares") to the Offeror
Purchase Price	THB 9 per share of the Sale Shares, which is THB 47,753,991 (Forty-Seven Million Seven Hundred Fifty-Three Thousand Nine Hundred Ninety-One Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree
Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<ul style="list-style-type: none"> The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement No event having a material adverse effect on the Business shall have occurred
Important Conditions Precedent that are the Seller's Responsibility	<ul style="list-style-type: none"> The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement No event having a material adverse effect on the Business shall have occurred
Representations and Warranties of the Purchaser	<ul style="list-style-type: none"> The Purchaser is not in a state of bankruptcy or insolvent The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement
Representations and Warranties of the Seller	<ul style="list-style-type: none"> The Seller is not in a state of bankruptcy or insolvent

	<ul style="list-style-type: none"> • The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law • The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions
Termination	<ul style="list-style-type: none"> • The Share Purchase Agreement may be terminated for the following reasons: <ul style="list-style-type: none"> (a) When both parties mutually agree in writing to terminate the Share Purchase Agreement. (b) If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice. (c) If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party. (d) If there is a law or regulation of a government agency which results in: <ul style="list-style-type: none"> (1) Either party being unable to comply with any material terms of the Share Purchase Agreement, or (2) Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement. • The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination
Governing Law and Dispute Resolution	Thai law

- c) Details of the Share Purchase Agreement between the Offeror and BSC So In Company Limited are as follows:

Parties	<ul style="list-style-type: none"> • The Offeror (as a Purchaser) • BSC So In Company Limited (as a Seller)
Execution Date	17 October 2024
Sale Shares	BSC So In Company Limited will sell ordinary shares in the Business in the total amount of 4,072,100 ordinary shares, representing approximately 4.24 percent of the total issued and paid-up shares and voting right of the Business ("Sale Shares") to the Offeror
Purchase Price	THB 9 per share of the Sale Shares, which is THB 36,648,900 (Thirty-Six Million Six Hundred Forty-Eight Thousand Nine Hundred Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree
Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<ul style="list-style-type: none"> • The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Important Conditions Precedent that are the Seller's Responsibility	<ul style="list-style-type: none"> • The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Representations and Warranties of the Purchaser	<ul style="list-style-type: none"> • The Purchaser is not in a state of bankruptcy or insolvent • The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement
Representations and Warranties of the Seller	<ul style="list-style-type: none"> • The Seller is not in a state of bankruptcy or insolvent • The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law

	<ul style="list-style-type: none"> The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions
Termination	<ul style="list-style-type: none"> The Share Purchase Agreement may be terminated for the following reasons: <ul style="list-style-type: none"> (a) When both parties mutually agree in writing to terminate the Share Purchase Agreement. (b) If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice. (c) If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party. (d) If there is a law or regulation of a government agency which results in: <ul style="list-style-type: none"> (1) Either party being unable to comply with any material terms of the Share Purchase Agreement, or (2) Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement. The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination
Governing Law and Dispute Resolution	Thai law

d) Details of the Share Purchase Agreement between the Offeror and I.D.F. Company Limited are as follows:

Parties	<ul style="list-style-type: none"> The Offeror (as a Purchaser) I.D.F. Company Limited (as a Seller)
Execution Date	17 October 2024

Sale Shares	I.D.F. Company Limited will sell ordinary shares in the Business in the total amount of 3,790,000 ordinary shares, representing approximately 3.95 percent of the total issued and paid-up shares and voting right of the Business ("Sale Shares") to the Offeror
Purchase Price	THB 9 per share of the Sale Shares, which is THB 34,110,000 (Thirty-Four Million One Hundred Ten Thousand Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree
Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<ul style="list-style-type: none"> • The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Important Conditions Precedent that are the Seller's Responsibility	<ul style="list-style-type: none"> • The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Representations and Warranties of the Purchaser	<ul style="list-style-type: none"> • The Purchaser is not in a state of bankruptcy or insolvent • The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement
Representations and Warranties of the Seller	<ul style="list-style-type: none"> • The Seller is not in a state of bankruptcy or insolvent • The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law • The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions
Termination	<ul style="list-style-type: none"> • The Share Purchase Agreement may be terminated for the following reasons:

	<p>(a) When both parties mutually agree in writing to terminate the Share Purchase Agreement.</p> <p>(b) If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice.</p> <p>(c) If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party.</p> <p>(d) If there is a law or regulation of a government agency which results in:</p> <p>(1) Either party being unable to comply with any material terms of the Share Purchase Agreement, or</p> <p>(2) Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement.</p> <ul style="list-style-type: none"> The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination
Governing Law and Dispute Resolution	Thai law

- e) Details of the Share Purchase Agreement between the Offeror and First United Industry Company Limited are as follows:

Parties	<ul style="list-style-type: none"> The Offeror (as a Purchaser) First United Industry Company Limited (as a Seller)
Execution Date	17 October 2024
Sale Shares	The Seller to sell ordinary shares in the Business in the total amount of 2,186,666 ordinary shares, representing approximately 2.28 percent of the total issued and paid-up shares and voting right of the Business ("Sale Shares") to the Offeror

Purchase Price	THB 9 per share of the Sale Shares, which is THB 19,679,994 (Nineteen Million Six Hundred Seventy-Nine Thousand Nine Hundred Ninety-Four Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree
Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<ul style="list-style-type: none"> • The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Important Conditions Precedent that are the Seller's Responsibility	<ul style="list-style-type: none"> • The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement • No event having a material adverse effect on the Business shall have occurred
Representations and Warranties of the Purchaser	<ul style="list-style-type: none"> • The Purchaser is not in a state of bankruptcy or insolvent • The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement
Representations and Warranties of the Seller	<ul style="list-style-type: none"> • The Seller is not in a state of bankruptcy or insolvent • The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law • The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions
Termination	<ul style="list-style-type: none"> • The Share Purchase Agreement may be terminated for the following reasons: <ul style="list-style-type: none"> (a) When both parties mutually agree in writing to terminate the Share Purchase Agreement.

	<p>(b) If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice.</p> <p>(c) If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party.</p> <p>(d) If there is a law or regulation of a government agency which results in:</p> <ol style="list-style-type: none"> (1) Either party being unable to comply with any material terms of the Share Purchase Agreement, or (2) Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement. <ul style="list-style-type: none"> • The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination
Governing Law and Dispute Resolution	Thai law

- f) Details of the Share Purchase Agreement between the Offeror and Sinparadorn Company Limited are as follows:

Parties	The Offeror (as a Purchaser) Sinparadorn Company Limited (as a Seller)
Execution Date	17 October 2024
Sale Shares	The Seller to sell ordinary shares in the Business in the total amount of 1,629,333 ordinary shares, representing approximately 1.69 percent of the total issued and paid-up shares and voting right of PG ("Sale Shares") to the Offeror
Purchase Price	THB 9 per share of the Sale Shares, which is THB 14,663,997 (Fourteen Million Six Hundred Sixty-Three Thousand Nine Hundred Ninety-Seven Baht) in total
Completion Date	17 October 2024 or such other date in October 2024 as the Purchaser and the Seller may agree

Purchase and Payment Method	The sale and purchase of Sale Shares shall be made via Big Lot Trading Process of the Stock Exchange of Thailand ("SET")
Important Conditions Precedent that are the Purchaser's Responsibility	<p>The Purchaser's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement</p> <p>No event having a material adverse effect on the Business shall have occurred</p>
Important Conditions Precedent that are the Seller's Responsibility	<p>The Seller's Board of Directors' meeting shall pass a resolution approving the execution of the Share Purchase Agreement, including the entry into transactions and any actions as specified in the Share Purchase Agreement</p> <p>No event having a material adverse effect on the Business shall have occurred</p>
Representations and Warranties of the Purchaser	<p>The Purchaser is not in a state of bankruptcy or insolvent</p> <p>The Purchaser has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement</p>
Representations and Warranties of the Seller	<p>The Seller is not in a state of bankruptcy or insolvent</p> <p>The Seller has the legal power to enter into and perform its obligations under the Share Purchase Agreement, including any documents and/or other agreements related to the Share Purchase Agreement, and the entry into and performance of obligations under the Share Purchase Agreement and any other related documents or agreements are in compliance with the law</p> <p>The Seller is the legal owner of the Sale Shares, free from any encumbrances and claims of any kind whatsoever, and the Seller has the capacity and right to dispose of, transfer, and sell the Sale Shares to the Purchaser without any terms or conditions</p>
Termination	<p>The Share Purchase Agreement may be terminated for the following reasons:</p> <p>When both parties mutually agree in writing to terminate the Share Purchase Agreement.</p> <p>If either party breaches a material term of the Share Purchase Agreement, and the other party has given written notice to remedy the breach, but the breaching party fails to remedy within 14 (fourteen) days from the date of receiving such notice.</p> <p>If either party becomes bankrupt, receives an absolute receivership order, is subject to a business rehabilitation order, or consents to allow others to manage all of its assets, the other party has the right to terminate the Share Purchase Agreement by giving notice to that party.</p> <p>If there is a law or regulation of a government agency which results in:</p>

	<p>Either party being unable to comply with any material terms of the Share Purchase Agreement, or</p> <p>Either party being unable to buy or sell the Sale Shares under the conditions and criteria specified in the Share Purchase Agreement.</p> <p>The termination of the Share Purchase Agreement, for whatever reason, shall not affect the rights, remedies, duties, or liabilities of each party that arose before the date of termination of the Share Purchase Agreement, including claims for damages resulting from breach of the Share Purchase Agreement which occurred on or before the date of termination</p>
Governing Law and Dispute Resolution	Thai law

4.2 Direct or indirect shareholding by the Offeror or persons with binding authority for the Offeror in the Business or major shareholders of the Business

4.2.1 Shareholding in the Business

4.2.1.1 Shareholding in the Business by the Offeror and the Offeror's Directors

As of the date of submitting the Tender Offer, the offeror holds a total of 40,696,764 ordinary shares in the Business, representing 42.39 percent of the total issued and paid-up shares and total voting rights of the Business

Shareholding in the Business by Directors of the Offeror as of 30 September 2024

Name	Shareholding in PG			Person under Section 258	Shareholding in PG		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
Mr. Somkid Jatusripitak	-	-	-	-	-	-	-
Mr. Boonsithi Chokwatana	-	-	-	Yi Tong Tian Tai BSC Company Limited	5,305,999	5.527	5.527

Name	Shareholding in PG			Person under Section 258	Shareholding in PG		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
				B S T R 408 Company Limited	189,826	0.198	0.198
Mr. Samreng Manoonpol	-	-	-	-	-	-	-
Mr. Vichai Kulsomphob	-	-	-	Spouse	224,550	0.234	0.234
Miss Sirikul Dhanasarnsilp	452,733	0.472	0.472	-	-	-	-
Mr. Pipope Chokvathana	-	-	-	-	-	-	-
Mr. Pipat Paniangvait	-	-	-	-	-	-	-
Mr. Sujarit Patchimnan	-	-	-	-	-	-	-
Mr. Boonkiet Chokwatana	2,700,000	2.813	2.813	Trika Company Limited	4,965,533	5.172	5.172
				Spouse	90,000	0.094	0.094
Mr. Piriya Khempon	-	-	-	-	-	-	-
Mr. Vorayos Thongtan	-	-	-	-	-	-	-
Mr. Nipon Poapongsakorn	-	-	-	-	-	-	-
Mrs. Punnee Worawuthichong sathit	-	-	-	-	-	-	-
Mrs. Atchaka Sibunruang	-	-	-	-	-	-	-
Mr. Ruangroj Poonpol	-	-	-	-	-	-	-

4.2.1.2 Shareholding in Major Shareholders of the Business

Shareholding in Major Shareholders of the Business by the Offeror as of 30 September 2024.

As of the date of submitting the Tender Offer, the Offeror holds a total of 128,949,100 ordinary shares in Thanulux Public Company Limited, which is a major shareholder of the Business, representing 42.33 percent of the total issued and paid-up shares and total voting rights of the Business.

4.2.1.3 Shareholding in Major Shareholders of the Business by Directors of the Offeror, which is the latest information as of 30 September 2024

(a) Thanulux Public Company Limited

Name	Shareholding in Thanulux Public Company Limited			Person under Section 258	Shareholding in Thanulux Public Company Limited		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
Mr. Somkid Jatusripitak	-	-	-	-	-	-	-
Mr. Boonsithi Chokwatana	-	-	-	Yi Tong Tian Tai BSC Company Limited	2,943,500	0.966	0.966
				BSTR 408 Company Limited	48,423	0.016	0.016
Mr. Samreng Manoonpol	-	-	-	-	-	-	-
Mr. Vichai Kulsomphoh	-	-	-	Spouse	59,615	0.020	0.020
Miss Sirikul Dhanasamsilp	-	-	-	-	-	-	-
Mr. Pipope Chokvathana	-	-	-	-	-	-	-

Name	Shareholding in Thanulux Public Company Limited			Person under Section 258	Shareholding in Thanulux Public Company Limited		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
Mr. Pipat Paniangvait	-	-	-	-	-	-	-
Mr. Sujarit Patchimnan	-	-	-	-	-	-	-
Mr. Boonkiet Chokwatana	717,391	0.236	0.236	Trika Company Limited	1,549	0.001	0.001
				Spouse	22,669	0.007	0.007
Mr. Piniya Khempon	-	-	-	-	-	-	-
Mr. Vorayos Thongtan	405,000	0.133	0.133	-	-	-	-
Mr. Nipon Poapongsakorn	-	-	-	-	-	-	-
Mrs. Punnee Worawuthichong sathit	-	-	-	-	-	-	-
Mrs. Atchaka Sibunruang	-	-	-	-	-	-	-
Mr. Ruangroj Poonpol	-	-	-	-	-	-	-

4.3 Shareholding, whether direct or indirect, by the Business, Major Shareholders, or Directors of the Business in the Offeror

4.3.1 Shareholding by the Business in the Offeror

As of 30 September 2024, the Business held a total of 2,363,758 shares (Two Million Three Hundred Sixty-Three Thousand Seven Hundred Fifty-Eight shares) in the Offeror, representing 0.41 percent of the total

issued and paid-up shares and total voting rights of the Offeror. The Business has no related persons under Section 258.

The Board of Directors Meeting of the Offeror No. 5 (Board #31), which was held on 17 October 2024, resolved to approve the acquisition of the ordinary shares in the Business in the amount of 27,468,098 shares (Twenty-Seven Million Four Hundred Sixty-Eight Thousand Ninety-Eight shares), representing 28.61 percent of the total issued and paid-up shares and all voting rights of the Business from some of the shareholders of the Business as detailed in the Information Memorandum on the Acquisition of Asset which the Offeror has disclosed to the Stock Exchange of Thailand on 17 October 2024. The transaction for purchasing these ordinary shares of the Business was completed on 17 October 2024, resulting in the Offeror holding a total of 40,696,764 shares in the Business, representing a shareholding ratio of 42.39 percent, increased from the previous 13.78 percent of the total issued and paid-up shares and total voting rights of the Business.

Furthermore, as the aforementioned transaction results in the Offeror holding more than 25 percent of the total issued and paid-up ordinary shares and total voting rights of the Business, while the Business already holds 2,363,758 shares (Two Million Three Hundred Sixty-Three Thousand Seven Hundred Fifty-Eight shares) in the Offeror, representing 0.41 percent of the total issued and paid-up ordinary shares and total voting rights of the Offeror, this may lead to non-compliance with the cross-shareholding criteria according to under the Notification of the Capital Markets Supervisory Board No. TorJor. 39/2559 Re: Rules on Application for Approval and Granting of Approval for Offering of Newly Issued Shares (as amended) (the "Notification TorJor. 39/2559"). In this regard, the Offeror will submit such matter to the Board of Directors of the Business and/or the Board of Directors of the Offeror for consideration to take any appropriate remedial action to ensure compliance with the cross-shareholding criteria under the Notification TorJor. 39/2559, considering the best interests of the Business, the Offeror, and the shareholders. The Offeror and the Business will begin to address this issue after the completion of this Tender Offer of the Offeror.

4.3.2 Shareholding by Major Shareholders of the Business in the Offeror

As of 30 September 2024, Thanulux Public Company Limited, which is a major shareholder of the Business, held a total of 1,826,019 shares (One Million Eight Hundred Twenty-Six Thousand Nineteen shares) in the Offeror, representing 0.32 percent of the total issued and paid-up shares and total voting rights of the Offeror. Related persons under Section 258¹ of Thanulux Public Company Limited held a total of 11,138,269 shares (Eleven Million One Hundred Thirty-Eight Thousand Two Hundred Sixty-Nine shares) in the Offeror, representing 1.95 percent of the total issued and paid-up shares and total voting rights of the Offeror. Therefore, Thanulux Public Company Limited and related persons under Section 258 held a total of 12,964,288 shares (Twelve Million Nine Hundred Sixty-Four Thousand Two Hundred Eighty-Eight shares)

in the Offeror, representing 2.27 percent of the total issued and paid-up shares and total voting rights of the Offeror.

Remark:¹ Companies that are related persons under Section 258 of Thanulux Public Company Limited consist of 1) BTS Group Holdings Public Company Limited 2) Oxygen Asset Company Limited 3) Oxygen Asset Management Company Limited 4) TNL Alliance Company Limited

4.3.3 Shareholding by Directors of the Business in the Offeror, which is the latest information as of 30 September 2024

Name	Shareholding in Saha Pathana Inter-Holding Public Company Limited			Person under Section 258	Shareholding in Saha Pathana Inter-Holding Public Company Limited		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
Mr. Boonkiet Chokwatana	5,292,468	0.925	0.925	Trika Company Limited	383,893	0.067	0.067
				Spouse	229,924	0.040	0.040
Mr. Chailert Manoonpol	-	-	-	-	-	-	-
Mr. Viritpol Chaithavornsathien	-	-	-	Spouse	1,337,942	0.234	0.234
Mrs. Sunan Niyomnaitam	3,100	0.001	0.001	-	-	-	-
Mrs. Somporn Tiyaiboonsiri.	14,053	0.002	0.002	-	-	-	-
Mrs. Teerada Ambhanwong	528,373	0.092	0.092	-	-	-	-
Mrs. Kityaporn Chaithavornsathien	1,337,942	0.234	0.234	-	-	-	-
Mr. Piranart Chokwatana	210	0.000	0.000	-	-	-	-
Mr. Khachornsakdi Vanaratseath	-	-	-	-	-	-	-
Gen. Konechamart Chunnabhata	-	-	-	-	-	-	-

Name	Shareholding in Saha Pathana Inter-Holding Public Company Limited			Person under Section 258	Shareholding in Saha Pathana Inter-Holding Public Company Limited		
	The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights		The number of shares	Percentage compared to total issued shares	Percentage compared to total voting rights
Mr. Santi Bangor	-	-	-	-	-	-	-
Mrs. Nuchanart Thammanomai	-	-	-	-	-	-	-
Mrs. Chorthip Pramej Na Ayudhya	-	-	-	-	-	-	-

4.4 Other relationships

4.4.1 Having common directors and/or executives

As of the date of submitting the Tender Offer, the Offeror and the Business have the following common directors:

Name	Position in	
	SPI	PG
Mr. Boonkiet Chokwatana	Director	Chairman of the Executive Board / Chairman of Remuneration Committee / Chairman of Nomination Committee

4.4.2 Related party transaction between the Offeror and the Business and subsidiaries of the Business

Unit: Thousand Baht

Person/Juristic Person with Potential Conflict	Relationship as of 30 June 2024	Type of Transaction of the Offeror	For the 12-month period ending 31 December 2023 ^{2/}	For the 6-month period ending 30 June 2024 ^{2/}	Reasonableness of Related Party Transactions
People's Garment Public Company Limited	Shareholding/ Related Party Transaction	Royalty income	11	1	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties, whereby the Audit Committee has reviewed and considered that the rates are appropriate and have been determined in good faith in commercial terms
		Dividend income ^{1/}	2,646	2,646	According to the declared rate approved by the shareholders' meeting
		Common area service fee	78	39	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties,

Person/Juristic Person with Potential Conflict	Relationship as of 30 June 2024	Type of Transaction of the Offeror	For the 12-month period ending 31 December 2023 ^{2/}	For the 6-month period ending 30 June 2024 ^{2/}	Reasonableness of Related Party Transactions
					whereby the Audit Committee has reviewed and considered that the rates are appropriate and have been determined in good faith in commercial terms
		Other income	892	749	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties, whereby the Audit Committee has reviewed and considered that the rates are appropriate and have been determined in good faith in commercial terms

Remark:

^{1/} Dividends paid by the Business to all shareholders at the same rate according to the resolutions of the shareholders' meetings held on 25 April 2023, and 23 April 2024, with dividend payment dates set for 24 May 2023, and 21 May 2024, for the 12-month period ending 31 December 2023, and the 6-month period ending 30 June 2024, respectively.

^{2/} The Offeror's accounting information for the 12-month period ending 31 December 2023, and the 6-month period ending 30 June 2024.

5 Other Information for the Securities Holders' Decision Making

5.1 Securities of the Business which the Offeror are Holding Prior to the Tender Offer.

5.1.1 Ordinary Shares

Name	Class of shares	Number of shares (Share)	Percentage compared to total issued shares	Percentage compared to total voting rights
I. the Offeror	Ordinary shares	40,696,764	42.39	42.39
II. Person in the same group of the Offeror	Ordinary shares	-	-	-
III. Person under Section 258 of person in clause I and II.	Ordinary shares	-	-	-
IV. Other agreements that cause person under clauses I and III acquiring more shares.	-	-	-	-
Total		40,696,764	42.39	42.39

5.1.2 Convertible Securities

- None -

5.2 Source of Funds Used by the Offeror for the Tender Offer

In the event that all other shareholders express their intention to sell all remaining ordinary shares of the Business, totaling 55,303,236 shares (Fifty-Five Million Three Hundred Three Thousand Two Hundred Thirty-Six Baht), at the offer price of THB 9.00 per share, the Offeror will require a total funding of THB 497,729,124 (Four Hundred Ninety-Seven Million Seven Hundred Twenty-Nine Thousand One Hundred and Twenty-Four Baht) for this Tender Offer. The sources of funds that the Offeror will use for this Tender Offer consist of:

- (1) Credit facility from Krung Thai Bank Public Company Limited in the amount of THB 600,000,000 (Six Hundred Million Baht). As of 17 October 2024, Krung Thai Bank Public Company Limited has issued a confirmation letter of financial support to the Offeror for this Tender Offer within a limit of THB 600,000,000 (Six Hundred Million Baht) to be used for payment of securities under this Tender Offer, with coverage

period from 17 October 2024 until the completion of this Tender Offer process. Please consider additional details of the confirmation letter for sources of funds for the Tender Offer in Attachment 1.

The key conditions for this bank credit facility can be summarized as follows:

- 1) The Offeror shall not declare cash dividends in the event that the Offeror fails to repay the principal and/or interest of the loan that is due to the bank.
- 2) The Offeror agrees that this bank credit facility shall have conditions not inferior to those of debentures (Pari Passu).
- 3) The Offeror agrees to maintain a net debt to equity ratio not exceeding 2.00 to 1.00 times.
- 4) In the event that the Offeror defaults on the principal payment and/or interest for this credit facility, the Offeror agrees to allow the bank to adjust the interest rate to the maximum default interest rate as generally announced by the bank, effective from the date of default until the debt is fully paid to the bank. The Offeror agrees that such default interest rate shall be calculated from the principal amount of the defaulted installment, unless in cases where the bank has exercised its right to demand full payment of the debt from the Offeror.

Remark:

- 'Net Debt' means the amount of Interest Bearing Debt less cash and cash equivalents and temporary investments.
- 'Shareholders' Equity' means the total amount of shareholders' equity.

The total source of funds for this Tender Offer amounts to THB 600,000,000 (Six Hundred Million Baht), which will cover the entire value of the Tender Offer. Bangkok Bank Public Company Limited, as the Tender Offer Preparer, has reviewed the details of all funding sources and the financial status of the Offeror for this securities Tender Offer and is of the opinion that the Offeror has sufficient funding sources for this Tender Offer and it will not affect the Offeror's business operations.

5.3 Plan for Sale of the Business's Shares

As of the Tender Offer date, the Offeror has no intention to sell or transfer a significant amount of the ordinary shares of the Business that it currently holds before the Tender Offer and the shares that will be acquired from this Tender Offer to other persons within a period of 12 months from the end of the Tender Offer period, except in the following cases:

1. The Offeror must comply with requirements to maintain the Business's free float qualification according to listing maintenance criteria, or the Offeror must comply with applicable laws and regulations in effect at that time.

2. The Offeror sells or transfers shares to related persons under Section 258 of the Securities and Exchange Act B.E. 2535 (as amended) for the purpose of appropriate internal shareholding structure arrangement of the Offeror.
3. Business restructuring as approved by future shareholders' meetings of the Business (if any).
4. The Offeror may consider selling some securities of the Business as deemed appropriate to reduce financial burden, or due to necessary early principal repayment, or in case of forced collateral execution if unable to comply with credit facility agreement conditions.
5. The Offeror may consider selling some securities of the Business as deemed appropriate to business partners who are interested in co-investing in the Business and have investment potential, whom the Business considers having expertise and business potential that can strengthen and drive additional growth for the Business in the future, with primary consideration for the best interests of the Business.

In this regard, if the Offeror sells or transfers the Business's securities, as a result, the Offeror has its obligation to report the disposal of the ordinary shares. The Offeror shall comply with any relevant laws, rules and/or regulations of the Securities and Exchange Commission and/or the Stock Exchange of Thailand.

5.4 Other Necessary Information

-None-

Part 3**Details of the Business****1. Information of the Business****1.1 General Information**

Name	People's Garment Public Company Limited
Address	No.666, Rama3 Road, Bangpongpan, Yannawa, Bangkok, 10120
Company Registration No.	0107537001552
Telephone No.	0-2685-6500
Facsimile No	0-2294-5159
Website	http://www.pg.co.th/
Market	Stock Exchange of Thailand
Industrial Group	Consumer Products
Sector	Fashion
Nature of Business	Manufacturing of textile and garment business, including men's, women's, and children's apparel, swimwear, sportswear, and uniforms, under the license of international trademark (International Brand) and the Company's trademark (House Brand).

1.2 Summary of the Nature of Business**1.2.1 Business Operation**

People's Garment Public Company Limited ("PG" or the "Business") operates a textile and garment business that includes men's clothing, women's clothing, children's clothing, uniforms, and swimsuits, under both licensed international trademarks and its own house brand, distributing products both domestically and internationally. For domestic market, PG's major customer is I.C.C. International Public Company Limited, being the distributor to departmental stores, while international distributions of PG are made through distributors and/or trademark owners in various countries, primarily the United States of America, Europe, Asia, and the ASEAN group. Besides the Business also collaborates with business partners to create a comprehensive business from upstream to downstream.

The Business's main products can be classified by categories, as follows:

Textile product

PG's textile products have developed innovations in raw materials to ensure consumer safety and environmental friendliness, such as: 1) Cool Mode/Fiber 5 Label Textiles: These fibers are designed to be free from carcinogens and heavy metals, absorb sweat, and dissipate heat well, providing comfort for brand and uniform customers.

2) Upcycling Textiles: This involves converting plastic bottle waste into clothing products (recycled polyester), an environmentally friendly innovation that adds value. These are produced and sold as polo shirts and round-neck t-shirts to uniform customers and fabric buyers both domestically and internationally. 3) Sorona by Dupont: A natural fiber extracted from corn, this innovation gives the fiber a strong, elastic structure similar to spandex, with a soft touch, good heat dissipation, wrinkle resistance, and excellent UV resistance. It is also recyclable and biodegradable.

Ready-To-Wear Garment

PG's ready-made clothing products are produced under international brand such as ARROW, ELLE, Le Coq Sportif and Mizuno as well as its own house brand like Primo Linea, 360 Swimwear, and Proud. PG serves both OEM and ODM customers with a variety of men's and women's apparel, including polo shirts, slacks, and men's underwear. Their sportswear line features items like swimwear, running gear, yoga outfits, fitness wear, and golf apparel. Additionally, PG produces uniforms for both office and industrial settings, as well as medical apparel, including scrubs and lab coats.

Other Services

Providing comprehensive product presentation services and new innovations, from fabric design, fabric production, pattern creation, to the sewing of ready-made garments (Original Design Manufacturer: ODM) for customers in Asia.

Head Office, Number of Factories, Locations and Production Capacity of PG

Factory	Category
Head Office 666 Rama 3 Road, Bang Phong Phang, Yannawa, Bangkok 10120	Management Center Swimsuits
No.77, M.6 Lampang-Chiangmai Road, Banbklang, Amphur Muang, Lamphun, 51000	Ready-to-wear garments
No.216, M.5 Suwannasorn Road, Nontri, Amphur Kabinburi, Prachinburi, 25110	Knitted Fabrics Ready-to-wear garments

Production Capacity and Production Volume

(Unit : Piece)	2023	2022	2021
Production capacity			
- Men and Women's wear	1,500,000	1,200,000	1,200,000
- Swimwear	72,000	100,000	80,000
- Underwear	2,400,000	2,500,000	2,500,000
Total	3,972,000	3,800,000	3,780,000
Actual production volume			
- Men and Women's wear	1,349,561	1,152,506	1,112,494
- Swimwear	59,352	95,750	70,698
- Underwear	1,590,153	1,688,073	1,470,159
Total	2,999,066	2,936,329	2,653,351
Capacity utilization (%)	75.50	77.27	70.19

Shareholding Structure of the Business in its Subsidiaries and Associated Companies

PG has no subsidiaries or associated companies

1.3 Summary of the Financial Position and Operating Result of the Business

Summary of financial position and operating result of the Business for the fiscal year ended 31 December 2021, 31 December 2022, and 31 December 2023 and for the six-month period ended 30 June 2023 and 30 June 2024.

Unit: million Baht Unless Otherwise Specified	Fiscal Year Ended 31 December			Six-month Period Ended 30 June	
	2021	2022	2023	2023	2024
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Total Assets	1,632	1,671	1,714	1,674	1,634
Total Liabilities	226	210	219	199	206
Shareholders' Equity	1,406	1,461	1,495	1,475	1,428
Equity Attributable to parent Company	1,406	1,461	1,495	1,475	1,428
Registered Share Capital	96	96	96	96	96
Paid-up Capital	96	96	96	96	96
Total Revenues ¹	661	747	768	395	405
Total Expenses ²	654	708	732	358	379
Net Profit	11	44	26	26	-9
Profit Attributable to the parent company	11	44	26	26	-9
Earnings Per Share (Baht)	0.11	0.45	0.27	0.27	-0.10
Dividend Per Share (Baht) ³	0.10	0.20	0.20	-	-
Book Value Per Share (Baht) ⁴	14.42	15.18	15.47	15.36	14.88

Source: Audited financial statements for the year and reviewed quarterly financial statement of People's Garment Public Company Limited.

For more information, please visit www.sec.or.th or www.set.or.th.

Note: ¹Total revenues consist of sales, dividend income, rental income, interest income, consulting income, gain on sale of investment and others.

²Total expenses include cost of sales, selling and distribution expenses, administrative expenses.

³Dividend per share declared based on PG's performance in the specified reporting period

⁴Book Value Per Share based on the number of the total paid-up shares

1.4 Shareholding Structure of the Business

1.4.1 List of Shareholders prior to the Tender Offer

- (1) List of top 10 shareholders of the Business as appeared on the latest shareholders' register book of the Business as of 30 September 2024, which is the latest book-closing date is as follows:

No.	Name of Major Shareholder	No. of Ordinary Shares (Shares)	As a Percentage of Paid-up Capital and Total Voting Rights
1	Saha Pathana Inter-Holding Plc.	13,228,666	13.78
2	Thanulux Plc.	10,484,000	10.92
3	Saha Pathanapibul Plc.	8,450,000	8.80
4	Yi Tong Tian Tai BSC Co., Ltd.	5,305,999	5.53
5	I.C.C. International Plc.	5,040,000	5.25
6	Trika Co., Ltd.	4,965,533	5.17
7	BSC So In Co., Ltd.	4,072,100	4.24
8	I.D.F. Co., Ltd.	3,790,000	3.95
9	Mrs. Kityaporn Chaithavomsathien	3,538,633	3.69
10	E-Commerce Digital Thai Holding Co., Ltd.	3,500,000	3.65
	Top 10 Shareholders	62,374,931	64.98
	Other shareholders	33,625,069	35.02
	Total	96,000,000	100.00

- (2) List of top 10 shareholders of the Business as appeared on the latest shareholders' register book of the Business as of 30 September 2024, which is the latest book-closing date, amended with the number of shares that the Offeror received from the Sellers as a result of the share purchase agreement of 27,468,098 shares (Twenty-

Seven Million Four Hundred Sixty-Eight Thousand Ninety-Eight shares) or 28.61% of the total issued and paid-up shares of the Business as of 17 October 2024.

No.	Name of Major Shareholder	No. of Ordinary Shares (Shares)	As a Percentage of Paid-up Capital and Total Voting Rights
1	Offeror and Offerors' related party under section 258	40,696,764	42.39
1.1	Saha Pathana Inter-Holding Plc.	40,696,764	42.39
2	Saha Pathanapibul Plc.	8,450,000	8.80
3	I.C.C. International Plc.	5,040,000	5.25
4	Trika Co., Ltd.	4,965,533	5.17
5	Mrs. Kityaporn Chaithavornsathien	3,538,633	3.69
6	E-Commerce Digital Thai Holding Co., Ltd.	3,500,000	3.65
7	Mr. Boonkiet Chokwatana	2,700,000	2.81
8	Thai NVDR Co., Ltd.	2,320,805	2.42
9	Mr. Piranart Chokwatana	1,922,900	2.00
10	Mrs. Sirina Pavarolarvidya	1,468,133	1.53
	Top 10 Shareholders	74,602,768	77.71
	Other shareholders	21,397,232	22.29
	Total	96,000,000	100.00

1.4.2 Potential Shareholding Structure after the Tender Offer

The list of shareholders of the Business in the event that all of the shareholders intend to sell all of the securities held by them in the Tender Offer.

No.	Name of Major Shareholder	No. of Ordinary Shares (Shares)	As a Percentage of Paid-up Capital and Total Voting Rights
1	Offeror and Offerors' related party under section 258	96,000,000	100.00
		96,000,000	100.00

1.5 The List of the Board of Director on the Tender Offer Date and Anticipated List After the Tender Offer

1.5.1 The Board of Directors of the Business on Tender Offering Date

List of Board of Directors of the Business as of 9 August 2024

No.	Name	Position
1	Mr. Boonkiet Chokwatana	Chairman of the Board
2	Mr. Chailert Manoonpol	Vice Chairman
3	Mr. Viritpol Chaithavornsathien	Director
4	Mrs. Sunan Niyomnaitham	Director
5	Mrs. Somporn Tiyaviboonsiri	Director
6	Mrs. Teerada Ambhanwong	Director
7	Mrs. Kityaporn Chaithavornsathien	Director
8	Mr. Piranart Chokwatana	Director
9	Mr. Khachornsakdi Vanaratseath	Independent Director / Chairman of the Audit Committee
10	Gen. Konecharnart Chunnabhata	Independent Director
11	Mr. Santi Bangor	Independent Director / Audit Committee
12	Mrs. Nuchanart Thammanomai	Independent Director / Audit Committee
13	Mrs. Chorthip Pramroj Na Ayudhya	Independent Director

1.5.2 The Board of Directors of the Business after the Tender Offer

At the end of the Tender Offer Period, the Offeror expects that there shall be no changes made to the list of Board of Directors of the Business from 9 August 2024, which is as follows:

No.	Name	Position
1	Mr. Boonkiet Chokwatana	Chairman of the Board
2	Mr. Chailert Manoonpol	Vice Chairman
3	Mr. Viritpol Chaithavomsathien	Director
4	Mrs. Sunan Niyomnaitham	Director
5	Mrs. Somporn Tiyaviboonsiri	Director
6	Mrs. Teerada Ambhanwong	Director
7	Mrs. Kityapom Chaithavomsathien	Director
8	Mr. Piranart Chokwatana	Director
9	Mr. Khachomsakdi Vanaratseath	Independent Director / Chairman of the Audit Committee
10	Gen. Konechamart Chunnabhata	Independent Director
11	Mr. Santi Bangor	Independent Director / Audit Committee
12	Mrs. Nuchanart Thammanomai	Independent Director / Audit Committee
13	Mrs. Chorthip Pramroj Na Ayudhya	Independent Director

However, during the process of making a tender offer and/or after the completion of tender offer, in the event of a director(s)' resignation, the Business may changes director or the Offeror may nominate candidates for Director and/or Independent Director positions as deemed appropriated for the best interest of the Business. However, if there is a change in management or board of directors of the Business, the Offeror will proceed to obtain the approval from the Board of Directors and/or shareholder's meeting (as the case may be) according to the Business's policies and Article of Association, laws, and regulations of the SEC and SET.

1.6 Highest and lowest security price of the company within each quarters in the past 3 years

Year	Period	Highest and Lowest Price (Baht per share)	
		Highest price	Lowest price
2021	January - March	6.65	4.52
	April - June	7.30	5.60
	July - September	6.65	6.10
	October - December	7.20	6.30
2022	January - March	8.50	6.55
	April - June	10.50	6.85
	July - September	7.70	6.40
	October - December	8.10	7.00
2023	January - March	9.00	7.55
	April - June	10.50	7.60
	July - September	8.70	7.90
	October - December	9.00	8.30
2024	January - March	9.40	8.80
	April - June	9.40	8.45
	July - September	9.55	8.40
	October - October ¹⁾	9.05	8.80

Source: SETSMART

Note: ¹⁾Data available as of 18 October 2024

2. Operational Plan after the Tender Offer

2.1 Status of the Business

The Offeror has no intention to have the securities of the Business delisted from the SET during the next 12 months following the end of the Tender Offer period, unless the Offeror is obliged to do so in order to comply with applicable laws, rules and regulations effective at the time.

However, in case of many minority shareholders of the Business accept the Tender Offer; it may affect the qualification of the Business in maintaining the status of a listed company on the SET regarding the share distribution of minority shareholders (Free Float). According to the requirement of the SET, it requires no less than 150 minority shareholders and representing no less than 15 percent of the total paid-up capital of the Business. In that case, the Offeror and the Business will discuss with the SET regarding the share distribution plan of minority shareholders in

order for the Business to have qualified proportion of minority shareholding that comply with regulations of the SET, with solution and progress to be disclosed to shareholders of the Business periodically.

2.2 Policy and Management Plan

2.2.1 Business objectives of the Business

Within the 12-month period from the end of the Tender Offer period, the Offeror still has no intention to substantially change the main objectives of the Business. Rather, the Offeror will support the Business to conduct a more detailed study in order to seek opportunities to improve and develop a business plan of the existing core business to operate with more efficiency and effectiveness and to be able to generate profits as per its potential.

Besides, for best interest of the Business, the Offeror may collaborate with the Business to study further details in order to seek various opportunities in the existing core business and/or businesses that support the current operations of the Business. They may also consider improving the investment expansion plan and the Business's financial structure to make them suitable for the circumstances and business opportunities, with the goal of promoting long-term growth for the Business.

However, in the case of any changes which significantly differ from those specified in this Tender Offer, the Offeror will obtain approval from the Board of Directors and/or Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET, taking into account utmost benefits of the Business and the shareholders.

2.2.2 Operational efficiency improvement and/or investment expansion

Within the 12-month period from the end of the Tender Offer period, the Offeror may work together with the Business to conduct a more detailed study in order to assist the Business to seek opportunities to expand the investment or production capacity pursuant to the existing core business and/or improve operational efficiency in the business activities that support the core business, and also considering to support the Business to expand new investment opportunities in other potential businesses that can generate satisfactory returns and create long-term growth for the Business. The Offeror may together with the Business consider seeking potential business partner(s), with investment potential and interests, which the Business considers based on their expertise and capabilities to strengthen and drive future growth for the Business. In addition, the Offeror may work alongside the business to explore and develop strategies that could enhance its value, including considering investments in securities and/or various financial instruments, as well as investments in companies whose business objectives align with the goals and strategic plans for growth of the Business. However, the expansion of such investments remains uncertain and will depend on a further detailed review of information to identify appropriate investment opportunities for the Business.

Nevertheless, in the case of any changes upon Business's investment expansion which significantly differ from those specified in this Tender Offer, the Offeror and the Business will together consider and make decision for the best interest of the Business and the shareholders, and will procure to obtain approval from the Board of Directors and/or

Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET

2.2.3 Organization Restructuring, management and employment

Within the 12-month period from the end of the Tender Offer period, the Offeror may propose to change directors and managements whether it will be additions, replacements upon resignations, or change of directors and/or managements and/or personnel with capability pursuant to appropriateness under various considerations for the best interests to the Business and the shareholders i.e. operating plan, competitiveness, investment expansion and future growth to improve the efficiency of the business's main operations. The Offeror and the Business will jointly consider recruiting individuals with relevant knowledge, experience, and abilities, where the candidates will be presented at the Board of Directors' meeting and/or Shareholders' meeting of the business (as the case may be) for further consideration and appointment. This process aims to align with the Business's future operational plans, which will support the objectives of the Business's business activities and its ongoing investment expansion.

Nevertheless, in the case of any changes towards management and directorship structures, the Offeror will obtain approval from the Board of Directors and/or Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET.

2.2.4 Acquisition and Disposal Plans of the Business and its Subsidiaries

Within the 12-month period from the end of the Tender Offer period, the Offeror still has no intention to have the Business materially acquiring and/or disposing of key assets in relation to the core business operation unless it is acquisition or disposal of assets from normal operation or for financial asset management. However, the Business may consider acquisition of assets from investment expansion in other businesses that are able to generate long-term growth but still subject to detailed studies upon proper business or investment opportunities.

However, the plan to acquire or dispose of business assets will depend on the Business's overall business and investment strategies. Therefore, if the Offeror deems that any action may benefit the business operations, the offeror may take any necessary measures to maximize the benefits for the Business and the shareholders..

Nevertheless, in the case of any changes which significantly differ from those specified in this Tender Offer, the Offeror will obtain approval from the Board of Directors and/or Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET taking into account utmost benefits of the Business and the shareholders.

2.2.5 Restructuring of Financial Structure

Within the 12-month period from the end of Tender Offer period, the Offeror do not plan to significantly change the Business's financial structure. However, the financial structure may be adjusted if the Business has

opportunities to expand investments in other businesses that could generate significant growth, and/or if potential partners decide to invest in the Business. The initial guidelines for financial restructuring are as follows:

1. Funding through additional debt at a rate suitable for the Business's financial structure, for investment expansion in other businesses based on business opportunities;
2. If required, the Business may issue and offer the newly issued shares to the existing shareholder of the Business proportionate to their shareholding percentage (Right Offering) with consideration on capital requirement or issue the newly issued shares by the way of private placement (Private Placement) for potential business partner, who presents interest and has investment capability and that the Business considers having expertise and business capacity in developing long-term growth to the Business;

Nevertheless, in the case of any material change towards the financial structure, such transaction shall be reasonable with appropriate financial structure in line with the operation and financial position of the Business, taking into account utmost benefits of the Business and the shareholders. The Offeror therefore will obtain approval from the Board of Directors and/or Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET.

2.2.6 Dividend Policy

Within the 12-month period from the end of Tender Offer period, the Offeror still has no intention to materially change the dividend policy of the Business. At present, the Business has a dividend policy to pay out dividend not exceeding 50 percent of the net profit, depending mainly on the business performance and economic conditions. When the Board of Directors resolves to approve the payment of annual dividends, they must obtain approval from the shareholders of the business. However, for the interim dividend payments, the Board of Directors has the authority to approve the payment and must report it to the shareholders at the next meeting

Nevertheless, in the case of material change of dividend policy, such change will require approval from the Board of Directors and/or Shareholders' meeting of the Business (as the case may be) in accordance with its policies and relevant laws and regulations under SEC and SET.

2.3 Related Party Transaction

At present, the Business has put in place the policies, procedures and the approval process on related party transactions in compliance with the regulations of the SET and the SEC in order to prevent any conflict of interests arising from related party transactions between the Business and its subsidiaries, affiliated companies, related companies and/or any other persons who may have conflict of interests.

Prior to this Tender Offer, the Business and its subsidiaries has made related party transaction with the Offeror and the persons under Section 258 of the Securities and Exchange Act of the Offeror with details as presented below:

Unit: Thousand Baht

Person/Company Who May Has Conflict	Relationship as at 30 June 2024	Category of Transaction of the Business	For the 12-month period ended 31 December 2023	For the six-month period ended 30 June 2024	The reasonableness of the connected transactions
Saha Pathana Inter-Holding Public Company Limited	Shareholding/ Related Party Transaction	Royalty fee	11	1	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties, whereby the Audit Committee has reviewed and considered that the rates are appropriate and have been determined in good faith in commercial terms
		Dividend paid ¹	2,646	2,646	According to the declared rate approved by the shareholders' meeting
		Common area service fee	78	39	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties, whereby the Audit Committee has reviewed and considered that the rates are

Person/Company Who May Has Conflict	Relationship as at 30 June 2024	Category of Transaction of the Business	For the 12-month period ended 31 December 2023	For the six-month period ended 30 June 2024	The reasonableness of the connected transactions
					appropriate and have been determined in good faith in commercial terms
		Other expenses	892	749	The contractual price or mutually agreed price which is subject to general trade terms similar to those given to external parties, whereby the Audit Committee has reviewed and considered that the rates are appropriate and have been determined in good faith in commercial terms

Remark: ^{1/}Besides the information provided above, the Business made dividend payments to the Offeror of 0.20 baht per share at the same rate pursuant to the resolution of the Board of Directors dated 25 April 2023 and 23 April 2024, with dividend payment dates set for 24 May 2023 and 21 May 2024, for the 12-month period ending on 31 December 2023 and the 6-month period ending on 30 June 2024, respectively.

Nevertheless, within the 12-month period from the end of Tender Offer period, the Offeror and the persons under Section 258 of the Securities and Exchange Act of the Offeror may have transactions with the Business, including both normal business transactions which are in line with operating and business plan of the Business, and/or other related party transactions. with the Business subject necessity and reasonableness of such transactions after the Tender Offer. The Offeror will ensure that the Business shall comply with the laws, rules and regulations of SET, SEC and the Security Exchange Commission under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions dated 31 August 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed

Companies Concerning the Connected Transactions B.E. 2546 dated 19 November 2003 (as amended) and laws, rules and regulations of related government entities.

In addition, in the future within the 12-month period from the end of Tender Offer period, the Offeror and the Business may restructure and/or manage investments or assets of the Business as appropriate taking into account best interest of the Business and the shareholders of both the Business and the Offeror subject to consideration of the managements and the Board of Directors without, with absence of persons who may have conflict of interests in compliance to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions dated 31 August 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 dated 19 November 2003 (as amended).

Part 4**Additional Details of the Tender Offer****1. Acceptance Procedure**

To accept the Tender Offer, the Offeree must comply with Attachment 2 (1) or Attachment 4 (1), whichever the case may be, with the following procedures:

1.1 Completely fill in and clearly sign, the "Tender Offer Acceptance Form of People's Garment Public Company Limited" or "Tender Offer Acceptance Form – NVDR of People's Garment Public Company Limited" ("Acceptance Form"), as the case may be,

1.1.1 In the case of offering for sales of the ordinary shares of People's Garment Public Company Limited ("PG" or the "Business"), use "Tender Offer Acceptance Form of People's Garment Public Company Limited" as referred to Attachment 2 (2).

1.1.2 In the case of offering for sales of the Non-Voting Depository Receipt ("NVDR") use "Tender Offer Acceptance Form – NVDR of People's Garment Public Company Limited" as referred to Attachment 4 (2).

Remark: 1. The Offeree must convert the securities to match the nationality of the Offeree before submitting to the Tender Offer Agent. The Tender Offer Agent shall not receive any securities that are not matched with nationality of the Offeree. 2. In the case that the Offeree has trading account with Bualuang Securities Public Company Limited, the Offeree can express the intention to offer for sale of tendered shares via online system or recorded phone call with the investment consultant (IC) via phone call. In the case that the Offeree has trading account with other broker that offer for sale securities via scripless system, the Offeree can express intention to offering for sale via online system within the date and time following and comply with the Acceptance Procedure of Bualuang Securities Public Company Limited.

1.2 Enclose the following supporting documents:

1.2.1 **If shares are held in share certificate form**, (1) all of share certificate(s) must be endorsed with the signature of the Offeree in the column labeled "Signature of the Transferor" at the back of each share certificate (The Tender Offer Agent will accept only the share certificate which bears the same name as the Offeree or is endorsed with the signature of the share certificate holder at the back of each share certificate together with the completed supporting documents of the Offeree) and (2) submit the endorsed share certificate(s) along with following documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
 - (b) 2 Copies of supporting documents stated in Clause 1.2.5, whichever the case may be; and
 - (c) A copy of the first page of the savings account book or a copy of the current account statement, whichever as the case may be, showing details of bank account with certified as true copy, for receiving payments;
 - (d) In the case there exists name, title, or surname discrepancy between that which appears on the share certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Official Identification Card, the Offeree has to fill in the "Amending Securities Holder Record" of Thailand Securities Depository Co., Ltd. ("TSD") (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.
- **In the case that the Offeree is a trustee**, the Offeree has to submit a copy of the court order evidencing the appointment of the trustee issued not more than 1 year from the submission date of the Acceptance Form, a copy of death certificate, a copy of Identification Card of the trustee, and a copy of house registration of the trustee, certified as true copies, together with the share certificate endorsed by the trustee.
 - **For the case that the Offeree is a minor child**, his/her guardian (father and mother) must endorse the share certificate and attach a certified true copy of the guardian's identification card, and a certified true copy of the house registration of the guardian and the minor child.

The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to further verify and deposit the share certificate with TSD, the registrar.

Remark In the case that the tendered shares are held in share certificate form, the Acceptance Form will be completed only if any share certificate is verified by TSD. If the certificate is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form and the Tender Offer Agent will notify the Offeree to collect the rejected share certificate(s).

- 1.2.2 **If shares are held in scripless form and deposited with the TSD, the Offeree must contact the broker with which the Offeree deposits the tendered shares** to express their intention to tender and the Offeree can submit the Acceptance Form together with the supporting documents to the

broker of the Offeree and such broker will collect and deliver the Acceptance Form and supporting documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) Supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, whichever as the case may be, showing details of bank account with certified as true copy, for receiving payments

and such broker must transfer the said tendered shares into the following account:

- For Local Securities and Foreign Securities
“บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ”
“Bualuang Securities Public Company Limited For Tender Offer”
Account number 224-000000036-0

1.2.3 **In case of Shares Deposited with TSD under the Issuer Account No. 600, (1)** completely fill in “Application for Securities Transfer between the Issuer Account and the Depository Participant Account Form” (Attachment 2 (6)), along with following documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) **2 Copies** of supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, whichever as the case maybe, showing details of bank account, certified as true copy, for receiving payments;

The Tender Offer Agent requests for the Offeree’s cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to send the Application for Securities Transfer between the Issuer Account and the Depository Participant Account form with supporting documents to TSD for verification and transfer the Offeree’s securities from the issuer account to the account of Tender Offer Agent.

1.2.4 **In case of NVDR, (1)** the Offeree will have to transfer the NVDR to the account “Bualuang Securities Public Company Limited For Tender Offer” account number 224-000000036-0. The Tender Offer Agent requests the Offeree’s cooperation to submit the evidence of transferring NVDR and (2) submit the following documents to the Tender Offer Agent.

- (a) Acceptance Form as in Clause 1.1;
- (b) Supporting documents stated in Clause 1.2.5, whichever the case may be; and
- (c) A copy of the first page of the savings account book or a copy of the current account statement, whichever as the case may be, showing details of bank account with certified as true copy, for receiving payments.

The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form together with supporting documents **at least 2 business days prior to the last day of the Offer Period**, as the Tender Offer Agent has to transfer the ordinary shares and NVDR with Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedure.

1.2.5 Supporting documents of the Offeree

a) **Thai Individual:**

- (1) A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual's identification number or a certified true copy of any legal document which contains 13 digits of the individual's identification is also required).
- (2) If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's identification card, and a certified true copy of the guardian's and the minor child's house registration.

b) **Foreign Individual:**

- (1) A certified true copy of his/her valid Alien Certificate or Passport.

c) **Thai Juristic Person:**

- (1) A copy of an affidavit issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Acceptance Form, certified as true copy by authorized person(s) of the juristic person, together with the company seal (if any);
and
- (2) A certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of

his/her house registration is also required. In the case the authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 1.2.5 a) or b), whichever the case may be.

d) Foreign Juristic Person:

- (1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person; and
- (2) Documents of authorized person(s) certified as true copy as stated in Clause 1.2.5 a) or b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be valid within 6 months prior to the submission date of the Acceptance Form.

In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2 will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

For a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand, but such treaty was not exempted from withholding tax on capital gain from the sale of shares in Thailand

- The Offeree is required to declare the cost basis of tendered shares for withholding tax purposes by completing the "Form for Declaration of Cost of Tendered Securities" as the Attachment 2 (4) for ordinary shares and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence that demonstrates the cost basis.

- If the Offeree fails to declare the cost basis for ordinary shares or NVDR, whichever the case may be, the amount of withholding tax 15% will be determined by multiplying the Offer Price with amount of tendered ordinary shares or NVDR tendered by the Offeree.

- 1.2.6 Supporting documents of the Offeree in the case that the Offeree is represented by an authorized representative

For Ordinary Shares

Submit the Power of Attorney Form as referred to Attachment 2 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.5, whichever the case may be.

For NYDR

Submit the Power of Attorney Form as referred to Attachment 4 (3) affixed with Baht 30 stamp duty together with a certified true copy of document of the authorized representative and the Offeree as stated in Clause 1.2.5, whichever the case may be.

- 1.2.7 Other documents that the Offeror and/or the Tender Offer Agent may require.

Should there be any questions regarding the Acceptance Procedure, please contact the Tender Offer Agent at the address specified in Clause 1.3.3.1.

1.3 Acceptance

1.3.1 **Acceptance via Online system**

The Offeree who holds shares in scripless form and deposits with TSD through the securities company can express their intention to tender shares via online system of Bualuang Securities Public Company Limited ("Bualuang") (www.bualuang.co.th). The Offeree needs to proceed the acceptance of tender offer via online system from 30 October 2024 to 3 December 2024. The Tender Offer Agent requests for the Offeree's cooperation to complete **online tender offer by 29 November 2024 or within 2 business days prior to the last day of the Offer Period**. After accepting for sale of tendered shares through online system, the Offeree must inform their investment consultant to transfer such tendered shares to BLS tender offer securities account.

In this case, the sale of tendered shares will be completed after the Tender Offer Agent receives shares in scripless form in the amount that the Offeree intends to offer for sale within specified

period. In the case that the Tender Offer Agent cannot receive tendered shares within specified period, the Tender Offer Agent will consider that the transaction is not complete and such transaction will be automatically canceled.

1.3.2 Acceptance via Phone Call

The Offeree who has trading account with Bualuang Securities Public Company Limited can express their intention to tender shares via phone call with Bualuang's investment consultant ("IC"). The Offeree needs to proceed the acceptance of tender offer via phone call from 30 October 2024 to 3 December 2024. The Tender Offer Agent requests for the Offeree's cooperation to complete phone call tender offer by 29 November 2024 or within 2 business days prior to the last day of the Offer Period.

1.3.3 Submission of the Acceptance Form

1.3.3.1. In Case of Share Certificate Form (Scrip)

In the case the ordinary shares are held in share certificate form, the Offeree can submit the completed Acceptance Form together with supporting documents between 9:00 a.m. to 4:00 p.m. in every business day of the Tender Offer Agent from 30 October 2024 to 3 December 2024. The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form and supporting documents **by 29 November 2024 or within 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent needs to verify and deposit the share certificate with TSD, the registrar. If such share certificate is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form and the Tender Offer Agent will notify the Offeree to collect the rejected share certificate(s).

The Offeree can submit the documents to the Tender Offer Agent at the following address:

Bualuang Securities Public Company Limited

Operations Department
23rd floor Silom Complex Building
191 Silom Road, Bangrak District, Bangkok 10500
Tel: 0-2618-1833
Fax: 0-2618-1120

The Offeror and the Tender Offer Agent will not accept any documents if the Offeree submits by mail.

1.3.3.2. In Case of Scripless Form

In the case that the Offeree holds shares in scripless form and deposits with TSD through the securities company; such company is the Offeree's broker where the Offeree has opened the trading account, the Offeree can submit the completed Acceptance Form together with supporting documents to such securities company within the period of time specified by the securities company. The securities company will then collect and deliver to the Tender Offer Agent within the Offer Period.

1.3.3.3. In Case of Shares Deposited with TSD under the Issuer Account No. 600

The Offeree can submit the completed Acceptance Form, supporting documents and completely fill in "Application for Securities Transfer between the Issuer Account and the Depository Participant Account Form" (Attachment 2 (6)) to the Tender Offer Agent.

The Tender Offer Agent will send the Application for Securities Transfer between the Issuer Account and the Depository Participant Account with supporting documents to TSD for verification and transfer the Offeree's securities from the issuer account to the account of Tender Offer Agent. In order for the Offeree to sell the shares within the Offer Period, the Offeree, whose shares are deposited in the issuer account no. 600, shall submit the Acceptance Form along with supporting documents between 9:00 a.m. to 4:00 p.m. in every business day of the Tender Offer Agent from 30 October 2024 to 3 December 2024. The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form and supporting documents **by 29 November 2024 or within 2 business days prior to the last day of the Offer Period** to provide sufficient time for the Tender Offer Agent to verify and process the securities transfer with the TSD as the securities registrar. If the Securities Transfer between the Issuer Account and the Depository Participant Account Form is rejected by TSD, the Tender Offer Agent reserves the right to refuse the Offeree's Tender Offer Acceptance Form.

1.3.3.4. In case of NVDR

The Offeree must proceed in accordance with the Acceptance Procedures for NVDR as specified in Attachment 4 (1). The Tender Offer Agent requests for the NVDR holders' cooperation to submit the Acceptance Form together with supporting documents between 9:00 a.m. to 4:00 p.m. in every business day of the Tender Offer Agent from 30 October 2024 to 3 December 2024. The Tender Offer Agent requests for the Offeree's cooperation to submit the Acceptance Form and supporting documents **by 29 November 2024 or within 2 business days prior to the last day of the Offer Period** since the Tender Offer Agent will need to further transfer NVDR with the Thai NVDR Co., Ltd. in order to proceed with the Acceptance Procedures.

1.4 In the case the securities of People's Garment Public Company Limited to be tendered are pledged or held against any other guarantees/liabilities, the Offeree must take action to release the pledge or any other encumbrances before responding to the Acceptance Procedure.

1.5 In the case that the Offeree does not comply with the Acceptance Procedure or fail to submit the completed documents that lead to problem, impediment, or restraint to the procedure, the Tender Offer Agent hereby reserves the right to change the Acceptance Procedure as appropriate in order to fairly facilitate the Offeree. The Tender Offer Agent's discretions for any cases are final. The Offeree has no right to argue, claim for any damages or claim for Offeror and Tender Offer Agent's responsibility for any damages from the actions.

2. Purchase Procedures

The Offeror is obligated to acquire all of the remaining ordinary shares of the Business that are tendered by the Offeree in the Tender Offer, except for the case that the Offeror cancels the Tender Offer as stated in Clause 9 of Part 1.

3. Settlement and Payment Procedures

3.1 Payment Date

The Offeree who does not revoke of the intention to tender within the Offer Period, will receive the payment for tendered securities after 2 business days from the last day of the Offer Period, which is on **6 December 2024**. All Acceptance Forms submitted by the Offeree in respect of the tendered shares in the Tender Offer must be correct, complete and the transfer of the tendered shares must have been completed.

In the case that the Offeree delivers share certificate, the Acceptance Form will be completed only if any share certificate is verified and deposited by TSD. If the certificate is rejected by TSD, the Tender Offer Agent will notify the Offeree to collect the rejected share certificate(s).

3.2 Payment Procedures

The Offeree will receive payment via an automatic transfer to the Offeree's saving account or current account through 8 banks, which are: Bangkok Bank Public Company Limited ("BBL"), Krung Thai Bank Public Company Limited ("KTB"), Bank of Ayudhya Public Company Limited ("BAY"), Kasikornbank Public Company Limited ("KBANK"), CIMB Thai Bank Public Company Limited ("CIMBT"), TMBThanachart Bank Public Company Limited ("TTB"), The Siam Commercial Bank Public Company Limited ("SCB"), and United Overseas Bank (Thai) Public Company Limited ("UOB"). The name of the account holder must be the same as that of the Offeree stated in the Acceptance Form. The Offeree must enclose a copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with certified as true copy, as the case may be.

The Offeree will receive the payment from money transfer to the bank account within 5:00 p.m. after 2 business days from the last day of the Offer Period, which is on **6 December 2024**.

In the event that the Offeree cannot receive a payment via money transfer to the Offeree's bank account as detailed above, the payment will be made by issuing a crossed cheque of Bangkok Bank Public Company Limited Headquarter dated 6 December 2024 made payable to the Offeree and delivering the cheque by registered postal mail to the address specified in the Acceptance Form. The Tender Offer Agent will deliver or allow the Offeree to receive the cheque on the second business day from the last day of the Offer Period, which is on 6 December 2024. As a result, the Offeree may receive the cheque payment later than the money transfer payment.

In the case where the tendered shares are in share certificate form, the Tender Offer Agent will make payments to the Offeree only after such share certificates have been verified and deposited with TSD. If TSD rejects the share certificates, the Tender Offer Agent will not make or be obliged to make any payment to the Offeree and will notify the Offeree to collect all submitted documents from the Tender Offer Agent at the address stated in Clause 1.3.3.1.

Remark: For the payment of Thai Juristic Person and Foreign Juristic Person, the details will be as follows:

Calculation for Thai Juristic Person

Number of tendered shares	XXXX	'(1)
Tender offer price per share	XX.XX	'(2)
Tender offer amount	XXX.XX	'(3)=(1)*(2)
Brokerage fee	XX.XX	'(4)=(3)*0.25%
VAT	X.XX	'(5)=(4)*7%
Thai Juristic Person is eligible for withholding tax reduction for payment to the Revenue Department	X.XX	'(6)=(4)*3%
Net tender offer amount	XXX.XX	'(7)=(3)-(4)-(5)+(6)

Calculation for Foreign Juristic Person

Number of tendered shares	XXXX	'(1)
Tender offer price per share	XX.XX	'(2)
Tender offer amount	XXX.XX	'(3)=(1)*(2)
Brokerage fee	XX.XX	'(4)=(3)*0.25%
VAT	X.XX	'(5)=(4)*7%
Cost of tendered shares	XX.XX	'(6)=(1)*cost of tendered share specified in cost declaration form ¹
Capital gains from the sale of tendered shares	XX.XX	'(7)=(3)-(6) in case (3) more than (6)
Withholding tax on the capital gains	X.XX	'(8)=(7)*15%
Net tender offer amount	XXX.XX	'(9)=(3)-(4)-(5)-(8)

Remark: ¹ In the event that the Offeree does not declare the cost or fails to submit proper evidence along with the form of declaration of cost of ordinary shares or NVDR, as the case may be, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.

4. Rights of Securities Holders Who Have Expressed Their Intention to Tender Their Securities

The Offeror will make payments to the Offerees via the Tender Offer Agent within 2 business days from the last day of the Offer Period, which is on **6 December 2024** according to payment procedure that the Offeree expresses intention under Clause 3 above.

If an event occurs, which results in changes of the Offer Price as stated in Clause 8 of Part 1, the Offeror will carry out the following procedures:

- (1) In the case that the Offer Price is reduced, the Offeror will make payments at the reduced Offer Price to every Offeree except for shares that the Offerees have irrevocably tendered such shares prior to the date that the Offeror announced the reduction of the Offer Price in which the Offeror will make payment for such shares at the original Offer Price.
- (2) In the case that the Offer Price is increased, the Offeror will make payments for all securities at the increased Offer Price.

5. Conditions for Revocation of the Intention to Tender

For the Offeree who wishes to revoke the intention to tender, the Offeree must proceed in the following:

5.1 The last day to revoke an intention to tender securities

The Offeree can revoke his/her intention from **30 October 2024 to 26 November 2024**, during 9:00 a.m. to 4:00 p.m. on every business day, totaling 20 business days.

In addition, if there is any announcement of additional public holidays during the aforementioned Revocation Period, the Offeror will extend the Revocation Period that the securities holders can revoke their intention to sell the shares of the Business until the Revocation Period is comprised of 20 business days.

5.2 Revocation Procedures

The Offeree who intends to revoke the tendered shares must comply with the procedures in Attachment 3 (1) as follows:

5.2.1 Completely fill in and clearly sign the “**Tender Offer Revocation Form of People’s Garment Public Company Limited**” (“**Revocation Form**”) as referred to Attachment 3 (2).

5.2.2 Enclose the following documents:

5.2.2.1 Evidence of the receipt of share certificate or transfer instruction in respect with the transfer of scripless share or the transfer of NVDR and the Acceptance Form.

5.2.2.2 In the case there exists title, name, or surname discrepancy between that which appears on the share certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the “**Amending Securities Holder Record**” of TSD (as referred to Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

5.2.2.3 In the case the Offeree who intends to revoke his/her intention to tender shares is

a) **Thai Individual**

- (1) A certified true copy of a valid Identification Card, Civil Servant Identification Card or State Enterprise Employee Card, (in case of a Civil Servant Identification Card or State Enterprise Employee Card, a certified true copy of the house registration which contains 13 digits of the individual’s identification number or a certified true copy of any legal document which contains 13 digits is also required).
- (2) If the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian’s identification card, and a certified true copy of the guardian’s and the minor child’s the house registration.

b) **Foreign Individual**

- (1) A certified true copy of his/her valid Alien Certificate or Passport.

c) **Thai Juristic Person**

- (1) A copy of an affidavit issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Revocation Form, certified as true copy by authorized person(s) of the juristic person, together with company seal (if any); and

- (2) A certified true copy of a valid Identification Card, Civil Servant Identification Card, or State Enterprise Employee Card of the authorized person(s); in case of a Civil Servant Identification or State Enterprise Employee Card, a certified true copy of his/her house registration is also required. In the case the authorized person(s) is a foreigner, a certified true copy of his/her Alien Certificate or Passport is required as stated in Clause 5.2.2.3 a) or b), whichever the case may be.

d) **Foreign Juristic Person**

- (1) A copy of a certificate of incorporation, an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Revocation Form, all of which are certified as true copy by authorized person(s) of the juristic person, together with document of authorized person(s) certified as true copy as stated in Clause 5.2.2.3 a) or b), whichever the case may be.

All documents must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be within 1 year prior to the submission date of the Revocation Form.

In the case that the Offeree is represented by an authorized representative

Submit the Power of Attorney for Tender Offer Revocation document appointing the authorized representative as Attachment 3 (3) affixed with a Baht 30 stamp duty and a certified true copy of each of the document set out in Clause 5.2.2.3 of the authorized person(s) and the authorized representative(s).

In case of appointing a custodian as an authorized person, there shall be a power of attorney for the custodian. The above document in Clause 1.1 and 1.2. will then be signed by the custodian attaching together with the custodian's specimen signature(s) and (a) certified true copy(ies) of (a) valid identification card(s) of such authorized person(s).

5.3 Submit the completed "**Revocation Form**" together with the required documents, at the office of the Tender Offer Agent as detail mentioned in Clause 1.3.1, within the given period.

The Offeror or the Tender Offer Agent will not accept any documents if the revocation of intention to tender submitted by mail.

5.4 After receiving a completed Revocation Form and the required documents as stated in Clause 5.2, within the specified period, the Tender Offer Agent will proceed as follows:

- Return in share certificates: The Offeree who revoke the acceptance of the tender offer or his or her authorized representative(s) must attach application for withdrawing from TSD together with an identity document and the Offeree must pay a Baht 100 fee to the Tender Offer Agent and the Tender Offer Agent will return the share certificates to the Offeree or the authorized representative(s) within 30 business days following the submission date of the Revocation Form and the relating documents of withdrawing which are correct and completed. Where the Offeree or the authorized representative(s) can collect the share certificates at the Tender Offer Agent office, details are specified in Clause 1.3.3.1.
- Return in scripless form (for transferring shares to the Offeree's broker account): The Offeree will have to pay a Baht 100 security transfer fee and the Tender Offer Agent will transfer the securities through TSD to the Offeree's broker account as specified in the Revocation Form on the business day following the submission date of the Revocation Form.
- Return in scripless form (for transferring shares to the Issuer account for account number 600): The Offeree who revoke the acceptance of the tender offer or his or her authorized representative(s) must attach application for transfer/ depository from TSD together with an identity document as required by TSD and the Offerees must pay a Baht 100 fee to the Tender Offer Agent and the Tender Offer Agent will return the Securities through TSD to the issuer account as specified in the Revocation Form on the business day following the submission date of the Revocation Form.
- The Offeree who intends to tender the NVDR securities, the Offeree will receive the NVDR securities through TSD from Thai NVDR Co., Ltd.

Remark: The return of shares as a certificate or scripless form shall be in accordance with the form of shares that the Offeree offers. The Offeree is not allowed to change the form of securities.

6. Method of Delivery for Securities in the case the Tender Offer is Cancelled

In the case that the Tender Offer is cancelled due to the condition stated in Clause 9 of Part 1, the Offeror will send the Tender Offer cancellation letter along with the cause of cancellation to the Business and each of the Business' securities holders, whose name appeared on the latest shareholder register book, within the next business day after the expiration period in which the SEC may object the cancellation of the Tender Offer. Also, the Offeror will announce the cancellation of the Tender Offer along with the cause of cancellation via the SET. The Offeree, whose

name does not appear on the latest shareholder register book, can obtain updated news on such cancellation of Tender Offer through the SET.

After that, the Tender Offer Agent shall proceed to the Offeree who does not receive the payment for the tendered shares as follows:

- 1) In the case of share certificate: The Tender Offer Agent shall return the share certificate to the Offeree after the Offeree completely and clearly fills the “**Application for Withdrawing from the Participant Account Form**” (Attachment 3 (5)) and then submits the document to the Tender Offer Agent. Afterwards the Offeree shall collect his/her share certificate at the office of the Tender Offer Agent as specified in Clause 1.3.3.1 within 30 business days after the date the Tender Offer is cancelled. (The process for issuing share certificate by TSD may take at least 14 days).
- 2) In the case of scripless or shares deposited with TSD under the issuer account No. 600: The Tender Offer Agent shall return the securities through TSD in order to deposit the securities to the Offeree's broker account as specified in the Acceptance Form or transfer the securities through issuer account for account number 600, whichever the case may be on the next business day after the date the Tender Offer was cancelled. In the case of transferring securities through issuer account number 600, the Offeree must completely and clearly fill “**Securities transfer to/from issuer account with participant Form**” (Attachment 3 (4)) then submit document to the Tender Offer Agent.
- 3) The Offeree who intends to tender the NVDR shall receive the NVDR through TSD from Thai NVDR Co., Ltd.

Remark: The return of shares as a certificate or scripless form shall be in accordance with the type of securities that the Offeree has specified in the Acceptance Form. The Offeree is not allowed to change the aforesaid type of securities.

7. Determination of the Offer Price

7.1 Method of the Offer Price determination

The Offer price is THB 9 (Nine Baht) per share, which is the similar price that the Offeror acquired the ordinary shares of the Business pursuant to the Transaction dated 17 October 2024 and the Share Purchase Agreement for the ordinary shares of People's Garment Public Company Limited dated on 17 October 2024 between the Offeror and 6 shareholders of the Business resulting in the Offeror's obligation to make a Mandatory Tender Offer pursuant to the Notification of Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated on 13 May 2011 (as amended). The Offer price is not less than the highest price of the ordinary shares of the Business that the Offeror or any related party specified in Section 258 has acquired during the period of 90 days prior to the date on which the Tender Offer for Securities document is submitted to the SEC.

- 7.2 The highest price paid for shares of such class which have been acquired by the Offeror, or any related party specified in Section 258, during the period of 90 days prior to the date on which the Tender Offer for Securities document is submitted to the SEC.

The Offer Price for ordinary shares of People's Garment Public Company Limited of THB 9 (Nine Baht) per share is the highest price paid for ordinary shares of the Business acquired by the Offeror, or any related party specified in Section 258, during the period of 90 days prior to the date on which the Tender Offer for Securities document is submitted to the SEC. The Offer Price is the price that the Offeror paid for acquisition of the ordinary shares of the Business from the Sellers in the transaction dated on 17 October 2024.

8. **Acquisition of Securities Prior to the Tender Offer (applicable only to the case of partial Tender Offer pursuant to Chapter 5 of the Notification of Capital Market Supervisory Board No. TorChor. 12/2554)**

-Not Applicable-

Part 5

Information Certification

Certification of Information by the Offeror

I hereby certify that:

- (1) I intend to conduct this Tender Offer;
- (2) The Tender Offer Price in this tender is in accordance with the provision of the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended);
- (3) I intend to comply with the plan which we have specified in this Tender Offer; and
- (4) Information contained in this Tender Offer is correct and accurate and that there is no information contained herein that may lead other persons to misunderstanding in any material aspects and no concealment is made of any material information.

Saha Pathana Inter-Holding Public Company Limited

- Mr. Samreng Manoonpol -

- Mr. Vorayos Thongtan -

(Mr. Samreng Manoonpol)

(Mr. Vorayos Thongtan)

Authorized Director

Authorized Director

The Offeror

Certification of Information by the Tender Offer Preparer

We, as the Tender Offer Preparer, have complied with requirements set out in the Notification of the SEC re: Approval for Financial Advisors and Their Scope of Work and hereby certify that:

- (1) We have reviewed and considered that the information about the Tender Offeror disclosed in the Tender Offer is accurate and complete and there is no information that may lead other person to misunderstanding in any material aspects and no concealment is made of any material information.
- (2) We have reviewed the financial evidence and consider that the Tender Offeror can fulfill the obligations under the above Tender Offer;
- (3) We have reviewed the business policy and plan of the Business as stated in Section 2 of Part 3 regarding details of the Business and consider that:
 - (a) The Tender Offeror can comply with the policies and plans of the business operation as mentioned;
 - (b) The assumptions of making the policies and plans of business operation have been prepared reasonably; and
 - (c) The effects and risks on the Business or securities holders are clearly and adequately explained;
- (4) We have examined evidence on the acquisition of the Business securities by the Tender Offeror and/or the Persons under Section 258 of the Offeror during the 90 days before the date of submission of the Tender Offer. We have examined the Tender Offer Price and consider that it conforms to the regulation under the Capital Market Supervisory Board No. TorChor. 12/2554 re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended); and
- (5) We have carefully and prudently studied and reviewed the completeness and accuracy of the information contained in this Tender Offer and view that the information is complete and correct and that there is no information contained herein that may lead other persons to misunderstanding in material aspects and no concealment is made on any material information.

Bangkok Bank Public Company Limited

- Mr. Prasert Deejongkit -

(Mr. Prasert Deejongkit)

Executive Vice President and Manager of
Corporate Finance Department,
Merchant Banking Division

- Mr. Pisit Dhararag -

(Mr. Pisit Dhararag)

Supervisor

Tender Offer Preparer

Attachment 1

Confirmation Letter on Source of Funds Available for the Tender Offer



Krungthai
กรุงไทย

ที่ ทธอ1. 1935 /2567

วันที่ 17 ตุลาคม 2567

เรียน เลขาธิการ สำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์แห่งประเทศไทย

เรื่อง ยืนยันการให้การสนับสนุนด้านการเงินในการทำคำเสนอซื้อหลักทรัพย์

ตามที่ บริษัท สหพัฒนาอินเดอริโอลดิ้ง จำกัด (มหาชน) ("บริษัทฯ") จะเข้าทำคำเสนอซื้อหลักทรัพย์ทั้งหมดของ บริษัท ประชาอาภรณ์ จำกัด (มหาชน) ("กิจการ") โดยบริษัทฯ ต้องแสดงหนังสือรับรองการสนับสนุนด้านการเงินของธนาคารแก่สำนักงานคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์ เพื่อประกอบการทำคำเสนอซื้อหลักทรัพย์ทั้งหมดของกิจการ ("การทำคำเสนอซื้อฯ") นั้น

ธนาคารกรุงไทย จำกัด (มหาชน) ("ธนาคารฯ") ขอรับรองต่อคณะกรรมการกำกับหลักทรัพย์และตลาดหลักทรัพย์แห่งประเทศไทยว่า ธนาคารฯ ยินดีให้การสนับสนุนด้านการเงินแก่บริษัทฯ ในการทำคำเสนอซื้อฯ ภายในวงเงิน 600,000,000 (หกร้อยล้านบาท) ทั้งนี้ การให้เงินสนับสนุนจะเป็นไปตามข้อตกลง และเงื่อนไขที่ธนาคารฯ เสนอให้แก่บริษัทฯ โดยหนังสือรับรองฉบับนี้มีผลบังคับใช้ตั้งแต่วันที่ในหนังสือฉบับนี้ จนกระทั่งถึงสิ้นสุดกระบวนการทำคำเสนอซื้อฯ

ขอแสดงความนับถือ

ธนาคารกรุงไทย จำกัด (มหาชน)

(นางสาววิมิตยา วรายน)

ผู้อำนวยการฝ่าย ผู้บริหารฝ่าย

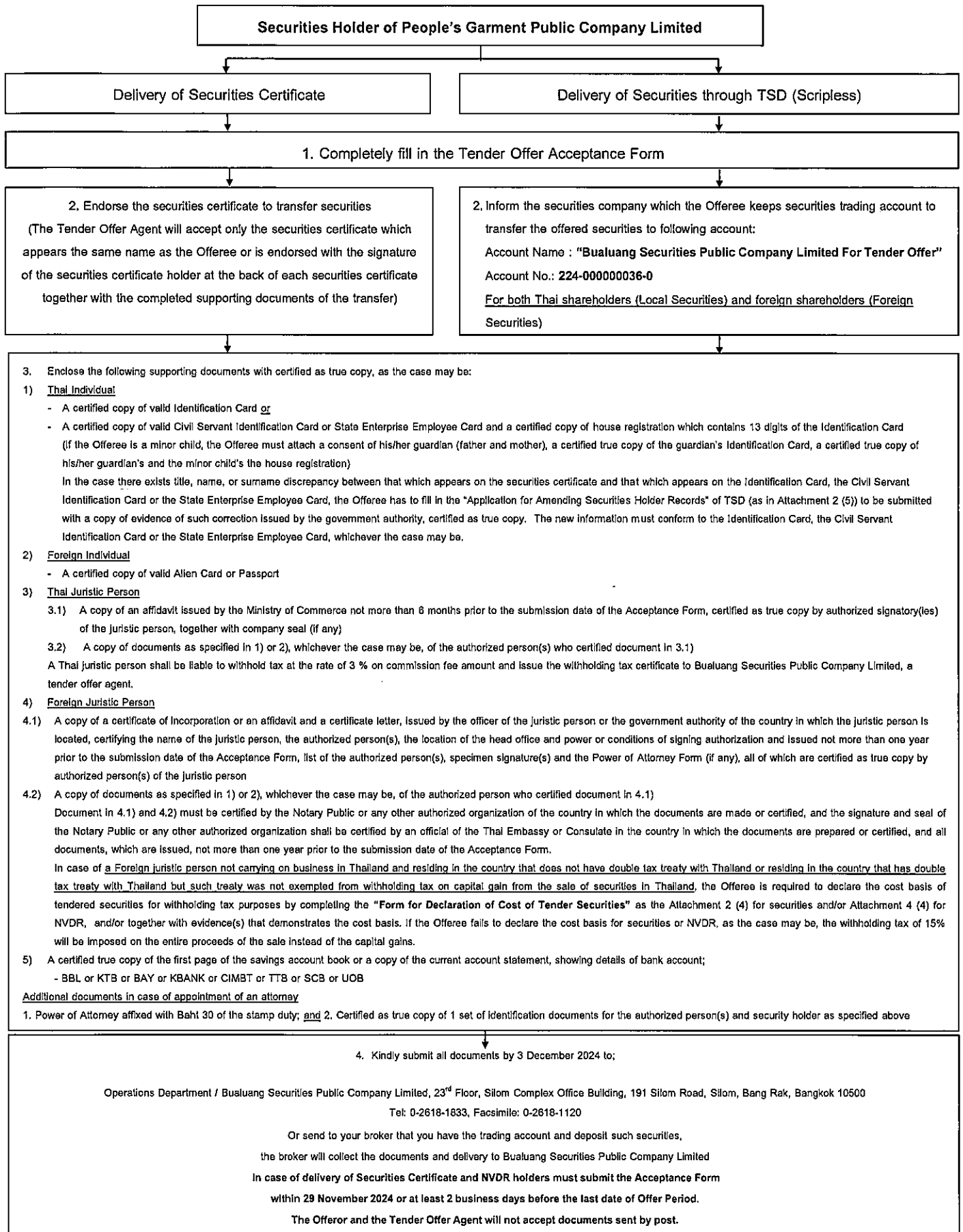
ทีมธุรกิจอสังหาริมทรัพย์ 2

รักษาการผู้บริหารฝ่าย ทีมธุรกิจอุตสาหกรรม 1

Attachment 2

Tender Offer Acceptance Procedure and Forms

Tender Offer Acceptance Procedures



Tender Offer Acceptance Form of People's Garment Public Company Limited

To : The Offeror and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District.....District.....Province.....
 Country..... Postal Code..... Contact Telephone.....Facsimile.....

Please specify type of seller of securities

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.....
 Foreign Individual Alien Card / Passport ID No.
 Thai Juristic Person Company Registration No.....
 Foreign Juristic Person Certificate of Incorporation No.....

I/We hereby accept to tender and sell

.....(.....) ordinary shares of People's Garment Public Company Limited at the price of Baht 9.00 per share, and the net price after a brokerage fee and VAT (7% of brokerage fee) is equal to Baht 8.9759250 per share or a total value of Baht.....(.....) subject to terms and conditions stated in the Tender Offer document.

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these ordinary shares or preferred shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the selling shares and receipt of payment on my/our behalf.

<input type="checkbox"/> In case of "Shares Certificate"			<input type="checkbox"/> In case of "Scripless Securities" (Transfer through TSD)			
Name of Ordinary Shareholder	Securities Certificate No.	No. of Securities	TSD Participant No.	Transfer Slip No.	Transfer Date	No. of Securities
Ordinary shares						
Total			Total			

I/We confirm request payment as conditions specified in the Tender Offer

Payment Condition

Automatic transfer payment to my/our account at: please select one

BBL KTB BAY KBANK CIMBT TTB SCB UOB

Branch.....Type of AccountAccount Number -----

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including the securities certificate endorsed with the signature and/or evidence(s) of the ownership of securities and/or evidence(s) of the transfer of securities through TSD to the account of "Bualuang Securities Public Company Limited For Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such securities free from any pledge or encumbrance of whatever nature, or third party's right ("Encumbrance"); and I/we sell such securities as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such securities to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's agent, would like to inform you that Bualuang has collected, used or disclosed your personal data and other person's data provided to Bualuang by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang is aware of the important of personal data protection. Bualuang, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney (.....) Tender Offeree
 (.....) Date.....

✕

Receipt of Transfer Scripless and Tender Offer Acceptance and Subscription Form

Date..... Receipt no.....
 Bualuang Securities Public Company Limited has received the Tender Offer Acceptance Form of People's Garment Public Company Limited
 the securities certificate evidence(s) of the transfer of securities through TSD, amountshares
 from Mr./Mrs./Miss/Company..... by way of following payment method
 Request payment as conditions specified in the Tender Offer.

Automatic transfer to following bank A/C's:

BBL KTB BAY KBANK CIMBT TTB SCB UOB

Signature..... Tender Offer Agent

For more information please contact;

Operation Department / Bualuang Securities Public Company Limited

23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bang Rak, Bangkok 10500.

Tel: 0-2618-1833, Facsimile: 0-2618-1120

**POWER OF ATTORNEY
For Tender Offer Acceptance**



Made at

Date

I/We.....Age..... Nationality
ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by
mail).....

Postal code.....Country as the holder of ordinary share of
People's Garment Public Company Limited in the amount of shares hereby
authorizeAge.....Nationality..... ID
Card/Alien Card/Passport ID No. Residing at (address that can be reached by
mail).....

.....Postal code.....Country.....

to act as my/our attorney to sell, transfer, and deliver such securities/NVDR of People's Garment Public Company
Limited through Bualuang Securities Public Company Limited ("Tender Offer Agent") and to be authorized to do
and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its
completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of
Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic
Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

Form for Declaration of Cost of Tendered Securities

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company)

Nationality Tax Identification No. (if any) would like to declare the acquisition cost of my/our People's Garment Public Company Limited's ordinary shares to be tendered and offered for sale as follows:

Transfer Date	Shares Certificate No. / Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Baht)
Total			

I/We hereby attach totaling , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree
(.....)

Remark : In the event that the Offeree which is a foreign juristic person does not declare the cost or fail to submit proper evidence along with the Form of Declaration of Cost of Tendered Securities, the Tender Offer Agent will determine the withholding tax of 15% based on the entire proceeds of sales of the securities.

TSD-301

Application for Amending Securities Holder Records



Highly Confidential

I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

Type of information	Specify Original Information (Pre-Amendment)	Specify the Information Requiring Amendment
<input type="checkbox"/> Honoric (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name - last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/We agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities holder
(_____) Phone no. _____

If a proxy has been assigned, please sign as both the securities holder and the grantor

I/We here by authorize _____ as my/our representative, with full authority to file this application.

Stamp Duty
THB 10

Signature _____ Grantor Signature _____ Grantee
(_____) (_____) Phone no. _____

For official use only	I have already checked all original identification documents
Date _____ Transaction no. _____ Checker _____	Signature _____ Officer _____

TSD301_V. 5/2023_EN_1/9/2023

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisok Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01

TSD-301

Highly Confidential



Supporting Documents for the Application for Amending Securities Holder Records

- Application for amending of securities holder records with the details filled in and signed by the securities holder correctly and completely.
- Amendment supporting documents in case of change to title/name/surname please attach:
 - certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
 - Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
- Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
- Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person - Thai Nationality	<ol style="list-style-type: none"> In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) or digital identification cards and the certification form for the civil history register via digital system (Tor,Ror12/2) of the securities holder must be presented. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. <ul style="list-style-type: none"> * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). In case filing this application via registered mail, please attach, <ul style="list-style-type: none"> - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner. 	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person - Other Nationalities	<ol style="list-style-type: none"> In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. <ul style="list-style-type: none"> * If the original passport cannot be presented or this application is being submitted by registered mail, <ul style="list-style-type: none"> - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. * Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, <ul style="list-style-type: none"> - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application) 	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person - Thai Nationality	<ol style="list-style-type: none"> 1.1. A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such juristic person. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. 	
Juristic person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application.) (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application.) <ul style="list-style-type: none"> * The documents prepared in any other foreign languages other than English must be translated into English. 	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_V. 5/2023_EN_1/0/2023

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
+662 009 8999 กด 01

TSD-403

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Submitted the documents to broker / custodian

Application for Securities Transfer between the issuer account and the depository participant account



For official use only

Date _____

Checker _____

I/We _____ wish to transfer the securities, the details of which appear in the attachment on the details of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling _____ items.

Type of transfer (please select the type of transfer and fully specify the details)

1. From issuer account to broker/custodian account

2. From broker/custodian account to issuer account

• Broker/Custodian name _____

• Customer account name _____

• Customer account no. _____

Please fill the information of securities holder

Nationality _____ National I.D. card/Passport/Company Registration number _____

Mailing address* _____

Postcode _____ Home phone _____ Office phone _____

Mobile Phone _____ email address _____

Remark: *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.

Please fill FATCA/CRS Self-Certification Form

2. I/We hereby certify that, I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information.

In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/information, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SE - Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____

Securities Holder

Please submit the documents to broker / custodian

Phone number _____

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I, _____, depository participant number, _____, have considered and examined the documents and evidence supporting the application for the transfer of the securities from the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature _____ Authorized person



SET Contact Center
 Thailand Securities Depository Co., Ltd.
 93 Ratchadapisek Road, Din Daeng,
 Bangkok, 10400 Thailand
 +662 009 9999 ext 01

TSD-403_5/2023_EN : 1/18/2023



TSD-403

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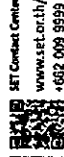
Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/infocenter/download/services_form/202220301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p>All documents for "Other Nationalities" above, must have been:</p> <ul style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ■ The certification must be issued not more than 1 year before the date of submission as part of this application. ■ The documents prepared in any other foreign languages other than English must be translated into English.

- Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.
2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

สำนักงานหลักทรัพย์ (ชวชนัท) จำกัด Thailand Securities Depository Co. Ltd.
 93 รัชดาภิเษก ๒๕๕ ถนน, ดินแดง, กรุงเทพฯ ๑๐๑๐๐
 93 Ratchadaphisek Road, Din Daeng, Bangkok 10400 Thailand
 โทร ๐๒-๐๖๖-๙๙๙๙ ๓๓ ๐๑



TSD403_5/2023_EN : 1/9/2023



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สำหรับลูกค้าประเภทบุคคลธรรมดา
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____
Date

เลขทะเบียนผู้ถือหุ้น _____
Account ID

ผู้ถือหุ้นหลักทรัพย์สิน (ตำแหน่ง/ชื่อ/สกุล) _____
Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วันเดือนปีเกิด _____
Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____
Place of Birth (Country) Nationality

ส่วนที่ 1

สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA
FATCA : Self-Certification

(หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหลักทรัพย์เป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)
 (If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ใช่/YES ไม่ใช่/No
 Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ใช่/Yes ไม่ใช่/No
 Having permanent residence in the United States of America



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ส่วนที่ 2 **ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา**
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และหรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ
 "Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวเสียภาษี (Tax Identification Number "TIN")	หากไม่ทราบประจำตัวเสียภาษี โปรดระบุเหตุผล ก. ข หรือ ค. If no TIN is identifiable, please indicate reason A, B or C stipulated in the bottom	หากเลือกเหตุผล ข โปรดระบุเหตุผลที่ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวเสียภาษีได้ Please explain why you are unable to obtain a TIN. If you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้:
 If a TIN is unavailable, indicate which of the following reason is applicable:
 เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยอยู่ในประเทศนั้น
 Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.
 เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้
 Reason (B) – The securities holder is otherwise unable to obtain a TIN.
 เหตุผล (C) – ไม่จำเป็นต้องให้หรือมีระบบเลขประจำตัวเสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่บังคับขอเลขประจำตัวเสียภาษี)
 Reason (C) – TIN is not required. (Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3 **การยืนยันและการเปลี่ยนแปลงสถานะ**
Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด (ศูนย์รับฝากฯ) ตามแบบแจ้งสถานะ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ
 The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. ("TSD") pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
 2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะ ฉบับนี้, ไม่สมบูรณ์ พหุ หรือไม่แม่นยำในแง่ใดก็ตามหรือ ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีจุดประสงค์แต่เพียงมุ่งหวังความซื่อสัตย์และความซื่อสัตย์ต่อผู้ถือหลักทรัพย์ ไม่จำกัดหรือข่มขู่ส่วนที่ศูนย์รับฝากฯ เห็นสมควร
 The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, Web or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
 3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงสถานะทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะ ฉบับนี้, ไม่สมบูรณ์ พหุ หรือไม่แม่นยำในแง่ใดก็ตามหรือ ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ผู้ถือหลักทรัพย์มีหน้าที่แจ้งรายละเอียดให้ผู้รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น
 The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, Web or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



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4. ผู้ถือหลักทรัพย์ในกรณีและกรณีข้าง โทรมที่มีผู้ถือหลักทรัพย์ไม่ปฏิบัติตามหมวดข้อ 3, หรือผู้ถือหลักทรัพย์ไม่ส่งข้อมูลเกี่ยวกับสถานะและข้อมูลผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ตามที่รับฝาก มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางธุรกิจหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝาก เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3, or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4
การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไว้แต่ในเวลาที่ ๑

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์ที่ทราบและตกลงให้ศูนย์รับฝากฯ เป็นสมาชิกผู้ฝากฯ ๑ ของผู้ถือหลักทรัพย์ให้... ของผู้ถือหลักทรัพย์แห่งประเทศไทย และบริษัทผู้ฝากฯ ของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามข้อกำหนดการแลกเปลี่ยนข้อมูลทางภาษีระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตราฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standards: "CRS") และกฎเกณฑ์แห่งอื่นของ องค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานกำกับดูแลการไม่ประทุษร้ายหน่วยงาน จัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลเพื่อการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าว รวมถึงข้อมูล ชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามข้อกำหนดของ FATCA (เป็นผู้อยู่ปฏิบัติตาม หรือผู้ไม่ได้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การจ่ายเงินเข้าออกจากบัญชี รายการเคลื่อนไหวของบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และหลักทรัพย์อื่น ๆ ที่อยู่ในความควบคุมของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวข้องกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกบังคับโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ และหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์ที่ทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และหรือเงินได้ของผู้ถือหลักทรัพย์ที่ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดย หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ และหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS หากใช้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงอื่น ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์ที่ทราบและตกลงฯ หากผู้ถือหลักทรัพย์ไม่ได้แจ้งให้ศูนย์รับฝากฯ รายละเอียดผู้ที่เป็นเจ้าของการพิจารณา สถานะความเป็นบุคคลหรือนิติบุคคล (U.S. Person) สถานะบัญชีที่ถือครองงาน หรือสถานะบัญชีที่ต้องถูกรายงาน, หรือไม่ได้ให้ข้อมูลที่จำเป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง, หรือผู้ถือหลักทรัพย์ ไม่สามารถถอนเงินจากบัญชีได้ตามกฎหมายตามที่กำหนดไว้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางธุรกิจหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



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ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามระเบียบที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อให้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี
Signature _____ Securities holder / Person authorized to sign on behalf of the account holder

<p><u>สำหรับเจ้าหน้าที่</u> For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date _____ Checker _____</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents,</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature _____ Officer _____</p>
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ส่วนที่ 2	สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS Entity's status under the CRS
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1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS ใช่/Yes ไม่ใช่/No

The securities holder is a Financial Institution under the CRS
(หากตอบว่า "ใช่" โปรดเลือกข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)
(If "Yes", please select 1.1-1.2 only one answer)

1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐคู่สัญญา หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และไม่ได้รับการบริหารโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS
Is a juridical person which operates business related to investment and is located in a contracting state, or is a juridical person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากหลักทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS
Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นแอคทีฟเอ็นเอฟอี (Active NFE) ใช่/Yes ไม่ใช่/No

The securities holder is an Active Non-Financial Entity "Active NFE"
(หากตอบว่า "ใช่" โปรดเลือกข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)
(If "Yes", please select 2.1-2.4 only one answer)

2.1 Active NFE – เป็นนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง
Active NFE – is a juridical person the shares of which are ordinarily traded in the established stock exchange or is a juridical person with relationship with the juridical person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้นนี้
(If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์ที่หุ้นมีการซื้อขายตามปกติในตลาดหลักทรัพย์ที่จัดตั้ง
In case the securities holder is a juridical person with relationship with the juridical person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juridical person the shares of which are ordinarily traded in the established stock exchange

2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central Bank)

2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)

2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1-2.3 (Active NFE-other than 2.1-2.3)

เช่น นิติบุคคลใหม่ที่ตั้งตั้งไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นพาสซีฟเอ็นเอฟอี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไขที่ CRS กำหนด

Such as a juridical person newly established for a period not exceeding 24 months, a juridical person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juridical person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juridical person shall possess all the qualifications pursuant to the conditions prescribed by CRS





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3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นหาอาชีพเป็นแอพซี (Passive NFE) ใช่/Yes ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity ("Passive NFE")

(หากท่านเลือก "ใช่" โปรดเลือกข้อ 3.1 หรือ 3.2 เพียงข้อเดียว และโปรดระบุถึงรายชื่อบุคคลผู้เป็นเจ้าของหุ้นทั้งหมด และทั้งนี้ทั้งผู้กำกับถืออยู่ฝ่ายควบคุม ในส่วนที่ 4 ด้าน)

(If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and Tax Residency of Controlling Person(s) in Part 4)

หมายเหตุ: หากผู้ถือหลักทรัพย์เป็น Active NFE ข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ข้อ 3 อีก

Remark: If the securities holder is an Active NFE, the securities holder is not a Passive NFE in 3

3.1 เป็นนิติบุคคลที่ดำเนินการธุรกิจเกี่ยวกับกองทุน ซึ่งไม่ได้อยู่ในรัฐคู่สัญญา และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS

Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS

3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าสิทธิ (Royalty) (โดยที่ค่าเช่า และค่าสิทธิดังกล่าว

ไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ขึ้นไปของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อก่อให้เกิดรายได้ในลักษณะ

ดังกล่าว (เช่น เงินฝาก หรือสินทรัพย์ทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า

is a juridic person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.

หมายเหตุ: หากผู้ถือหลักทรัพย์เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ข้อ 3

Remark: If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3 ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาถิ่นที่อยู่ ที่ตั้งอันเป็นศูนย์จัดการและความควบคุมบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากเกณฑ์อื่น ๆ "Tax Residence" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juristic person where the juristic person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวเสียภาษี (Tax Identification Number: "TIN")	หากไม่มีเลขประจำตัวเสียภาษี ในประเทศนั้น ๆ หรือ TIN is unavailable, please indicate reason A, B or C specified in the bottom	หากเลือกเหตุผล (ประเทศนั้น ผู้ถือหลักทรัพย์ไม่สามารถ ประจำตัวเสียภาษีได้) Please explain why you are unable to obtain a TIN if you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable:

เหตุผล (A) – ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ขอเลขประจำตัวเสียภาษีให้กับผู้ถือหลักทรัพย์ในประเทศนั้น

Reason (A) – The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวเสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่บังคับบังคับเก็บเลขประจำตัวเสียภาษี)

Reason (C) – TIN is not required. (Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ: หากผู้ถือหลักทรัพย์เป็นผู้อยู่ถิ่นที่อยู่ที่ต้องชำระภาษีมากกว่าสี่ประเทศ โปรดระบุในเอกสารแนบต่างหาก

Remark: If the securities holder is a tax resident in more than four countries, please use a separate sheet.



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ส่วนที่ 4

ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม
Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น Passive NFE ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

- 4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____ คน (person(s))
"ผู้มีอำนาจควบคุม" หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือกองทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

"Controlling Person" means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

- 4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ-นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person)				
1) โดยการถือหุ้น (Control by Ownership)	(1) <input type="checkbox"/>	(1) <input type="checkbox"/>	(1) <input type="checkbox"/>	(1) <input type="checkbox"/>
2) โดยการเป็นผู้บริหารระดับสูง (Through Senior Management Position)	(2) <input type="checkbox"/>	(2) <input type="checkbox"/>	(2) <input type="checkbox"/>	(2) <input type="checkbox"/>
3) ควบคุมด้วยวิธีอื่น (Control by other means)	(3) <input type="checkbox"/> ระบุ _____	(3) <input type="checkbox"/> ระบุ _____	(3) <input type="checkbox"/> ระบุ _____	(3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DDMMYYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(1) ประเทศของถิ่นที่อยู่ทางภาษี (ประเทศที่ทำการค้า) Country of Tax Residence				
เลขประจำตัวเสียภาษี TIN				
หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุเหตุผล If no TIN available, please enter reason	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวเสียภาษี If select reason (B), please explain why you are unable to obtain a TIN				





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	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในทางภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในทางภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในทางภาษี Country of Tax Residence เลขประจำตัวเสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C) <input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable:

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยอยู่ในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. [Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.]

หมายเหตุ: หากผู้มีอำนาจควบคุมเป็นผู้อยู่ถิ่นที่อยู่หรือมีถิ่นพำนักมากกว่าสี่ประเทศ โปรดระบุในเอกสารแยกต่างหาก

Remark: If the controlling person is a tax resident in more than four countries, please use a separate sheet.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
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ส่วนที่ 5 **การยืนยันและการเปลี่ยนแปลงสถานะ**
Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับทราบว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("ศูนย์รับฝากฯ") ตามแบบแจ้งสถานะฯ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. ("TSD") pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่เหตุการณ์เปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะฯ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่ปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่ที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3, หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6 **การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี**
Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันตามการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาที่ใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีข้ามรัฐระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ของการความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้นับปฏิบัติตามหรือไม่ให้ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



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the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และหรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่กำหนดโดยหน่วยงานจัดเก็บภาษีอากรในประเทศ และหรือหรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS หากได้บังคับของกฎหมาย กฎเกณฑ์ รวมถึงข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่แจ้งหรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นสาระพิจารณาความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่ต้องรายงาน หรือสถานะบัญชีที่ต้องถูกรายงาน หรือไม่ได้แจ้งข้อมูลที่เป็นต้องใช้ในการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแจ้งเพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตนเองเงื่อนไขการเปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี

Signature Securities holders / Person authorized to sign on behalf of the account holder

<p>สำหรับเจ้าหน้าที่ For official use only</p> <p>วันที่ _____ ผู้ตรวจรับ _____ Date Checker</p>	<p>ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents,</p> <p>ลงชื่อ _____ เจ้าหน้าที่ Signature Officer</p>
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Attachment 3

Tender Offer Revocation Procedures and Forms

Tender Offer Revocation Procedures

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Securities Holder of People's Garment Public Company Limited

↓

1. Fill in the Tender Offer Revocation Form and attach the Application for Withdrawing/the Receipt for Securities Certificate/Transfer of Scripless Securities and the Acceptance Form

↓

2. Enclose the following supporting documents with certified as true copy, as the case may be:

1) Thai Individual

- A copy of valid Identification Card or

- A copy of valid Civil Servant Identification Card or State Enterprise Employee Card and a copy of house registration

(if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of the guardian's Identification Card, a certified true copy of his/her guardian's and the minor child's the house registration)

In the case there exists name, title, or surname discrepancy between that which appears on the securities certificate and that which appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the "Amending Securities Holder Record" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, whichever the case may be.

2) Foreign Individual

- A copy of valid Alien Card or Passport

3) Thai Juristic Person

3.1) A copy of the company affidavit, issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Revocation Form, together with company seal (if any) and certified true copy by authorized person(s)

3.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 3.1)

4) Foreign Juristic Person

4.1) A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized person(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Revocation Form, list of the authorized person(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized person(s) of the juristic person

4.2) A copy of documents as specified in 1) or 2), whichever the case may be, of the authorized person(s) who certified document in 4.1)

Document in 4.1) and 4.2) must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, not more than one year prior to the submission date of the Revocation Form.

5) Attach Baht 100 for security transfer fee per transaction or Baht 100 for security withdrawal fee per transaction, whichever the case may be

Additional documents in case of appointment of an attorney

1. Power of attorney affixed with Baht 30 stamp duty; and

2. Certified as true copy of an additional set of identification documents for the authorized person(s) and security holder as specified above

↓

3. Kindly submit all documents by 26 November 2024 to;

Operations Department / Bualuang Securities Public Company Limited
23rd Floor, Silom Complex Office Building, 191 Silom Road, Silom, Bang Rak, Bangkok 10500
Tel: 0-2618-1833, Facsimile: 0-2618-1120

"The Offeror and the Tender Offer Agent will not accept documents sent by post"

Tender Offer Revocation Form of People's Garment Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Revocation Form

No.....

I/We (Mr. /Mrs. /Miss /Company) Nationality

Contact Address..... Sub District.....

District.....Province.....Country.....

Postal Code.....Contact Telephone.....Facsimile.....

hereby cancel the intention to sell securities or NVDR of People's Garment Public Company Limited according to the cancellation condition as specified in the Tender Offer document in the amount of shares of People's Garment Public Company Limited

I/We have submitted the Tender Offer Acceptance Form submitted on (Date).....

Acceptance form no

I/We would like to receive such securities/NVDR return in a form of:

The share certificate or NVDR which I/we will contact to receive the share certificate by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building (within 30 business days on the business day following the submission date of the Tender Offer Revocation Form. The Offerees must attach the application for withdrawing together with identity documents and have to pay a Baht 100 fee to the Tender Offer Agent.) In this case, the process for issue share certificate by TSD may be at least 14 days.

Scripless shares transfer through TSD and deposit such securities for Participant name.....
Participant no..... to deposit those securities in securities trading account no.....
Securities Trading Account Name (on the business day following the submission date of the Tender Offer Revocation Form). I/We hereby pay Baht 100 for securities transferring fee per transaction.

Securities transfer through issuer account for account number 600

Bualuang Securities Public Company Limited will transfer such securities into the securities trading account or issuer account for account number 600 on the next business day following the date on which the Offeree or the Attorney submits the Tender Offer Revocation Form and complete supporting documents as specified in the Tender Offer document.

I/We hereby agree and accept all of the above terms and conditions.

Signature.....Tender Offeree

(.....)

Date

Delivery of the Securities Certificate/NVDR

Bualuang Securities Public Company Limited, as the Tender Offer Agent, has already returned the securities certificate/NVDR as described above to the Offeree who express the intention to cancel the tender offer and the Offeree has already received the securities certificate/NVDR.

Tender Offer Agent..... Recipient / Offeree.....
(.....) (.....)

X

Receipt of Tender Offer Revocation Form of People's Garment Public Company Limited

Date..... Revocation Form No.....

Bualuang Securities Public Company Limited has received Tender Offer Revocation Form of Securities of People's Garment Public Company Limited in amount of shares from

(Mr. /Mrs./ Miss /Company) and the Receipt of Tender Offer Acceptance Form No. Such securities will be returned to the Offeree on the business day following the submission date of the Tender Offer Revocation Form in form of:

Shares certificate or NVDR to be collectible by myself/ourselves at Operation Department, Bualuang Securities Public Company Limited, 23rd Floor, Silom Complex Building

Scripless securities to be transferred through TSD and deposit such securities for Participant name
Participant No..... for my/our Securities Trading Account No.....
Account Name(within the next business day)

Securities transfer through issuer account for account number 600

Signature..... Recipient / Offeree

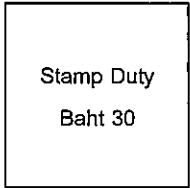
For more information please contact;

Operation Department / Bualuang Securities Public Company Limited

23rd Floor, Silom Complex Building, 191 Silom Road, Silom, Bang Rak, Bangkok 10500.

Tel: 0-2618-1833, Facsimile: 0-2618-1120

**POWER OF ATTORNEY
For Tender Offer Revocation**



Made at

Date

I/We.....Age..... Nationality

ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by mail)

.....

Postal code.....Country as the holder of ordinary share of

People's Garment Public Company Limited in the amount of shares hereby

authorize.....Age.....Nationality..... ID Card/Alien

Card/Passport ID No. Residing at (address that can be reached by mail)

..... Postal

code.....Country..... to act as my attorney to cancel my/our intention

to revoke the tender offer of shares of People's Garment Public Company Limited through Bualuang Securities Public

Company Limited ("as the Tender Offer Agent") and to be authorized to do and execute all such other matter in

connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of valid ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of valid ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a copy of valid ID Card/Alien Card/Passport of the authorized person(s).



For official use only.
Date _____
Checker _____

Application for Securities Transfer between the issuer account and the depository participant account

Submitted the documents to broker / custodian

TSD-403

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I/We _____ wish to transfer the securities, the details of which appear in the attachment on the details of the securities to be transferred between issuer account and the depository participant account attached to this application, totalling _____ items.

Type of transfer (please select the type of transfer and fully specify the details)

1. From issuer account to broker/custodian account

2. From broker/custodian account to issuer account

Please fill the information of securities holder

Nationality _____ National I.D. card/Passport/Company Registration number _____
Mailing address* _____
Postcode _____ Home phone _____ Office phone _____
Mobile Phone _____ email address _____

Remark: *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.

Please fill FATCA/CRS Self-Certification Form

2. I/We hereby certify that I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information. In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is correct, and in case TSD requests for additional documents/information, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities Holder _____
Phone number _____

Please submit the documents to broker / custodian

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

.....depository participant number..... have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature Authorized person
[.....]

Thailand Securities Depository Co., Ltd.
93 Ratchadapisek Road, Din Daeng
District, Bangkok 10400 Thailand
www.set.or.th/contactcenter
+662 009 9999 ext 01

TSD403_5F2023_EN : 1/8/2023



TSD-403

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Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/set/contactcenter/service_center/20230301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD services, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ■ The certification must be issued not more than 1 year before the date of submission as part of this application. ■ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.
 2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

บริษัท ศูนย์หลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
 เลขที่ 93 ถนนวิภาวดีรังสิต กรุงเทพมหานคร 10400
 93 Rachabpridek Road, Din Daeng, Bangkok 10400 Thailand
 SET Contact Center
www.set.or.th/contactcenter
 +662 009 9999 rm 01

TSD403_5/2023_EN : 18/2023



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สำหรับลูกค้าประเภทบุคคลธรรมดา
แบบแจ้งสถานะความเป็นบุคคลอเมริกันและผู้มีถิ่นที่อยู่ทางภาษีในประเทศอื่น
FATCA/CRS Self-Certification Form for Individual Customer

วันที่ _____
 Date

เลขทะเบียนผู้ถือหุ้น _____
 Account ID

ผู้ถือหลักทรัพย์ (ตำแหน่ง/ชื่อ/สกุล) _____
 Shareholder (Title / Name / Surname)

เลขประจำตัวประชาชน/เลขหนังสือเดินทาง _____ วันเดือนปีเกิด _____
 Identification No. / Passport No. Birth Date

สถานที่เกิด (ประเทศ) _____ สัญชาติ _____
 Place of Birth (Country) Nationality

ส่วนที่ 1**สถานะความเป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA****FATCA : Self-Certification**

(หากตอบ "ใช่" ในข้อใดข้อหนึ่ง แสดงว่าผู้ถือหลักทรัพย์เป็นบุคคลอเมริกันภายใต้หลักเกณฑ์ของ FATCA โปรดกรอกแบบฟอร์ม W-9)
 (If you answer "Yes" for any of the questions, you are an American person pursuant to FATCA law, thus please fill in W-9)

1. เป็นพลเมืองอเมริกันหรือเกิดในสหรัฐอเมริกา ใช่/Yes ไม่ใช่/No
 Being a American citizen or born in the United States of America
2. มีถิ่นที่อยู่ถาวรในประเทศสหรัฐอเมริกา ใช่/Yes ไม่ใช่/No
 Having permanent residence in the United States of America

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
 เลขที่ 93 ถนนรัชดาภิเษก แขวง ดินแดง
 เขต ดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
 93 Ratchadaphisek Road, Din Daeng,
 Din Daeng, Bangkok 10400 Thailand



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ส่วนที่ 2 ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากการมีภูมิลำเนาอันตั้งอยู่ โดยพิจารณาจากจำนวนวันที่ผู้ถือหลักทรัพย์อยู่ในประเทศนั้นในแต่ละปี หรือโดยพิจารณาจากหลักเกณฑ์อื่น ๆ "Tax Residency" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile there taking into consideration the number of days the securities holders reside in such country in each year or other criteria.

ประเทศที่มีภูมิลำเนา (Country of Tax Residency)	เลขประจำตัวเสียภาษี (Tax Identification Number "TIN")	หากไม่มีเลขประจำตัวเสียภาษี โปรดระบุเหตุผล ก, ข หรือ ค หาก TIN ไม่สามารถระบุได้ โปรดระบุเหตุผลในช่องด้านล่าง	หากเลือกเหตุผล ข โปรดระบุเหตุผล หรือเลือกเหตุผลที่ไม่สามารถระบุได้ โปรดระบุเหตุผล

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวเสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้:
 If a TIN is unavailable, indicate which of the following reason is applicable:
เหตุผล (A) - ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวเสียภาษีให้กับผู้อยู่อาศัยในประเทศนั้น
 Reason (A) - The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.
เหตุผล (B) - ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวเสียภาษีที่ออกโดยประเทศนั้นได้
 Reason (B) - The securities holder is otherwise unable to obtain a TIN.
เหตุผล (C) - ไม่จำเป็นต้องให้หรือมีระบบเลขประจำตัวเสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวเสียภาษี)
 Reason (C) - TIN is not required. (Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

ส่วนที่ 3 การยืนยันและการเปลี่ยนแปลงสถานะ
Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลผู้ถือหลักทรัพย์ที่ได้ให้ไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("ศูนย์รับฝากฯ") ตามแบบฟอร์มสถานะผู้ถือหลักทรัพย์ และข้อมูลที่เกี่ยวข้องครบถ้วนและถูกต้องและเป็นปัจจุบันทุกประการ
 The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. ("TSD") pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.
 2. ผู้ถือหลักทรัพย์รับทราบและยอมรับว่า หากศูนย์รับฝากฯ ตรวจพบข้อผิดพลาดหรือการฉ้อโกงที่อาจบ่งชี้ว่า ข้อมูลผู้ถือหลักทรัพย์ตามแบบฟอร์มสถานะผู้ถือหลักทรัพย์ หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีสิทธิ์ที่จะแจ้งเวียนผ่านสื่ออิเล็กทรอนิกส์ตามช่องทางที่ศูนย์รับฝากฯ กำหนด หรือแจ้งเวียนผ่านสื่ออิเล็กทรอนิกส์ตามช่องทางที่ศูนย์รับฝากฯ กำหนด
 The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, Web or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.
 3. ผู้ถือหลักทรัพย์รับทราบและยอมรับว่า ในกรณีที่ผู้ถือหลักทรัพย์มีข้อมูลเปลี่ยนแปลงอันทำให้ข้อมูลผู้ถือหลักทรัพย์ที่ระบุในแบบฟอร์มสถานะผู้ถือหลักทรัพย์ หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่แจ้งศูนย์รับฝากฯ ตามวิธีการและขั้นตอนการแจ้งเปลี่ยนแปลงดังกล่าว และมีหน้าที่ส่งเอกสารใบรายการเปลี่ยนแปลงดังกล่าว ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น
 The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, Web or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.



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4. ผู้ถือหลักทรัพย์รับทราบและกระตือรือร้นว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3, หรือผู้ถือหลักทรัพย์ได้แจ้งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจและพึงดำเนินการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์เชิงการปฏิบัติงานกับผู้ถือหลักทรัพย์ อย่างไม่คำนึงถึงบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3, or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 4

การเปิดเผยข้อมูลและความยินยอมในการหักเงินใหม่บัญชี

Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและกระตือรือร้นว่าการดำเนินการต่อไปนี้ โดยจะไม่เกิดข้อผูกมัดของเงินของเงินฝากไว้กับในอนาคต ๗

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

- ผู้ถือหลักทรัพย์รับทราบและกระตือรือร้นว่า ศูนย์รับฝากฯ เป็นคนละคนละต่าง ๆ จากผู้ถือหลักทรัพย์ที่อื่นในต่างประเทศไทย และบริษัทผู้ดูแลของสถานหลักทรัพย์แห่งประเทศไทย (ตามนิยามที่ "กลุ่มตลาดหลักทรัพย์แห่งประเทศไทย") เพื่อวัตถุประสงค์ภายใต้การปฏิบัติตามกฎหมายที่ออกโดยรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรการทางภาษีที่ในรัฐของสาธารณรัฐไอร์แลนด์ (The Common Reporting Standards: "CRS") ตามบทกฎหมายที่ออกโดยทบวงการค์ความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานกำกับหลักทรัพย์ในต่างประเทศ หรือหน่วยงานกำกับภาษีในต่างประเทศ ซึ่งรวมถึงหน่วยงานที่เกี่ยวข้องกับกรมสรรพากรสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลเพื่อการเปิดเผยโดยอัตโนมัติดังกล่าว รวมถึงข้อมูลชื่อ ชื่อผู้ดูแลบัญชี หมายเลขบัญชี สถานะทางภาษีของ FATCA (เป็นปฏิปักษ์หรือไม่ใช่ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี การชำระเงินจากบัญชี ระยะเวลาของบัญชี จำนวนเงิน ประเภทและมูลค่าของเงินฝากทางการเงิน และหรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองและอยู่ในบัญชีของเงินฝากของเงินฝากของเจ้าของ และบัญชีอื่น ๆ ที่มีความสัมพันธ์ทางการเงินหรือความสัมพันธ์เชิงการปฏิบัติงานกับผู้ถือหลักทรัพย์ ที่อาจถูกส่งไปยังบุคคลหรือบริษัทในต่างประเทศโดยไม่คำนึงถึงบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
- ผู้ถือหลักทรัพย์รับทราบและกระตือรือร้นว่า ศูนย์รับฝากฯ มีดุลยพินิจและพึงดำเนินการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์เชิงการปฏิบัติงานกับผู้ถือหลักทรัพย์ อย่างไม่คำนึงถึงบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร
- ผู้ถือหลักทรัพย์รับทราบและกระตือรือร้นว่า หากผู้ถือหลักทรัพย์ไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เกี่ยวข้องกับการพิจารณาสถานะความเป็นบุคคลธรรมดา (U.S. Person) สถานะบัญชีที่ส่งรายงาน หรือสถานะบัญชีที่ต้องถูกยกเว้น หรือไม่ก็ให้ข้อมูลที่เกี่ยวข้องกับการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีที่เกี่ยวข้อง หรือผู้ถือหลักทรัพย์ไม่สามารถขอเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจและพึงดำเนินการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์เชิงการปฏิบัติงานกับผู้ถือหลักทรัพย์ อย่างไม่คำนึงถึงบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or overseas taxation authorities which including IRS.

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or overseas taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.



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ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่างๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันตามเงื่อนไขการเปิดเผยข้อมูล และตกลงไม่ให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อให้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี
Signature Security holder / Person authorized to sign on behalf of the account holder

สำหรับเจ้าหน้าที่ For official use only	ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents,
วันที่ _____ Date	ผู้ตรวจรับ _____ Checker
ลงชื่อ _____ Signature	เจ้าหน้าที่ _____ Officer



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ส่วนที่ 2	สถานะของนิติบุคคลภายใต้หลักเกณฑ์ของ CRS Entity's status under the CRS
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1. ผู้ถือหลักทรัพย์เป็นสถาบันการเงินภายใต้หลักเกณฑ์ของ CRS ใช่/Yes ไม่ใช่/No
 The securities holder is a Financial Institution under the CRS
 (หากตอบว่า "ใช่" โปรดเลือกข้อ 1.1-1.2 ข้อใดข้อหนึ่งเพียงข้อเดียว)
 (If "Yes", please select 1.1-1.2 only one answer)

1.1 เป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งอยู่ในรัฐผู้ลงทุน หรือเป็นนิติบุคคลที่ดำเนินธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้เป็นผู้ถือหุ้นผู้ลงทุน และไม่ได้รับการควบคุมโดยสถาบันการเงินตามหลักเกณฑ์ของ CRS
 Is a juristic person which operates business related to investment and is located in a contracting state, or is a juristic person which operates business related to investment and is not located in a contracting state and is not managed by a financial institution pursuant to the rules of the CRS.

1.2 เป็นสถาบันการเงิน ประเภทสถาบันรับฝากเงิน สถาบันผู้รับฝากสินทรัพย์ หรือบริษัทประกัน ตามหลักเกณฑ์ของ CRS
 Is a financial institution categorized as a depository, custodian or insurance company pursuant to the rules of the CRS.

2. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สถาบันการเงิน โดยผู้ถือหลักทรัพย์เป็นเอ็นดีพีเอ็นเอฟอี (Active NFE) ใช่/Yes ไม่ใช่/No
 The securities holder is an Active Non-Financial Entity "Active NFE"
 (หากตอบว่า "ใช่" โปรดเลือกข้อ 2.1-2.4 ข้อใดข้อหนึ่งเพียงข้อเดียว)
 (If "Yes", please select 2.1-2.4 only one answer)

2.1 Active NFE – เป็นนิติบุคคลที่ดำเนินการซื้อขายหลักทรัพย์ในตลาดหลักทรัพย์ที่จัดตั้ง หรือเป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่ดำเนินการซื้อขายหลักทรัพย์ในตลาดหลักทรัพย์ที่จัดตั้ง
 Active NFE – is a juristic person the shares of which are ordinarily traded in the established stock exchange or is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the established stock exchange.

หากเลือกข้อ 2.1 โปรดระบุชื่อตลาดหลักทรัพย์ที่ซื้อขายหุ้น
 (If select 2.1, please provide the name of the established securities market on which the company is regularly traded)

หากผู้ถือหลักทรัพย์เป็นนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่ดำเนินการซื้อขายหลักทรัพย์ในตลาดหลักทรัพย์ที่จัดตั้ง โปรดระบุชื่อนิติบุคคลที่มีความสัมพันธ์กับนิติบุคคลที่ดำเนินการซื้อขายหลักทรัพย์ในตลาดหลักทรัพย์ที่จัดตั้ง.....
 (In case the securities holder is a juristic person with relationship with the juristic person the shares of which are ordinarily traded in the stock exchange established, please specify the name of such juristic person the shares of which are ordinarily traded in the established stock exchange)

- 2.2 Active NFE – เป็นหน่วยงานของรัฐบาล หรือธนาคารกลาง (Government Entity or Central bank)
- 2.3 Active NFE – เป็นองค์การระหว่างประเทศ (International Organization)
- 2.4 Active NFE – เป็นหน่วยงานอื่นนอกเหนือจากข้อ 2.1-2.3 (Active NFE-other than 2.1-2.3)

เช่น นิติบุคคลใหม่ที่ตั้งขึ้นไม่เกิน 24 เดือน, นิติบุคคลที่อยู่ในกระบวนการขายทรัพย์สินเพื่อชำระบัญชีหรือฟื้นฟูกิจการ โดยมีเจตนาจะดำเนินธุรกิจอย่างอื่น นอกจากการเป็นสถาบันการเงิน และนิติบุคคลที่สัดส่วนของรายได้และทรัพย์สินไม่เข้าลักษณะเป็นฟาสซิฟอนเฮลดี ทั้งนี้ นิติบุคคลดังกล่าวต้องมีคุณสมบัติครบถ้วนตามเงื่อนไข CRS กำหนด
 Such as a juristic person newly established for a period not exceeding 24 months, a juristic person which is in the process of selling its assets for the purpose of liquidation or rehabilitation with the intention to operate business other than as a financial institution, and a juristic person the proportion of revenue and assets of which does not fit the characteristics of a passive NFE. In this regard, such juristic person shall possess all the qualifications pursuant to the conditions prescribed by CRS



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3. ผู้ถือหลักทรัพย์เป็นนิติบุคคลที่ไม่ใช่สหภาพการเงิน โดยมีสื่อหลักทรัพย์เป็นพาสซีฟเอ็นเอฟไอ (Passive NFE) ใช่/Yes ไม่ใช่/No

The securities holder is a Passive Non-Financial Entity "Passive NFE"

(คำจำกัดความ 3.1 หรือ 3.2 เพื่อข้อมูลเพิ่มเติม โปรดระบุจำนวนของผู้ถือหุ้นที่ควบคุมโดยนิติบุคคล และชื่อผู้ถือหุ้นรายใหญ่ในตารางแนบมา ในส่วน 4 ก) (If "Yes", please select 3.1-3.2 only one answer, please also indicate the number of all Controlling Person(s) of the Entity and the name(s) of Controlling Person(s) in Part 4)

หมายเหตุ: หากผู้ถือหลักทรัพย์ที่เป็น Active NFE ตามข้อ 2 แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3 นี้

Remark: If the securities holder is an Active NFE in 2, then the securities holder is not a Passive NFE in 3

- 3.1 เป็นนิติบุคคลที่ดำเนินการเชิงธุรกิจเกี่ยวกับการลงทุน ซึ่งไม่ได้อยู่ในรัฐผู้ถือหุ้น และบริหารโดยสถาบันการเงินตามข้อกำหนดของ CRS
Investment Entity located in a Non-Participating Jurisdiction and managed by Financial Institution under the definition of CRS
 - 3.2 เป็นนิติบุคคลที่มีรายได้ที่ไม่ได้มาจากการประกอบกิจการโดยตรง เช่น เงินปันผล ดอกเบี้ย ค่าเช่า และค่าลิขสิทธิ์ (Royalty) (โดยที่ค่าเช่า และค่าลิขสิทธิ์ดังกล่าวไม่ได้เกิดจากการประกอบธุรกิจโดยตรง) ตั้งแต่ร้อยละ 50 ของรายได้ทั้งหมด หรือมีสินทรัพย์ที่ก่อให้เกิดหรือถือไว้เพื่อให้เกิดรายได้ดังกล่าวในลักษณะดังกล่าว (เช่น เงินฝาก หรือสินทรัพย์ทางการเงิน และทรัพย์สินที่ก่อให้เกิดค่าเช่า) ตั้งแต่ร้อยละ 50 ขึ้นไปของสินทรัพย์ทั้งหมดในระหว่างปีปฏิทินก่อนหน้า
Is a juridical person with revenue not derived from direct business operation such as dividend, interest, rental and royalty (and such rental and royalty do not arise from direct business operation) in an amount of at least 50 percent of the total revenue or with assets which generate or which are held to generate revenue of such characteristics (such as deposit, financial assets and assets which generate rental) in an amount of at least 50 percent of the total assets during the previous calendar year.
- หมายเหตุ: หากผู้ถือหลักทรัพย์ที่เป็น Active NFE แล้ว ผู้ถือหลักทรัพย์จะไม่เป็น Passive NFE ตามข้อ 3.
Remark: If the securities holder is an Active NFE, the securities holder are not a Passive NFE in 3

ส่วนที่ 3 ข้อมูลถิ่นที่อยู่ทางภาษีในประเทศอื่นนอกจากสหรัฐอเมริกา
CRS: Declaration of Tax Residency (other than the U.S.)

"ถิ่นที่อยู่ทางภาษี" หมายถึง ประเทศที่ผู้ถือหลักทรัพย์มีหน้าที่ต้องเสียภาษีเงินได้ สำหรับเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากประเทศนั้น และ/หรือประเทศอื่น ๆ เนื่องจากกรรมสิทธิ์มีถิ่นที่อยู่ ที่ตั้งถิ่นเป็นศูนย์กลางการและควบคุมนิติบุคคล ที่นิติบุคคลจดทะเบียนจัดตั้ง หรือโดยการพิจารณาจากหลักเกณฑ์อื่น ๆ

"Tax Residency" means the country in which the securities holders have the duty to pay income tax for the income received by the securities holders in such country and/or other countries as a result of having domicile or location for the management and control of juridical person where the juridical person is incorporated or other criteria

ประเทศถิ่นที่อยู่ทางภาษี Country of Tax Residence	เลขประจำตัวผู้เสียภาษี (Tax Identification Number: "TIN")	หากไม่ทราบรหัสภาษี ประเทศที่เลือก หรือ A If TIN is unavailable, please indicate reason A, B or C specified in the bottom	หากเลือกเหตุผล B โปรดระบุเหตุผล ผู้ถือหลักทรัพย์ไม่สามารถขอเลข ประจำตัวผู้เสียภาษีได้ Please indicate why you are unable to obtain a TIN If you select Reason B

หากผู้ถือหลักทรัพย์ไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาระบุเหตุผลดังต่อไปนี้
If a TIN is unavailable, indicate which of the following reason is applicable:

เหตุผล (A) - ประเทศที่ผู้ถือหลักทรัพย์มีถิ่นที่อยู่ทางภาษี ไม่ได้ออกเลขประจำตัวผู้เสียภาษีให้กับผู้อยู่อาศัยอยู่ในประเทศนั้น
Reason (A) - The jurisdiction where the securities holder is a tax resident does not issue TINs to its residents.

เหตุผล (B) - ผู้ถือหลักทรัพย์ไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้
Reason (B) - The securities holder is otherwise unable to obtain a TIN.

เหตุผล (C) - ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายภายในประเทศนั้น ไม่ได้บังคับจัดเก็บเลขประจำตัวผู้เสียภาษี)
Reason (C) - TIN is not required. (Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.)

หมายเหตุ: หากผู้ถือหลักทรัพย์มีถิ่นพำนักในมากกว่าสี่ประเทศ โปรดระบุในเอกสารแนบมา
Remark: If the securities holder is a tax resident in more than four countries, please use a separate sheet

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ส่วนที่ 4 ข้อมูลถิ่นที่อยู่ทางภาษีและเลขประจำตัวผู้เสียภาษีของผู้มีอำนาจควบคุม
Tax Residency and Taxpayer Identification Number (TIN) of Controlling Person(s)

โปรดตอบคำถามในส่วนนี้ หากท่านเป็น Passive NFE ตามข้อ 4.1 หรือ 4.2

Please answer in this part, if you are Passive NFE in 4.1 or 4.2

4.1 จำนวนบุคคลผู้มีอำนาจควบคุมของนิติบุคคล (Number of controlling person(s) of the securities holder) _____ คน (person(s))
 "ผู้มีอำนาจควบคุม" หมายถึง (1) บุคคลธรรมดาที่มีอำนาจควบคุมเหนือนิติบุคคล (2) ผู้ก่อตั้งทรัสต์ ทรัสต์ ผู้คุ้มครอง ผู้ได้รับผลประโยชน์ที่แท้จริง หรือผู้ได้รับผลประโยชน์ที่แท้จริงที่จำแนกตามประเภท และบุคคลธรรมดาอื่นใดที่มีอำนาจควบคุมสูงสุดเหนือของทรัสต์ ในกรณีของกองทรัสต์ หรือ (3) บุคคลที่มีฐานะเทียบเท่าหรือคล้ายกัน ในกรณีของหน่วยที่จัดตั้งขึ้นตามกฎหมายอื่น ๆ นอกเหนือจากกองทรัสต์ ทั้งนี้ ตามรายละเอียดและเงื่อนไขที่ CRS กำหนด

"Controlling Person" means (1) an individual with control over the juristic person, (2) a founder of the trust, trustee, custodian, true beneficial owner or true beneficiary with specific categorization and any other individuals with the ultimate control over the trust in case of a trust, or (3) a person with equivalent or analogous status in case of a department established under laws other than a trust pursuant to the details and conditions prescribed by CRS.

4.2 ข้อมูลของผู้มีอำนาจควบคุม (Details of Controlling Person(s))

	ผู้มีอำนาจควบคุมที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมที่ 4 Controlling Person 4
ชื่อ-นามสกุล Full Name (First and last name)				
ประเภทของผู้มีอำนาจควบคุม (Type of Controlling Person) 1) โดยทางอ้อม (Control by Ownership) 2) โดยทางเป็นผู้บริหารระดับสูง (Through Senior Management Position) 3) ควบคุมด้วยวิธีอื่น (Control by other means)	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____	(1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> ระบุ _____
วันเดือนปีเกิด Date of Birth (DDMMYYYY)				
สัญชาติ Nationality				
สถานที่เกิด (เมืองและประเทศ) Place of Birth (City and Country)				
ที่อยู่ปัจจุบัน Current Address Full Address (House No., Street, City, Country, Post Code)				
(T) ประเทศอันเป็นที่อยู่ทางภาษีของท่าน Country of Tax Residence				
เลขประจำตัวผู้เสียภาษี TIN				
หากไม่มีหมายเลขประจำตัวผู้เสียภาษี โปรดระบุเหตุผล If no TIN available, please enter reason	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
หากมีเลขประจำตัวผู้เสียภาษี (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับเลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN				

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
 เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
 เขตดินแดง กรุงเทพฯ 10400

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	ผู้มีอำนาจควบคุมคนที่ 1 Controlling Person 1	ผู้มีอำนาจควบคุมคนที่ 2 Controlling Person 2	ผู้มีอำนาจควบคุมคนที่ 3 Controlling Person 3	ผู้มีอำนาจควบคุมคนที่ 4 Controlling Person 4
(2) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวผู้เสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(3) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวผู้เสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)
(4) ประเทศของถิ่นที่อยู่เพื่อวัตถุประสงค์ในการเก็บภาษี Country of Tax Residence เลขประจำตัวผู้เสียภาษี TIN หากไม่มีเลขประจำตัวผู้เสียภาษี โปรดระบุ เหตุผล If no TIN available, please enter reason หากเลือกเหตุผลข้อ (B) โปรดระบุเหตุผลที่ท่านไม่สามารถรับ เลขประจำตัวผู้เสียภาษี If select reason (B), please explain why you are unable to obtain a TIN	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)	<input type="checkbox"/> (A) <input type="checkbox"/> (B) <input type="checkbox"/> (C)

หากผู้มีอำนาจควบคุมไม่มีเลขประจำตัวผู้เสียภาษี (TIN) กรุณาตรวจสอบดังต่อไปนี้

If a TIN is unavailable, indicate which of the following reason is applicable:

เหตุผล (A) – ประเทศที่ผู้มีอำนาจควบคุมมีถิ่นที่อยู่ทางภาษี ไม่ได้ยกเลิกเลขประจำตัวผู้เสียภาษีให้กับผู้อาศัยอยู่ในประเทศนั้น

Reason (A) – The jurisdiction where the controlling person is a tax resident does not issue TINs to its residents.

เหตุผล (B) – ผู้มีอำนาจควบคุมไม่สามารถขอเลขประจำตัวผู้เสียภาษีที่ออกโดยประเทศนั้นได้

Reason (B) – The controlling person is otherwise unable to obtain a TIN.

เหตุผล (C) – ไม่จำเป็นต้องให้หรือเปิดเผยเลขประจำตัวผู้เสียภาษี (หมายเหตุ: โปรดเลือกเหตุผลนี้เฉพาะในกรณีที่กฎหมายในประเทศนั้น ไม่ได้บังคับเก็บเลขประจำตัวผู้เสียภาษี)

Reason (C) – TIN is not required. [Remark: Please select this reason only if the domestic law of the relevant jurisdiction does not require the collection of TIN issued by such jurisdiction.]

หมายเหตุ: หากผู้มีอำนาจควบคุมเป็นผู้ที่มีถิ่นที่อยู่ทางภาษีมากกว่าสี่ประเทศ โปรดระบุในแถวแยกต่างหาก

Remark: If the controlling person is a tax resident in more than four countries, please use a separate sheet.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
 เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
 เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
 93 Ratchadaphisek Road, Din Daeng,
 Din Daeng, Bangkok 10400 Thailand



SET Contact Center
 www.set.or.th/contactcenter
 +662 009 9998 โทร 01



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ส่วนที่ 5

การยืนยันและการเปลี่ยนแปลงสถานะ Confirmation and Change of Status

1. ผู้ถือหลักทรัพย์รับรองว่า ข้อมูลที่ผู้ถือหลักทรัพย์ได้ให้ไว้แก่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("ศูนย์รับฝากฯ") ตามแบบแจ้งสถานะ ฉบับนี้ เป็นข้อมูลของผู้ถือหลักทรัพย์เอง และเป็นข้อมูลที่ถูกต้องครบถ้วนตามความเป็นจริงและเป็นปัจจุบันทุกประการ

The securities holders represent that the information provided by the securities holders to Thailand Securities Depository Co., Ltd. ("TSD") pursuant to this status declaration form belongs to the securities holders and is correct, complete, conforms to the truth and up-to-date in all respects.

2. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากศูนย์รับฝากฯ ตรวจพบหรือมีเหตุอันควรสงสัยว่า ข้อมูลของผู้ถือหลักทรัพย์ตามแบบแจ้งสถานะ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ซึ่งผู้ถือหลักทรัพย์ได้ให้ไว้แก่ศูนย์รับฝากฯ ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in an event the TSD discovers or has reasonable cause to suspect that the information of the securities holders pursuant to this status declaration form, W-9 or other relevant forms provided by the securities holders to the TSD is not true, correct or complete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ข้อมูลเปลี่ยนแปลงอันทำให้ข้อมูลของผู้ถือหลักทรัพย์ที่ระบุในแบบแจ้งสถานะ ฉบับนี้, ในแบบฟอร์ม W-9 หรือในแบบฟอร์มอื่นใดที่เกี่ยวข้อง ไม่ถูกต้อง ไม่ครบถ้วน หรือไม่เป็นปัจจุบัน ผู้ถือหลักทรัพย์มีหน้าที่ในการแจ้งให้ศูนย์รับฝากฯ ทราบถึงรายละเอียดการเปลี่ยนแปลงดังกล่าว พร้อมทั้งนำส่งเอกสารประกอบตามที่ศูนย์รับฝากฯ กำหนด ภายใน 30 วันนับแต่วันที่มีการเปลี่ยนแปลงนั้น

The securities holders acknowledge and agree that in case of an event of change such that the information of the securities holders specified in this status declaration form, W-9 or other relevant forms becomes incorrect, incomplete or not up-to-date, the securities holders shall have the duty to inform the TSD of the details of such change and to submit any supporting documents as prescribed by the TSD within 30 days from the date of such change.

4. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า ในกรณีที่ผู้ถือหลักทรัพย์ไม่ได้ดำเนินการตามข้อ 3. หรือผู้ถือหลักทรัพย์นำส่งข้อมูลเกี่ยวกับสถานะของผู้ถือหลักทรัพย์ที่ไม่เป็นความจริง ไม่ถูกต้อง หรือไม่ครบถ้วน ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to proceed in accordance with 3. or submit information on their status which is untrue, incorrect or incomplete, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ส่วนที่ 6

การเปิดเผยข้อมูลและความยินยอมในการหักเงินในบัญชี Disclosure of information and authorization for debiting funds in account

ผู้ถือหลักทรัพย์รับทราบและตกลงผูกพันการดำเนินการดังต่อไปนี้ โดยจะไม่เพิกถอนความตกลงยินยอมดังกล่าวไม่ว่าในเวลาใด ๆ

The securities holders acknowledge and agree to be bound by the following and will not revoke any consent to such agreement at any time:

1. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ เปิดเผยข้อมูลต่าง ๆ ของผู้ถือหลักทรัพย์ให้แก่ตลาดหลักทรัพย์แห่งประเทศไทย และบริษัทย่อยของตลาดหลักทรัพย์แห่งประเทศไทย (รวมเรียกว่า "กลุ่มตลาดหลักทรัพย์ฯ") เพื่อประโยชน์ในการปฏิบัติตามหลักเกณฑ์การแลกเปลี่ยนข้อมูลภาษีตามข้อตกลงระหว่างรัฐบาลไทยกับรัฐบาลสหรัฐอเมริกา (The Foreign Account Tax Compliance Act: "FATCA"), มาตรฐานการแลกเปลี่ยนข้อมูลทางการเงินแบบอัตโนมัติ (The Common Reporting Standard: "CRS") ตลอดจนกฎเกณฑ์ขององค์การเพื่อความร่วมมือทางเศรษฐกิจและการพัฒนา (The Organization for Economic Co-operation and Development: "OECD") หน่วยงานจัดเก็บภาษีอากรในประเทศ หน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึงหน่วยงานจัดเก็บภาษีอากรของสหรัฐอเมริกา (Internal Revenue Service: "IRS") โดยข้อมูลที่อาจมีการเปิดเผยเพื่อวัตถุประสงค์ดังกล่าวรวมถึงข้อมูลชื่อ ที่อยู่ เลขประจำตัวผู้เสียภาษี หมายเลขบัญชี สถานะตามหลักเกณฑ์ของ FATCA (เป็นผู้นับถือศาสนา หรือผู้ไม่ใช่ความร่วมมือ) จำนวนเงินหรือมูลค่าคงเหลือในบัญชี

การจ่ายเงินเข้า-ออกจากบัญชี รายการเคลื่อนไหวบัญชี จำนวนเงิน ประเภทและมูลค่าของผลิตภัณฑ์ทางการเงิน และหรือทรัพย์สินอื่น ๆ ที่อยู่ในความครอบครองของศูนย์รับฝากฯ ตลอดจนจำนวนรายได้ และข้อมูลอื่น ๆ ที่เกี่ยวกับความสัมพันธ์ทางการเงินหรือความสัมพันธ์ทางธุรกิจของผู้ถือหลักทรัพย์ ที่อาจถูกร้องขอโดยกลุ่มตลาดหลักทรัพย์แห่งประเทศไทย หน่วยงานจัดเก็บภาษีอากรในประเทศ และ/หรือหน่วยงานจัดเก็บภาษีอากรในต่างประเทศ ซึ่งรวมถึง IRS ด้วย

The securities holders acknowledge and agree for the TSD to disclose any information of the securities holders to the Stock Exchange of Thailand and its subsidiaries (collectively as "SET Group") for the purpose of complying with the The Foreign Account Tax Compliance Act (FATCA), Common Reporting Standards (CRS) as well as regulations of the Organization for Economic Co-operation and Development (OECD), and domestic and overseas taxation authorities which including Internal Revenue Service (IRS). In this regard, the information that may be disclosed for such purpose includes name, address, taxpayer identification number, account number, FATCA status, outstanding amount or value in the account, payment to-and-from the account, account movement statement, amount, type and value of financial products and/or other assets in the possession of the TSD as well as amount of income and other information on



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the financial or business relationship of the securities holders which may be requested by the SET Group, the domestic taxation authorities and/or oversea taxation authorities which including IRS,

2. ผู้ถือหลักทรัพย์รับทราบและตกลงให้ศูนย์รับฝากฯ หักเงินจากบัญชีของผู้ถือหลักทรัพย์ และ/หรือเงินได้ที่ผู้ถือหลักทรัพย์ได้รับจากหรือผ่านศูนย์รับฝากฯ ในจำนวนที่ กำหนดโดยหน่วยงานจัดเก็บภาษีในประเทศ และ/หรือหรือหน่วยงานจัดเก็บภาษีภายในต่างประเทศ ซึ่งรวมถึง IRS ภายใต้บังคับของกฎหมาย กฎเกณฑ์ รวมถึง ข้อตกลงใด ๆ ระหว่างศูนย์รับฝากฯ กับหน่วยงานจัดเก็บภาษีอากรดังกล่าว

The securities holders acknowledge and agree for the TSD to deduct money from the account of the securities holders and/or income received by the securities holders from or via the TSD in an amount prescribed by the domestic taxation authorities and/or oversea taxation authorities which including IRS pursuant to the laws, rules and agreements between the TSD and such taxation authorities.

3. ผู้ถือหลักทรัพย์รับทราบและตกลงว่า หากผู้ถือหลักทรัพย์ไม่ให้หรือไม่ได้แจ้งให้ศูนย์รับฝากฯ ทราบถึงข้อมูลที่เป็นสาระพิจารณาสถานะความเป็นบุคคลอเมริกัน (U.S. Person) สถานะบัญชีที่อยู่ภายนอก หรือสถานะบัญชีที่ต้องบูรณาการฯ/หรือไม่ได้ให้ข้อมูลที่จำเป็นต่อการรายงานข้อมูลต่อหน่วยงานจัดเก็บภาษีอากรที่เกี่ยวข้อง. หรือผู้ถือหลักทรัพย์ไม่สามารถขอยกเว้นการบังคับใช้กฎหมายที่ห้ามการรายงานข้อมูลได้ ศูนย์รับฝากฯ มีดุลยพินิจแต่เพียงฝ่ายเดียวในการยุติความสัมพันธ์ทางการเงินหรือ ความสัมพันธ์ทางธุรกิจกับผู้ถือหลักทรัพย์ ไม่ว่าทั้งหมดหรือบางส่วน ตามที่ศูนย์รับฝากฯ เห็นสมควร

The securities holders acknowledge and agree that in case the securities holders fail to provide or notify the TSD about the information required for the consideration of U.S. Person Status, the status of account or account holder which must be reported, or fail to provide information required to be reported to the relevant taxation authorities, or the securities holders are unable to apply for exemption from compliance with the laws prohibiting the reporting of information, the TSD has the sole discretion to terminate any financial or business relationship with the securities holders, whether in whole or in part, as the TSD deems appropriate.

ผู้ถือหลักทรัพย์รับทราบและตกลงปฏิบัติตามข้อกำหนดและเงื่อนไขต่าง ๆ ในแบบแจ้งสถานะฯ ฉบับนี้ ซึ่งรวมถึงรับทราบและตกลงผูกพันความเจตนาในการ เปิดเผยข้อมูล และตกลงให้ศูนย์รับฝากฯ หักเงินในบัญชีตามรายละเอียดที่กำหนดไว้ตามข้างต้นทุกประการ และได้ลงลายมือชื่อไว้เป็นสำคัญ

The securities holders acknowledge and agree to comply with the terms and conditions in this status declaration form and to be bound by the conditions on the disclosure of information, and agree for the TSD to deduct money in the account pursuant to the details prescribed above in all respects, and hereby affix signatures as evidence thereof.

ลงชื่อ _____ ผู้ถือหลักทรัพย์ / ผู้มีอำนาจลงนามแทนผู้ถือบัญชี
 Signature Securities holders / Person authorized to sign on behalf of the account holder

สำหรับเจ้าหน้าที่ For official use only		ตรวจสอบหลักฐานแสดงตนฉบับจริงของผู้ถือหลักทรัพย์แล้ว I have already checked all original identification documents,	
วันที่ _____ Date	ผู้ตรวจรับ _____ Checker	ลงชื่อ _____ Signature	เจ้าหน้าที่ _____ Officer



สำหรับเจ้าหน้าที่ (For official use only)

วันที่ (Date) _____
ผู้ตรวจ (Checker) _____

Application for Withdrawing from the participant account

แบบคำขอถอนหลักทรัพย์ จากบัญชีสมาชิกผู้ฝากหลักทรัพย์

CSD 1-14

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- 1. ชื่อผู้ถือหลักทรัพย์ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด ("TSD") บัญชี บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก THAILAND SECURITIES DEPOSITORY COMPANY LIMITED FOR DEPOSITOR

2. ชื่อเจ้าของหลักทรัพย์.....
 Name of owner of securities (ตัวจริง).....
 ■ เลขบัตรประจำตัวประชาชนเลขทะเบียนบริษัท..... สัญชาติ.....
 Identification number / Company registration No..... Nationally.....
 ■ ที่อยู่สำหรับการจัดส่งเอกสาร..... รหัสไปรษณีย์.....
 Address..... Postal code.....

โทรศัพท์ที่บ้าน..... โทรศัพท์ที่ทำงาน..... โทรศัพท์เคลื่อนที่..... อีเมล.....
 Home phone..... Office phone..... Mobile phone..... email address.....
 3. ข้าพเจ้ามีความประสงค์จะถอนหลักทรัพย์จากบัญชีผู้ฝากหลักทรัพย์ ซึ่งมีรายละเอียดปรากฏตามเอกสารแนบ รายละเอียดหลักทรัพย์ที่ประสงค์จะถอนจากบัญชีสมาชิกผู้ฝากหลักทรัพย์ซึ่งแนบมาพร้อมกับแบบคำขอฉบับนี้
 I/We hereby request to withdraw the securities from the participant account as detailed in the document attached herewith.
 รวมเป็นจำนวนทั้งสิ้น รายการ

Total number of transactions.....
 4. กรณีหลักทรัพย์เป็นประเภทหน่วยลงทุน โปรดระบุเงื่อนไขการหักภาษี ณ ที่จ่าย หักภาษี ณ ที่จ่าย ไม่หักภาษี ณ ที่จ่าย
 In case of unit trusts, please indicate the condition of withholding tax: Withholding tax Non-withholding tax
 5. ข้าพเจ้าขอรับรองและยืนยันว่า ข้าพเจ้าได้ตรวจสอบข้อมูลปรากฏในแบบคำขอฯ เอกสารแนบ รายละเอียดหลักทรัพย์ที่ประสงค์จะถอนจากบัญชีสมาชิกผู้ฝากหลักทรัพย์ และเอกสารประกอบแล้ว เห็นว่าถูกต้องและจริงไปมาตาม
 ความประสงค์ของข้าพเจ้าทุกประการ

I hereby certify that the information provided in this application, attachment list of securities to be withdrawn from the participant account, and other documents attached herewith is complete. True and correct.
 6. ข้าพเจ้าได้ศึกษารายละเอียดต่าง ๆ ที่ระบุไว้ในคำประกาศเกี่ยวกับความเสี่ยงของหลักทรัพย์แห่งประเทศไทย (กลุ่มตลาดหลักทรัพย์ฯ) (<https://www.set.or.th/privacy-policy.html>) เป็นอย่างถี่ถ้วนและ
 รับทราบข้อมูลส่วนบุคคลของข้าพเจ้ารวมถึงข้อมูลส่วนบุคคลที่ตามมาตรา 5 ของ พ.ร.บ. คุ้มครองข้อมูลส่วนบุคคล (พ.ร.บ. คุ้มครองข้อมูลส่วนบุคคล) เป็นส่วนหนึ่งด้วย ข้าพเจ้า
 ขอยืนยันและรับรองว่า ข้าพเจ้าได้ดำเนินการให้บุคคลที่สามได้ทราบรายละเอียดที่ระบุไว้ในคำประกาศเกี่ยวกับความเสี่ยงของหลักทรัพย์แห่งประเทศไทย (กลุ่มตลาดหลักทรัพย์ฯ) เป็นอย่างถี่ถ้วนแล้ว
 ทั้งนี้ TSD อนุญาตและจะไม่เปิดเผยข้อมูลส่วนบุคคลที่สามในกรณีการให้ข้อมูลส่วนบุคคลที่สามในกรณีการให้ข้อมูลเพิ่มเติมที่ขอเรียกดูข้อมูล
 ส่วนบุคคลที่มีความอ่อนไหวรวมอยู่ด้วยนั้น โดยข้อมูลเพิ่มเติมดังกล่าวเป็นข้อมูลที่มีความละเอียดอ่อน TSD ดังนั้น การไม่ได้รับข้อมูลเพิ่มเติมดังกล่าวจึงอาจทำให้ TSD ไม่สามารถให้บริการแก่ท่านได้ และ
 โดยการลงนามในแบบคำขอฯ ข้าพเจ้าตกลงและยินยอมให้ TSD ประมวลผลข้อมูลส่วนบุคคลที่มีความอ่อนไหวนั้น เพื่อกำหนดวิธีการของ TSD
 I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-policy.html>) and acknowledged that my / our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD. In addition,

หน้า 1/3
Version 004_1/19/2023

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
 เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง 93 Ratchadaphisek Road, Dindaeng,
 เขตดินแดง กรุงเทพมหานคร 10400 Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
 +662 009 9999 กด 01

Attachment 4

Tender Offer Acceptance Procedure and Forms for NVDR

Tender Offer Acceptance Procedures for NVDR

NVDR Holder of People's Garment Public Company Limited

1) Completely fill in the Tender Offer Acceptance Form for NVDR

2) Advise the broker to transfer the Scripless NVDR ordinary shares or warrants to the following account

"Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0

3) Enclose the Power of Attorney and the "Declaration for Cost of Tendered Securities" as stated in Attachment 4 (3) and 4 (4)

(if any)

4) Enclose the following supporting documents with certified as true copy, as the case may be:

4.1) Thai Individual

- A certified copy of valid Identification Card or

- A certified copy of valid Civil Servant ID Card or State Enterprise Employee Card and a certified copy of house registration which contains 13 digits of the Identification Card

(if the Offeree is a minor child, the Offeree must attach a consent of his/her guardian (father and mother), a certified true copy of his/her guardian's Identification Card, a certified true copy of the guardian's and the minor child's the house registration)

In case of name, title, or surname discrepancy between that appears on the securities certificate and that appears on the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card, the Offeree has to fill in the the "Application for Amending Securities Holder Records" of TSD (as in Attachment 2 (5)) to be submitted with a copy of evidence of such correction Issued by the government authority, certified as true copy. The new information must conform to the Identification Card, the Civil Servant Identification Card or the State Enterprise Employee Card.

4.2) Foreign Individual

A certified copy of valid Alien Card or Passport.

4.3) Thai Juristic Person

4.3.1 A copy of an affidavit issued by the Ministry of Commerce not more than 6 months prior to the submission date of the Acceptance Form, certified as true copy by authorized director(s) of the Juristic person, together with company seal (if any)

4.3.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.3.1 above

A Thai juristic person shall be liable to withhold tax at the rate of 3% on brokerage fee amount and issue the withholding tax certificate to Bualuang Securities Public Company Limited, a tender offer agent.

4.4) Foreign Juristic Person

4.4.1 A copy of a certificate of incorporation or an affidavit and a certificate letter, issued by the officer of the juristic person or the government authority of the country in which the juristic person is located, certifying the name of the juristic person, the authorized director(s), the location of the head office and power or conditions of signing authorization and issued not more than 1 year prior to the submission date of the Acceptance Form, list of the authorized director(s), specimen signature(s) and the Power of Attorney Form (if any), all of which are certified as true copy by authorized director(s) of the juristic person

4.4.2 Documents stated in No. 4.1) or 4.2) of the person(s) who is duly authorized by the company to certify true copy of document in 4.4.1 above

Document in 4.4.1 and 4.4.2 must be certified by the Notary Public or any other authorized organization of the country in which the documents are made or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, and all documents, which are issued, must be valid within 1 year prior to the submission date of the Acceptance Form.

In case of a foreign juristic person not carrying on business in Thailand and residing in the country that does not have double tax treaty with Thailand or residing in the country that has double tax treaty with Thailand but such treaty was not exempted from withholding tax on capital gain from the sale of securities in Thailand, the Offeree is required to declare the cost basis of tendered securities for withholding tax purposes by completing the "Confirmation of Securities Cost Form" as the Attachment 2 (4) for securities and Attachment 4 (4) for NVDR, whichever the case may be, and/or together with evidence(s) that demonstrates the cost basis. If the Offeree failed to declare the cost basis for securities or NVDR, as the case may be, the withholding tax of 15% will be imposed on the entire proceeds of the sale.

4.5) A certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account;

BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB and UOB

In case of security holder's authorized representative

1. Power of Attorney affixed with 30 Baht of the stamp duty; and

2. Certified true copy of identification documents of the authorized person and security holder as specified above

5) Kindly submit all documents by 29 November 2024 to:

Operations Department / Bualuang Securities Public Company Limited
23rd Floor, Silom Complex Office Building, 191 Silom Road, Bangrak, Bangkok 10500
Telephone: 0-2618-1833, Facsimile: 0-2618-1120

Or send to the broker that you have the trading account and deposit the security.

"All NVDR holders must submit the Tender Offer Acceptance Form within 29 November 2024 or at least 2 business days before the last date of Offer Period. The Offerors and the tender offer agent will not accept documents sent by mail."

Tender Offer Acceptance Form for NVDR of People's Garment Public Company Limited

To : The Offerors and the Tender Offer Agent ("Bualuang Securities Public Company Limited") Acceptance Form No.....
 I/We (Mr. /Mrs. /Miss /Company) Nationality
 Contact Address.....
 Sub District..... District..... Province.....
 Country..... Postal Code..... Contact Telephone..... Facsimile.....

Please specify type of seller of NVDR securities of People's Garment Public Company Limited

- Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No.
- Foreign Individual Alien Card / Passport ID No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person Incorporate Document No.

I/We hereby accept to tender and sell NVDR of shares (.....) of People's Garment Public Company Limited at the net price of Baht 8.9759250 (Eight point nine seven five nine two five zero Baht) per share less brokerage fee (0.25% of the offer price) and VAT (7% of the brokerage fee) subject to the terms and conditions stated in the tender offer document. Therefore, total payment received shall be Baht.....

I/We hereby appoint Bualuang Securities Public Company Limited as my/our attorney to sell, transfer and deliver these NVDR of shares, as well as to arrange the payment procedure and process, including other necessary matters relevant to the Tender Offer.

Transfer Scripless NVDR			
TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR
NVDR ordinary shares			
Total NVDR ordinary shares			

I/We request for payment as conditions specified in the Tender Offer

Payment Condition

Automatic transfer payment to my/our account at: please select one BBL KTB BAY KBANK CIMBT TTB SCB UOB
 Branch.....Type of AccountAccount Number.....

(The account name has to be the same as the offeree name and please attach a certified true copy of the first page of the savings account book or a copy of the current account statement, showing details of bank account with this form.)

I/We hereby attach the following documents for selling transaction including evidence of NVDR transfer to the account of "Bualuang Securities Public Company Limited for Tender Offer" Account No. 224-000000036-0 and proof of identity in respect to the transferor with certified as true copy as indicated in the details of the Tender Offer document.

I/We certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all such sold NVDRs of People's Garment Public Company Limited free from any pledge or encumbrance of whatever nature, or third party right ("Encumbrance"); and I/we sell such sold NVDRs as beneficial owner(s) thereof free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such sold NVDRs to the Tender Offer Agent.

Bualuang Securities Public Company Limited, acting as the Company's Tender Offer Agent, would like to inform you that we have collected, used or disclosed your personal data and other person's data provided to Bualuang Securities Public Company Limited by you, such as attorney (if any) for the provision of service according to your wish. Such activities are necessary for the performance of agreement and in accordance with the purpose of the agreement, including beneficial for services provided to you. Your personal data and other person's data provided to Bualuang Securities Public Company Limited by you (if any) shall be deemed the personal data which shall be protected pursuant to the Personal Data Protection Act B.E. 2562. Bualuang Securities Public Company Limited is aware of the important of personal data protection. Bualuang Securities Public Company Limited, therefore, issues the Personal Data Protection Policy to specify the purpose of collection, use or disclosure of personal data, including the rights of data subject which you can read and learn at <https://www.bualuang.co.th/th/personal-data-protection-policy>.

I acknowledge and consent to Bualuang Securities Public Company Limited to proceed as informed herein and certify that such other person has also acknowledged and consented thereto.

Signed Attorney (.....) Signed Tender Offeree

Receipt of Transfer Scripless NVDR and Tender Offer Acceptance Form	
Date.....	Receipt no.....
Bualuang Securities Public Company Limited has received transfer scripless NVDR and Tender Offer Acceptance Form to purchase NVDR of People's Garment Public Company Limited together with transfer slip through TSD to transfer..... NVDR from (Mr./Mrs./Miss/Company)	
by: request for payment as conditions specified in the Tender Offer	
Automatic transfer to following bank A/C's:	
<input type="checkbox"/> BBL <input type="checkbox"/> KTB <input type="checkbox"/> BAY <input type="checkbox"/> KBANK <input type="checkbox"/> CIMBT <input type="checkbox"/> TTB <input type="checkbox"/> SCB <input type="checkbox"/> UOB	
Signature.....Tender Offer Agent	

POWER OF ATTORNEY
For Tender Offer Acceptance for NVDR



Made at

Date

I/We.....Age.....

Nationality.....

ID Card/Alien Card/Passport ID No.Residing at (address that can be reached by mail)Postal code.....

Country as the holder of ordinary share of People's Garment Public Company Limited in the number of.....shares here by authorize (Mr. / Miss / Mrs.).....

Age..... Nationality..... ID Card/Alien Card/Passport ID No..... Residing at (address that can be reached by mail)

Postal code..... Country.....

to act as my/our attorney to sell, transfer, and deliver such securities/NVDR of People's Garment Public Company Limited through Bualuang Securities Public Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney shall be deemed to be taken by myself/ourselves in every respect.

Sign Grantor
(.....)

Sign Attorney
(.....)

Sign Witness
(.....)

Sign Witness
(.....)

Note: Please attach herewith a certified true copy of ID Card/Alien Card/Passport of the Grantor or a Certificate of Incorporation, a copy of ID Card/Alien Card/Passport of the authorized person(s) in the case of a Juristic Person and a certified true copy of ID Card/Alien Card/Passport of the authorized person(s).

Form for Declaration of Cost of Tendered Securities for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To: Bualuang Securities Public Company Limited ("Tender Offer Agent")

We (Company).....

Residing in Tax Identification No. (if any) would like to declare the acquisition cost of our People's Garment Public Company Limited securities to be tendered and offered for sale as follows:

Transfer Date	NVDR Certificate No./Transfer Slip No.	No. of Shares/NVDR	Cost per Share (Thai Baht)
Total			

We hereby attach totaling , as the evidence(s) of the cost of the securities for the purpose of withholding tax calculation.

We hereby certify that the above statements are true and correct in all respects.

Signature.....the Offeree
(.....)

Remark: Foreign Juristic Person has to declare cost of securities by submitting the Form for Declaration of Cost of Tendered Securities attached with the evidence of such the cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not attached with the form, the withholding tax of 15% will be imposed on the entire proceeds of the sale instead of the capital gains.