



บริษัท ประชาอากรณ์ จำกัด (มหาชน)
PEOPLE'S GARMENT PUBLIC COMPANY LIMITED

Tor Hor. 029/2024

27 November 2024

Subject Notification on Receipt of the Report on the Preliminary Result of Tender Offer for the Securities (Form 247-6-Khor) of People's Garment Public Company Limited

To The President,
The Stock Exchange of Thailand

Enclosure Copy of the Report on the Preliminary Result of Tender Offer for the Securities (Form 247-6-Khor) of People's Garment Public Company Limited

People's Garment Public Company Limited (the "Company") hereby notify you that the Company has received a Copy of the Report on the Preliminary Result of Tender Offer for the Securities (Form 247-6-Khor) of People's Garment Public Company Limited made by Saha Pathana Inter-Holding Public Company Limited, the Offeror, on 27 November 2024. The details of which are appeared in the Enclosure.

Please be informed accordingly

Yours Sincerely,

People's Garment Public Company Limited

Mrs. Sunan Niyomnaitham

Director

Authorized Persons to Disclose Information

(Translation)

27 November 2024

Subject: Submission of the Report on the Preliminary Result of Tender Offer for the Securities (Form 247-6-Khor) of People's Garment Public Company Limited

Attention: The Secretary – General, the Office of the Securities and Exchange Commission
The President, the Stock Exchange of Thailand
The Board of Directors, People's Garment Public Company Limited

Enclosure: The Report on the Preliminary Result of Tender Offer for the Securities (Form 247-6-Khor) of People's Garment Public Company Limited

Saha Pathana Inter-Holding Public Company Limited (“**SPI**” or the “**Offeror**”) has made a mandatory tender offer for the entirely remaining securities of People's Garment Public Company Limited (“**PG**” or the “**Business**”) in the amount of 55,303,236 shares, representing to 57.61 percent of the total issued and paid-up ordinary shares and total voting rights of the Business with the tender offer period of 25 business days from 30 October 2024 to 3 December 2024.

In accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of People's Garment Public Company Limited (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand for acknowledgement and reference on this tender offer. The details of which are appeared in the Enclosure.

Please be informed accordingly.

Yours sincerely,

Saha Pathana Inter-Holding Public Company Limited

- Mr. Samrerng Manoonpol -

- Mr. Vorayos Thongtan -

(Mr. Samrerng Manoonpol)

(Mr. Vorayos Thongtan)

Authorized Director

Authorized Director

The Offeror

(Translation)

The Report on the Preliminary Result of Tender Offer

1. Date of Submission of this Form 27 November 2024
2. Tender Offered Securities Ordinary shares of People's Garment Public Company Limited ("PG" or the "Business") in the amount of 55,303,236 shares, representing to 57.61 percent of the total issued and paid-up ordinary shares and total voting rights in the Business
3. Name of the Tender Offeror Saha Pathana Inter-Holding Public Company Limited ("SPI" or "the Offeror")
4. Name of the Tender Offer Preparer Bangkok Bank Public Company Limited
5. Tender Offer Period 25 Business Days Starting Form 30 October 2024 to 3 December 2024
6. Number and Percentage of Securities Held Prior to Making of Tender Offer and Those of Securities Tendered as of 26 November 2024

6.1 Shares

	Type of shares	Number of shares	Percentage of total number of outstanding shares of the Business ¹	Percentage of total voting rights of the Business
Shares held prior to the Tender Offer - Saha Pathana Inter-Holding Public Company Limited	Ordinary Shares	40,696,764	42.39	42.39
Shares tendered	Ordinary Shares	65,400	0.07	0.07
Shares held prior to the Tender Offer and shares tendered	Ordinary Shares	40,762,164	42.46	42.46

Note: As of 26 November 2024, the Business has total paid-up ordinary shares of 96,000,000 shares.

6.2 Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

We hereby certify that the foregoing statements are correct, complete and accurate without any misleading information, and no concealment is made to any material information that should be disclosed.

Yours sincerely,

Saha Pathana Inter-Holding Public Company Limited

- Mr. Samreng Manoonpol -

- Mr. Vorayos Thongtan -

(Mr. Samreng Manoonpol)

(Mr. Vorayos Thongtan)

Authorized Director

Authorized Director

The Offeror